RONGVIET SECURITIES

MARCH

17

WEDNESDAY

6PM CALL

Market today: Banking stocks dominated

(Bao Nguyen – bao.nq@vdsc.com.vn)

The Market turned to be positive today with Banks rallied. Hose had an increase of +6.19 pts (+0.52%) and closed at 1186.09. HNX also followed with a slight gain of +0.67 pts (+0.24%) and closed at 276,55. Upcom also went up with +0.78 pts (+0.96%) and closed at 81.71.

The main force driven market was clearly the Banking groups in the VN30, which caused the index to boost up +5.61 pts (+0.47%) and closed at 1193,45. The remarkable gainers in the basket were CTG (+4,9%), STB (+3,7%), GAS (+2,8%), HDB (+2,6%) … On the opposite side were the losers including SBT (-0,8%), VJC (-0,8%), VIC (-0.7%) …

Green actively spreading on Hose, with the impressive stocks such as SGR (+7,0%), ABS (+6,9%), FRT (+6,9%), TMS (+6,9%) … HNX also had its outstanding stocks such as VCC (+9,9%), DTD (+8,4%), LIG (+7,5%) … Likewise on Upcom, gainers were VNB (+14,9%), VHD (+14,7%), CLX (+14,6%) …

Foreign investors were still being pessimistic when net selling strongly with a total value of VND -1046 bn. They also kept selling on Hose with VND -1012,99 bn, spotlights were CTG (-209,6 bn), VNM (-203,9 bn), POW (-142,7 bn), HPG (-80 bn) … HNX also had its net sell value of VND -19,68 bn with PVS (-11,7 bn), SDT (-4,8 bn) … Upcom had the lowest net sell value of VND -11,63 bn with ACV (-10,6 bn), VTP (-6,5 bn), VEA (-1,55 bn) …

The series of fluctuating days is still in the narrow range and is not over yet on the stock market, but the stocks are taking turn to increase. It shows that the current money flow is still in market and is working effectively. Many good stocks shows its optimistic signals, investors are encouraged to hold good stocks in their portfolios.

