

MAY

02

TUESDAY

"Break out"

6 PM CALL

Market today: Break out

(Thien Bui - Ext: 1321)

Thanks to the increase of GAS (+VND 1,500), BID (+VND 200), VCB (+VND 200), CTG (+VND 100) and other leading stocks, VNIndex reached 623.4 points (up 0.57%). This means both banking, oil & gas, Real estate and building material stocks has contributed to 5 recent up sessions of the market. The market today increased in wide range, had stable cash flow and good liquidity (trading volume in HSX was 121.6 million shares). Foreigners has net bought for 9 consecutive sessions, with today volume of VND 104 billion in HSX and VND 18 billion in HNX. Of all the stocks they bought, MBB stood out as foreigners approached the 20% threshold.

In the presence of many leading tickers, the market broke the 620 resistance level without facing any difficulty. Cash flow was strong, speared into various sectors and lifted the market (21% of the stocks increased more than 2%). Market sentiment improved as everyone felt the upside coming.

Regarding world view, today's OPEC meeting is the center of the investors' attention. As mentioned in the previous report, this meeting does not seem to have a strong effect on oil price when 30 million barrels per day is the maximum rate for OPEC nation members. Comparing to the previous 32.5 million barrels per day, this decrease is not significant. Besides, Saudi Arabia, one of the OPEC 's strongest influence, has refused to reduce market share. Oil price negatively react to this news when failing constantly to surpass 50 USD per barrel since 08/2015. Oil price has high possibility to be the main drive in the oil & gas stocks. However, man oil and gas firms has not shown significant effect of the oil price up to this moment of 2016.

Prime Minister Shinzo Abe just announced to delay consumption tax to more 2.5 years until 2019. The second delay caused investors to worry about the fragility of current economy. Therefore, Nikkei Index accordingly decreased 2.32%.

Analyst Pin-board

VTO- Tankers see low oil prices a tailwind

(Hoang Nguyen - Ext:1319)

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PGS - CNG divestment improves PGS's financial capability	May 26 th , 2016	Accumulate – Intermediate	20,600
REE - Unwavering long-term prospect	May 18 th , 2016	Accumulate – Long term	26,800
PPC – Stability	May 17 th , 2016	Neutral – Long term	19,100
PLC - Expect better business results in Q22016	May 16 th , 2016	Accumulate – Intermediate	32,300
NT2 - Secure position	May 13 th , 2016	Accumulate – Long term	34,800

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	10/05/2016	0.2% - 1%	0.5%-1.5%	25,104	25,156	-0.21%
VF4	10/05/2016	0.2% - 1%	0%-1.5%	11,252	11,258	-0.06%
VFA	06/05/2016	0.2% - 1%	0%-1.5%	6,835	6,782	0.78%
VFB	06/05/2016	0.3% - 0.6%	0%-1%	12,893	12,872	0.16%
ENF	06/05/2016	0% - 3%	0%	12,687	12,587	0.79%
MBVF	05/05/2016	1%	0%-1%	11,238	11,269	-0.28%
MBBF	04/05/2016	0%-0.5%	0%-1%	12,686	12,671	0.12%
VF1	10/05/2016	0.2% - 1%	0.5%-1.5%	25,104	25,156	-0.21%
VF4	10/05/2016	0.2% - 1%	0%-1.5%	11,252	11,258	-0.06%

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