RONGVIET SECURITIES

NOVEMBER

16

FRIDAY

6PM CALL

Market today: Increase on a large scale

(Khai Tran – khai.tq@vdsc.com.vn)

Following the recovery signal from the previous session, today's market had an exciting session. VN-Index gained slightly 0.1%, closed at 898, while HNX-Index increased strongly (2%), closed at 103. Liquidity increased quite a bit. The number of gainers overwhelmed that of losers.

Banking and Oil & Gas groups were outstanding today. With the exception of VCB falling against foreigners' selling pressure, most of banking stocks rose sharply. Oil & Gas stocks: GAS, PVD, PVS and PLX also increased strongly over 2%.

On the downside: VHM (-5.7%), VIC (-1.7%), VNM (-1.7%), VRE (-1.3%) and NVL (-3.2%).

Some mid-cap stocks continued to gain: VHC (+ 4.2%), PME (+ 4.9%), HDG (+ 3.5%), NLG (+ 2.7%), PVD (+ 3.2%) and LDG (+ 1.8%).

Foreign investors were net sellers for the fifth consecutive session on HOSE with a value of VND 119 bn. On HNX, net purchase was VND 2.4 bn.

The market bounced back after three consecutive losing sessions. Bank and Oil & Gas stocks played a leading role. Many penny and midcap stocks continued to attract inflows. The positive will likely continue in the coming sessions.

"Increase on a large scale"

Analyst Pin-board

GMD - Update 9M2018 Business Result

(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

AST – Result Update introduction

(Tung Do – tung.dt@vdsc.com.vn)

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Technical Analyst Recommendations

Indexes turned up quite strong while the liquidity increased slightly. Indexes are now quite near their previous troughs and reversal signals are coming. Traders may disburse partly, focus on oversold stocks.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VGC - A blitz on restructuring amidst rising challenges	November 13th, 2018	Buy – 1 year	21,000
HDG - Growth momentum	November 12th, 2018	Accumulate – 1 year	38,500
SCS - Profitable Business with a Competitive Edge	November 12th, 2018	Accumulate – 1 year	157,000
BFC - Finding the answer for growth	November 8th, 2018	Accumulate – 1 year	26,800
PAC - Valuation is not attractive	November 1st, 2018	Reduce– 1 year	38,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	05/10/2018	0% - 3%	0%	19,806	19,782	0.12%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	27/09/2018	1%	0%-1%	14,939	14,601	2.31%
VF1	09/10/2018	0.25% - 0.75%	0% - 2.5%	41,132	41,329	-0.48%
VF4	09/10/2018	0.25% - 0.75%	0% - 2.5%	18,380	18,490	-0.59%
VFB	05/10/2018	0.25% - 0.75%	0% - 2.5%	17,527	17,515	0.07%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Bernard Lapointe
Head of Research
bernard.lapointe@vdsc.com.vn
+ 84 28 62992006 (1525)

Lam Nguyen
Senior Strategist
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)
- Banking
- Market Strategy

Hieu Nguyen
Senior Analyst
hieu.nd@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Market Strategy
- Pharmaceuticals
- Aviation

Duong Lai
Senior Analyst
duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
- Real Estate
- Building Materials

Vu Tran
Senior Analyst
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- Oil & Gas
- Fertilizer

Son Phan
Analyst
son.pnt@vdsc.com.vn
+ 84 28 6299 2006 (1519)
- Utilities
- Natural Rubber

Tu Vu
Analyst
tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
- Macroeconomics

Son Tran
Analyst
son.tt@vdsc.com.vn
+ 84 28 6299 2006 (1527)
- Market Strategy
- Retails
- Technology

Tung Do
Analyst
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Logistics
- Aviation

Thu Pham
Analyst
thu.pa@vdsc.com.vn
+ 84 28 6299 2006 (1520)
- Industrial Real Estate
- Infrastructure & BOT

Thao Dang
Analyst
thao.dtp@vdsc.com.vn
+ 84 28 6299 2006 (1529)
- Food & Beverage
- Textiles

Tam Pham
Analyst
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Insurance
- Fishery

Anh Nguyen
Analyst
anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Banking

Vy Nguyen
Analyst
vy.ntk@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Automobile & Parts

Trinh Le
Analyst
trinh.lx@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Industrials
- Agricultural Medicine

Thinh Bui
Analyst
thinh.bnh@vdsc.com.vn
+ 84 28 6299 2006 (1315)
- Market Strategy
- Steel

Anh Tran
Analyst
anh.tm@vdsc.com.vn
+ 84 28 6299 2006 (1293)
- Building Materials
- Construction

Hoang Nguyen
Analyst
hoang.nt@vdsc.com.vn
+ 84 28 6299 2006 (1538)
- Macroeconomics

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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