

JANUARY

11

FRIDAY

*“Breaking the  
resistance  
with ease”*

6PM CALL

***Market today: Breaking the resistance with ease***

*(Vu Duong – [vu.da@vdsc.com.vn](mailto:vu.da@vdsc.com.vn))*

Buying demand helped the market gain after opening. VNM and VHM were the main support for VN-Index to increase by 0.4% and overcome the resistance of 900. Market breadth was also very positive with 144 gainers and 87 losers.

The afternoon session was quiet due to the lack of consensus in the banking group. Some blue chips such as BID, MBB, CTG gained points in the morning but weakened in the afternoon session.

Ending the session, VN Index increased by 0.5% and HNX Index increased by 0.1%. Liquidity on HOSE was low, with an order-matching value of VND 2,200 bn.

On HOSE, foreign investors net bought for the third consecutive session with the value of VND 173 bn. The stocks with the highest net buying value were VNM, VRE and MSN. The stocks with the highest net selling value were VJC, VIC and ANV. On the HNX, foreign investors net bought more than VND 3 bn.

*The index maintaining the trend in three sessions in a row is a positive sign. Large cap stocks can be considered in short term.*

***Analyst Pin-board***

**How Yeah1 can grow its digital media business**

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*If you are interested in this content, please see the **attached file** or click [here](#) to view more detail.*

## Technical Analyst Recommendations

Indexes kept moving up slightly on low volumes. Indicators such as MACD and RSI turned bullish. Positive divergences exist between VN-Index and indicators such as MACD, RSI warning trend reversal. Traders should increase the proportion of stocks in portfolio on corrections.

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAX - Benefiting from the favorable luxury car market	December 25 <sup>th</sup> , 2018	Buy – 1 year	19,600
PGI - Positive outlook due to good credit rating	December 04 <sup>th</sup> , 2018	Accumulate – 1 year	20,100
VSC - Maintaining Impressive Utilization Rate	December 03 <sup>rd</sup> , 2018	Accumulate – 1 year	47,000
KBC - Strong leases ahead	November 27 <sup>th</sup> , 2018	Buy – 1 year	15,600
PNJ - Sustainable Growth from the Fragmented Jewelry Market	November 27 <sup>th</sup> , 2018	Buy – 1 year	126,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<a href="#">ENF</a>	13/12/2018	0% - 3%	0%	18,566	18,587	-0.11%
<a href="#">MBBF</a>	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
<a href="#">MBVF</a>	13/12/2018	1%	0%-1%	14,832	14,800	0.22%
<a href="#">VF1</a>	19/12/2018	0.25% - 0.75%	0% - 2.5%	37,293	37,465	-46.00%
<a href="#">VF4</a>	19/12/2018	0.25% - 0.75%	0% - 2.5%	1,636,616,473	16,913	-0.65%
<a href="#">VFB</a>	13/12/2018	0.25% - 0.75%	0% - 2.5%	17,757	17,733	0.13%

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