RONGVIET SECURITIES

NOVEMBER

05

TUESDAY

6PM CALL

Market today: Market manages to rise

(Khai Tran – khai.tq@vdsc.com.vn)

The rally continued on both exchanges even though the intensity was not as high as it was in the previous two sessions. VN-Index added by 1.91 points or 0.19% to close at 1,024. 24. HNX-Index advanced by 0.11 points or 0.1%, ending at 106.71. Liquidity decreased slightly on both exchanges. Gainers were about losers.

VN30-Index increased by 0.22% thanks to EIB (+5.5%), VRE (+2%), VHM (+2%), TCB (+1.6%), BVH (+1.6%) and GAS (+1.4%). Contrarily, VNM (-1.6%) và VCB (-1.3%) weighed on the index.

Vin family stocks and Banking stocks continued to lift the market. Additionally, Oil & Gas stocks such as GAS (+1.4%), PVD (+3.7%), PVS (+3.2%), PXS (+2.2%) also noticed a good performance.

Money flew not only to VN30 stocks but also to Mid and small cap. Stocks in these two group rose substantially, namely VRC (+7%), GTN (+6.9%), NVT (+6.9%), DRH (+6.8%), VCS (+5.1%), HDC (+4.3%), NTC (+4.2%), IJC (+3.3%), CTR (+2.2%). Small stocks in Real Estate sector were favored as many of them hit their ceiling price.

Foreign investors were a net buyer, marking their third consecutive sessions with a decreasing value. They net bought only VND 30 bn on HOSE, focusing on VRE (VND 51.6 bn), VHM (43), TVS (19), VIC (13.5), HCM (12.2). Contrarily, they were net sellers of some stocks such as VNM (VND 86 bn), VCB (23.4) và CTD (14).

Stock market continued to rally eventhough it fell slightly in the beginning due to profit-taking pressure. The market are now on a upside trend. Hence, investors can take the opportunities from corrections to build up equity weights.

"Market manages to rise"

Analyst Pin-board

Industrial park_9M updates

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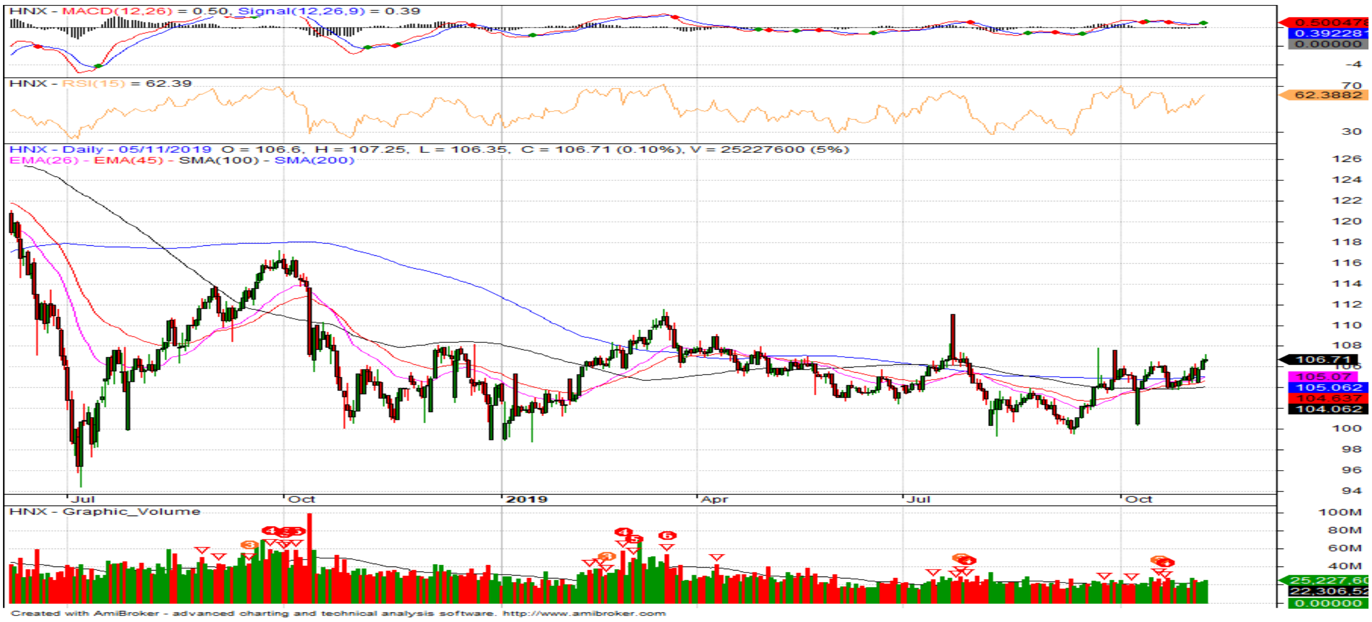
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Index kept moving up but were not as strong as the two previous days due to the rise of selling forces. New uptrend formed on both indexes and therefore traders consider buying on corrections



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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