Market today: Up and down

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market experienced a strong shaking session, the major indices fluctuated. HOSE dropped slightly -2.67 points (-0.18%) and closed at 1462.35. HNX increased slightly +0.49 points (+0.11%) at the end of the day to close at 438.73. Upcom had the same movement with HOSE, a decrease of -0.45 points (-0.41%), to 109.21.

VN30 bobbed up and down today, dropped -9.43 points (-0.62%) to close the day at 1514.36. A few stocks managed to rise like KDH (+3.1%), PDR (-3.0%), MWG (+2.7%). On the losing side, STB (-2.6%), HPG (-2.4%) and TPB (-2.3%) were the top losers.

Despite declining, HOSE witnessed many strong gainers such as OCG (+7.0%), DIG (+6.9%), APC (+6.9%). Meanwhile, VC7 (+10.0%), L14 (+10%), CMS (+9.9%) outperformed on HNX.

Foreign investors sold strongly over VND 1200 billion today. On HOSE, they net sold VND 1209.43 billion and mainly in HPG (294.7), VHM (151.1), GEX (122.4)… They were net sellers on HNX worth VND 10.32 billion, focusing on CEO (13), NDN (3.4), MBG (2.8). Only Upcom was net bought VND 19.1 billion and largly in QNS (10.5), NTC (5.0), VEA (2.1)…

Market's uptrend is facing difficulties because of the large amount of profit-taking. However, there is still a clear divergence and many stocks still gain in price despite the market correction. We still believe that market has not shown any negative signal yet, investors should focus more on industry groups that are attracting cash flow to look for investment opportunities.

"Up and down"

Analyst Pin-board

HAH – Container ship operation segment continues to experience high growth

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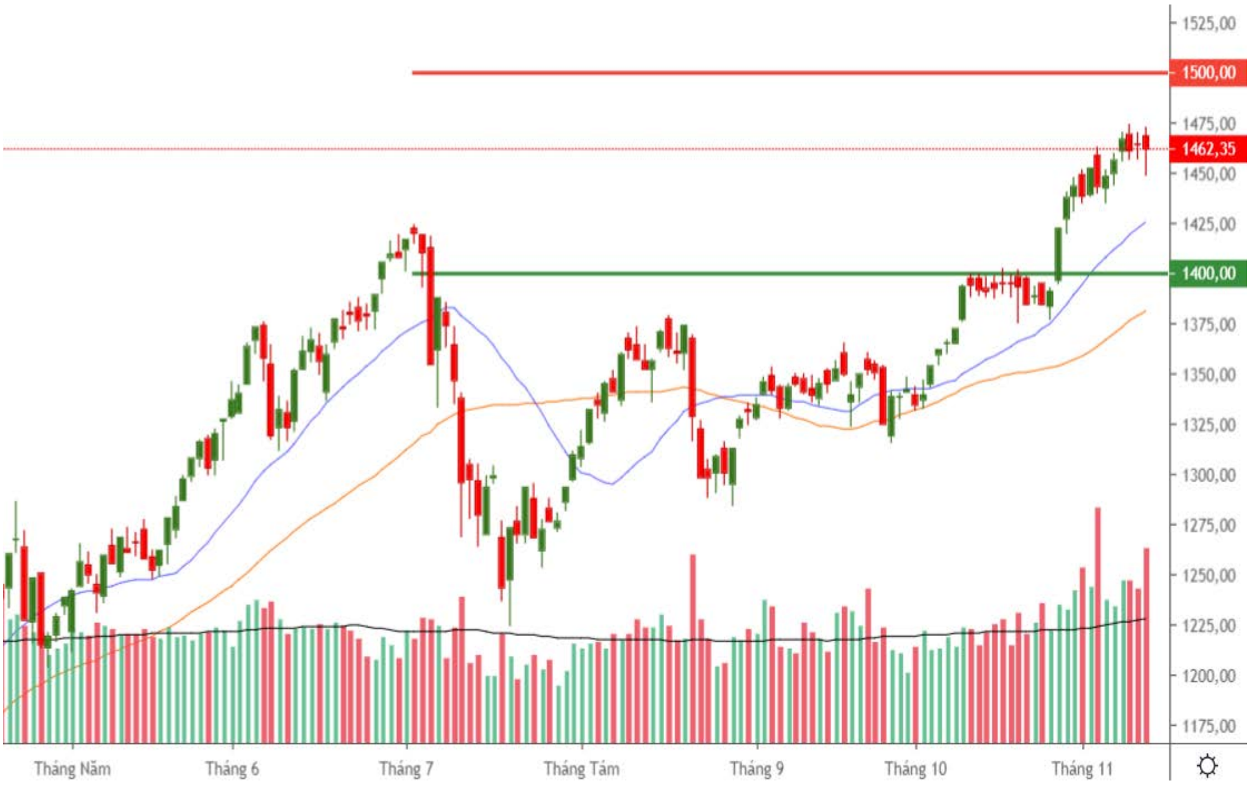
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to face tremendous profit-taking pressure and swung quite strongly. The cash flow has been trying to keep the market balance and the trend has not shown any signal of change. However, it is necessary to take precautious measures in the cash the selling pressure persists and the market corrects. As a result, investors should slow down to watch the market and take profits from stocks that have gained strongly to secure the return.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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