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MONDAY

"One more step to reach the all-time high level"

Market today: One more step to reach the all-time high level

*(**Hieu Nguyen** – Ext: 1514)*

The ETFs' reconstitution is behind; hence, the market took one more step to reach the all-time high level. The market was relatively balanced with 129 gainers and 162 decliners, but large cap stocks helped lift the VNIndex by 0.8% to 1159. Real estate stocks all rose, notably VIC, NVL, DXG and LDG. Banking stocks underperformed today, but we believe it is only a temporary movement due to profit taking.

Most stocks in the ETF re-balancing period have bounced back after only a few days of moving lower.

We expect the index to reach the prior peak in the next few days. The FED's probable rate hike this week appears to be the main obstacle from here for the Vietnam equity market.

Analyst Pin-board

Case study: Toys'R'Us is going to shut down

*(**Bernard Lapointe** – Ext: 1525)*

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Technical Analyst Recommendation

Indexes kept moving up strongly thanked to some large cap stocks. Trading volume remained steady. Although indexes closed in green, the number of losers were more than the number of gainers. The uptrend of the market is developing and traders should rise the proportion of stocks on corrections, focusing on banking, real estate and securities stocks.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYST

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
ACV	91.70	**Hold**	08/03/2018	97.90	110.00		91.00			-6.33%	< 1 month
VRE	53.00	**Hold**	08/03/2018	55.70	60.00		51.50			-4.85%	< 1 month
DIG	28.10	**Hold**	01/02/2018	25.20	28.00		23.00			11.51%	3-6 months
RDP	20.10	**Hold**	19/01/2018	19.00	22.00	28.00	17.50			5.79%	3-6 months

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is sfrom 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DXG - Aggressive Movement after Accumulation Period	February 27th, 2018	Buy – 1 year	40,800
VIC - Undisputed Leader in Various Businesses	February 26th, 2018	Buy – 1 year	115,200
MKP - New prospect from the PIC/S factory	January 29th, 2018	Buy – 1 year	94,000
DRC - Getting Through Difficult Times	December 26th, 2017	Neutral – 1 year	28,200
QNS - Earnings Recovery in 2018	December 05th, 2017	Buy – 1 year	74,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	09/03/2018	0% - 3%	0%	21,701	21,888	-0.85%
MBBF	07/03/2018	0%- 0.5%	0%-1%	14,874	14,857	0.11%
MBVF	08/03/2018	1%	0%-1%	14,412	14,394	0.13%
VF1	16/03/2018	0.25% - 0.75%	0% - 2.5%	46,258	46,628	-0.21%
VF4	16/03/2018	0.25% - 0.75%	0% - 2.5%	20,876	20,880	-0.02%
VFB	16/03/2018	0.25% - 0.75%	0% - 2.5%	16,966	16,905	0.36%

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