Analyst Pin-board

PVB – Staying idle until large projects kickstart

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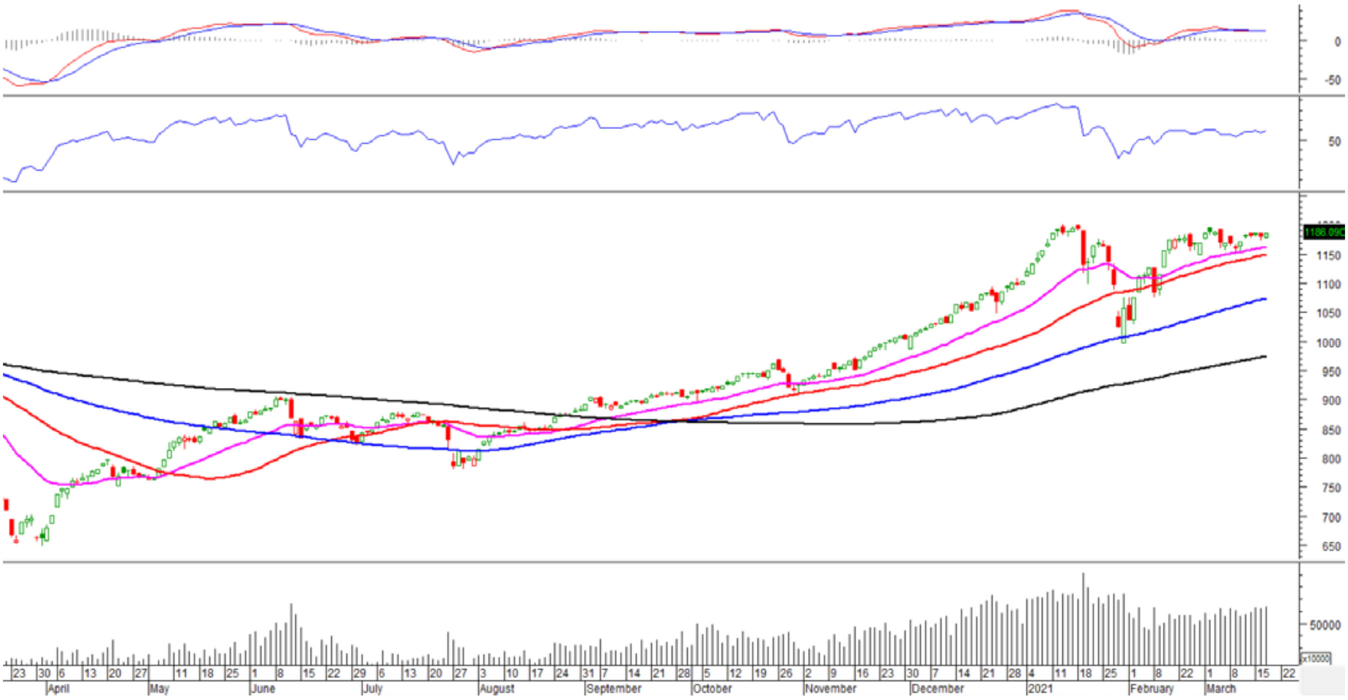
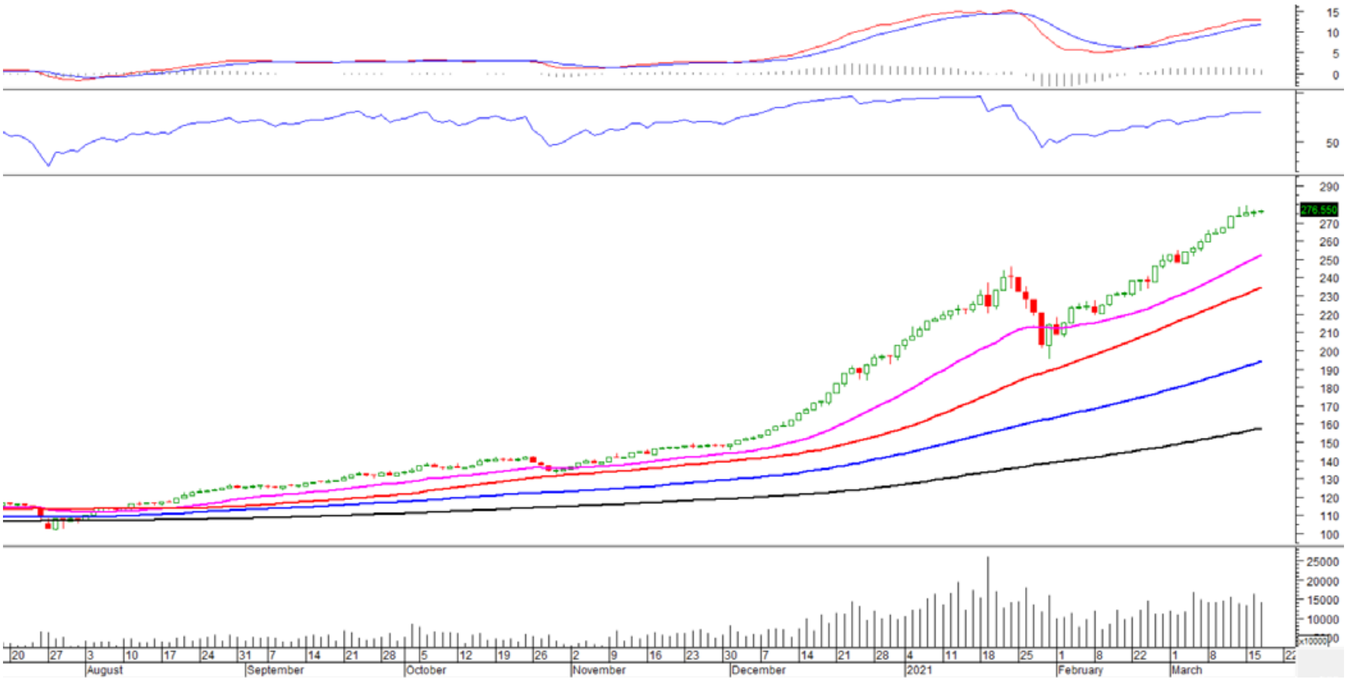
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

"Banking stocks dominated"

Technical Analyst Recommendations

The VN-Index still goes back and forth, but there have been positive signals comparing to the last 03 sessions. This supporting signal will help the index to conquer the resistance market of 1200 points. As a result, investors can hold on to the portfolio and watch the market in order to make short-term investments on stocks with good technical signals.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Bright prospects for recycled yarn; bold expansion plan	Mar 11th,2021	Accumulate – 1 year	33,900
VCB - Short-term headwinds are outweighed by strengthened buffer	Mar 11th,2021	Buy – 1 year	117,000
SMC - Increasing steel price boosts the net income to a new peak in 1Q	Mar 11th,2021	Accumulate – 1 year	30,200
GEG - Slight increase in profit creating a low base for 2021's growth	Mar 11th,2021	Accumulate – 1 year	21,700
BMP - 2021 profit under pressure from surging input prices	Feb 23rd, 2021	Neutral – 1 year	57,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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