OCTOBER

04

MONDAY

"A glimmer of light"

6PM CALL

Market today: A glimmer of light

(Bao Nguyen – bao.nq@vdsc.com.vn)

Today's session still not experienced any highlights and the stock market stayed sideways within a narrow band. HOSE gained +4.65 points (+0.35%) and closed at 1339.54. HNX was marginally better with +4.4 points (+1.23%) and closed at 360.89. Upcom only added +0.2 points (+0.21%) to end at 96.18.

VN30 group also increased slightly by +1.78 points (+0.12%), to 1443.61. Some good gainers today like HPG (+3.9%), POW (+3.7%), PLX (+3.7%). By contrast, CTG (-3.5) %), HDB (-3.0%), STB (-1.6%), ACB (-1.6%) weighed on this group.

Many Midcaps increased strongly, even though market was not prominent. Typically on HOSE like DHC (+7.0%), PAC (+6.9%), DBT (+6.9%). On HNX, TC6 (+10.0%)), NSH (+9.9%), NBC (+9.8%) outperformed.

Foreign investors continued to net sell VND 360 billion on the market. They were net sellers on HOSE, worth VND 343.56 billion, focusing on CTG (139.6), HPG (128.3), STB (37.3), DGC (28.8) … HNX saw a selling value of VND 4.8 billion and focusing on SHS (10.5), PGS (3.7), ACM (1.3)… Upcom also recorded a net selling value of VND 11.79 billion and mainly in QNS (9.1), VEA (7.6), BVB (1.0)…

The streak of sideways days is still continuing in the market. However, there are still many stocks with spectacular breakthoughs and cash flow is still looking for investment opportunities. We give a neutral rating on the major indices. In the meantime, we still recommended investors seek investment opportunities as cash flow is diverging.

Analyst Pin-board

Asian markets equity performance year-to-date

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The Vn-Index got some support and made a minor recovery, but it was in an unstable zone. In addition, the index also faces great challenge to keep up with the gain. As a result, investors should avoid buying at high prices and should keep a balance portfolio by reducing stocks that pose risk to the portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC – High fillet ASP will offset SG&A increase	September 28th, 2021	BUY – 1 year	60,000
HPG – Brighter prospect in the flat steel segment	September 24th, 2021	BUY – 1 year	65,700
PVT – Stable growth	September 24th, 2021	ACCUMULATE – 1 year	24,570
QNS – FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT – Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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