RONGVIET SECURITIES

FEBRUARY

05

FRIDAY

6PM CALL

Market today: Back on track

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Going through a shaky session as to challenge money flow, market has stabilized and gradually widen recovering trend. At the end of session, VN-Index increased by 14.72 points (+ 1.32%) and closed at 1126.91 points. HNX-Index increased 0.16 points (+ 0.07%) and closed at 223.84 points. The liquidity decreased slightly from previous session, with 458.7 mn shares matched on HOSE, however, green bloomed on all 3 exchanges.

VN30-Index was also positive with an increase of 1.59%. There were 28 gainers, notable name was SBT with a ceiling gain of 6.8% and some positive stocks such as SSI (+6.1%), STB (+4%), TCB (+3.7 %), BVH (+3.3%), CTG (+3.2%) ... Only 1 stock dropped today, it was NVL with a drop of 1.6%.

Although small and medium stocks were not active as VN30 group, there were also many positive stocks. Notably, some stocks gained to the limit such as DGW (+7%), BSI (+7%), CTS (+7%), GIL (+6.9%), AGR (+6.8%). ..

Foreign investors continued their 8th consecutive net buy session on HOSE, with value of VND 432.6 bn. Notably, FUEVFVND (+221.8), followed by VNM (+98.8), VHM (+70.6), KBC (+68.9), FUESSVFL (+52.2). On the net sell side, outperformed was NVL (-42.4), followed by HPG (-40.7), CTG (-30.5), VRE (-26.4), GAS (-26.1) ...

Although market was a shake during session, but selling pressure was not significant; therefore, market got over the short-term profit-taking pressure with quite positive movements at the end of session. It is expected that market will continue to recover in the near future. Therefore, investors can rely on the current recovery but avoid using leverage to minimize unexpected risks when the market enters the Lunar New Year holiday.

"Back on track"

Analyst Pin-board

Growth opportunities for "professional" rice companies

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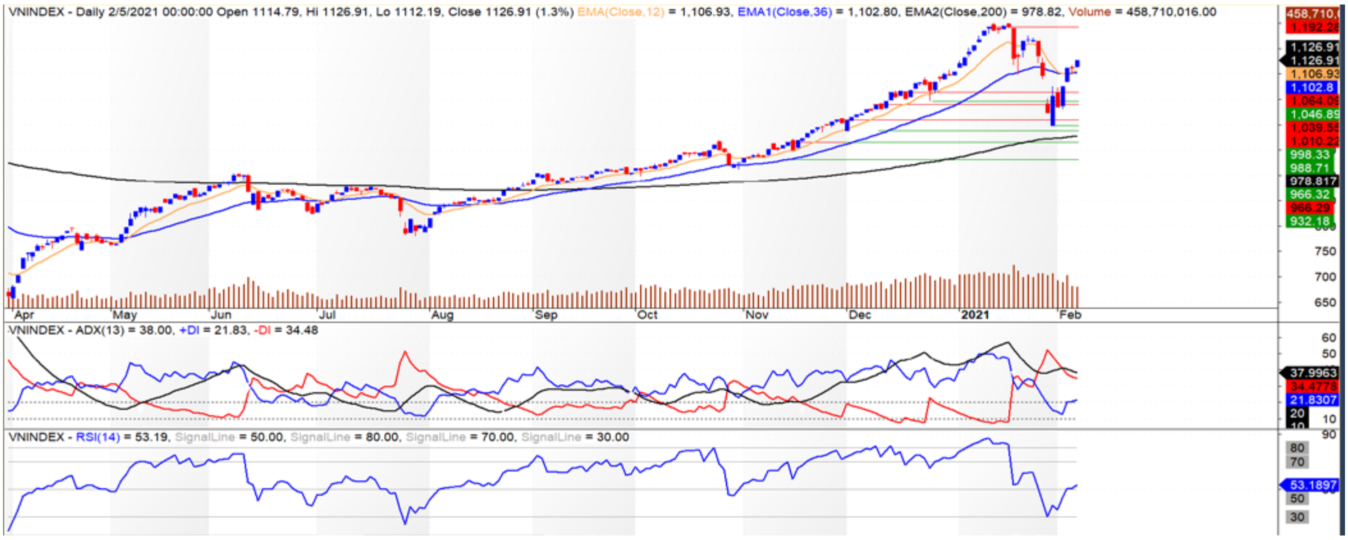
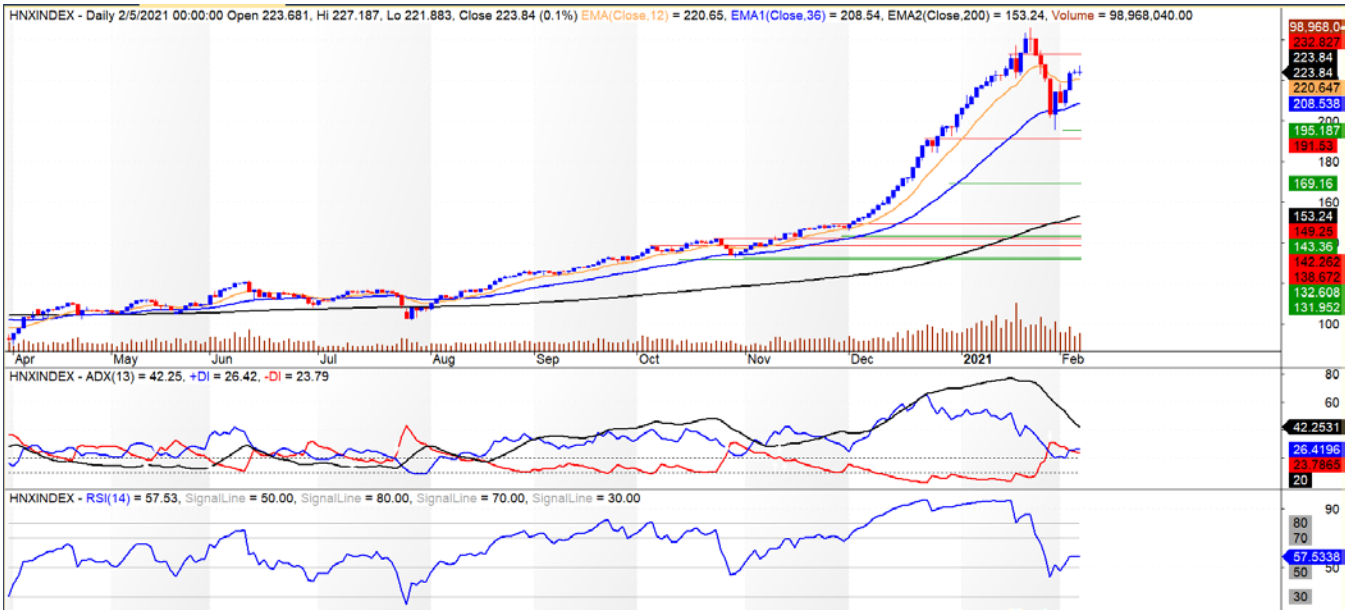
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The recovery continued as blue chips stocks supported the market. The stocks across the board gained today. With a positive recovery trend, investors can consider increasing the portfolio.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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