RONGVIET SECURITIES

AUGUST

23

THURSDAY

6PM CALL

Market today: Small and midcap stocks on the rise

(Khai Tran – khai.tq@vdsc.com.vn)

The market had another uptick. VN-Index closed at 987 (+ 0.53%), and HNX-Index closed at 110.52 (+ 0.49%). Liquidity decreased by 20% on both exchanges.

Many small and midcap stocks performed well today, including DRC, SJF, PHR, CMG, TCM, SKG, FCM, TMT, and PDR. Therefore, VNMID-Index up 0.4% and VNSML-Index up 0.5%.

Meanwhile, VN30-Index increased slightly by 0.14%. Top gainers are VIC, VHH, VRE, BVH, VCB, BID, and REE.

Foreign investors net sold VND 121 billion on HOSE, focusing on VIC, NVL and VRE.

The market continued to go up slightly with moderate liquidity. The stable performance of large caps has helped improved sentiment, and in turns supported the movement of small and midcap stocks. Investors should continue to pay attention to these stocks instead of the market movement.

Analyst Pin-board

PVS – Prospect From 2019 on

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*If you are interested in this content, please see the **attached file** or click here to view more detail.*

"Small and midcap stocks on the rise"

Technical Analyst Recommendations

Both VN-Index and HNX-Index increased slightly on low volumes. The current uptrend continues developing but not too strong. Traders consider buying on corrections, focus on midcap and smallcap stocks.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FPT - Steady Core Operations but Underestimated Financials	August 02nd, 2018	Buy – 1 year	50,900
FRT - Aggressive plan needs to be proven	July 26th, 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20th, 2018	Buy – 1 year	42,000
NLG - Unlock huge clean land bank	June 21st, 2018	Buy – 1 year	40,200
CTD - "Safety First"	June 04th, 2018	Accumulate – 1 year	160,100

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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