NOVEMBER

02

FRIDAY

6PM CALL

Market today: Successful Acceleration

(Vu Duong – vu.da@vdsc.com.vn)

After cooling down in the previous session, the market backed to the green immediately after the opening. VHM and BID remained the bright spots in the market with gains of 6.1% and 2.1% respectively. Selling pressure was not too significant. Most of banking stocks showed positive signs. VPB, TCB and STB recovered significantly with an increase of over 1%.

VN-Index only gained 0.9% by the end of the morning session but sharply increased in the afternoon session. VHM and BID went to the ceiling and triggered inflows to the market. There were 201 gainers compared to 89 decliners. VNM and PLX were strongly sold in the previous session but bounced back and increased more than 3% today.

At the end of the session, VN-Index gained 1.9% and HNX-Index gained 2.3%. Liquidity on HOSE was moderate, with an order-matching value of VND 3,800 bn.

On HOSE, foreign investors were net sellers of VND 242 bn. The stocks with the highest net buying value were SVI, BID and VJC. While the top net selling stocks were VIC, VNM and HSG. On HNX, overseas investors were net buyers of VND 8 bn.

It is too early to confirm the uptrend but with the current momentum, there are short-term opportunities. Any possible correction in large-cap stocks could be a chance to buy.

"Successful Acceleration"

Analyst Pin-board

3Q Earnings Update

(Hieu Nguyen – hieu.nd@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

ANV – 9M 2018 Business Results

(Tam Pham – tam.ptt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

Indexes increased strongly on rising volumes. Buying forces overwhelmed selling forces. In a short-term, the market has formed a bottom and the recovery will last longer.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PAC - Valuation is not attractive	November 1st, 2018	Reduce– 1 year	38,000
PPC - Earnings will remain strong for the next five years	October 24th, 2018	Buy – 1 year	23,000
MWG - Bach Hoa Xanh: improvements on the way	October 04th, 2018	Buy – 1 year	160,000
VJC - Growth Speed to Watch Closely	October 03rd, 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20th, 2018	Accumulate – 1 year	30,800

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	05/10/2018	0% - 3%	0%	19,806	19,782	0.12%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	27/09/2018	1%	0%-1%	14,939	14,601	2.31%
VF1	09/10/2018	0.25% - 0.75%	0% - 2.5%	41,132	41,329	-0.48%
VF4	09/10/2018	0.25% - 0.75%	0% - 2.5%	18,380	18,490	-0.59%
VFB	05/10/2018	0.25% - 0.75%	0% - 2.5%	17,527	17,515	0.07%

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