RONGVIET SECURITIES

DECEMBER

07

MONDAY

"Conquer the peaks"

6PM CALL

Market today: Conquer the peaks

(Bao Nguyen – bao.nq@vdsc.com.vn)

The journey to conquer all peaks have not shown signs of weakening. On HOSE, Vnindex increased by +8.49 points (+ 0.83%), to close at 1029.98. On HNX, index also increased by +1.72 points (+ 1.13%) and closed at 154.2. Continued its excitement, Upcom increased 0.09 points (+ 0.13%) and closed at 68.7.

Large cap stocks in VN30 were active, VN30 increased 7.67 points (+ 0.78%) and closed at 992.01. Stocks had strong impact on VN30 were HPG (+ 3.4%), BID (+ 3.2%), SAB (+ 2.5%), SSI (+ 2.5%), VCB (+ 2.2%)… A few stocks reversed and dropped such as POW (-0.9%), SBT (-0.5%), VJC (-0.4%), STB (-0.3%)…

Following market's gain, small and medium-cap stocks "rebelled" such as BCG (+ 7.0%), FIT (+ 7.0%), HSG (+ 6.8%), and KSB (+ 6.9%) ... There were gainers on HNX such as LIG (+ 9.6%), BCC (+ 8.2%), AAV (+ 6.5%) ... On Upcom, althought it did not gain notably, there were still active representatives such as VKD (+ 14.9%), DVN (+ 12.5%), VTR (+ 10.1%) ...

Foreign investors returned to net buy on market with value of nearly VND 250 bn. They focused on HOSE with value of VND 239.34 bn and net bought VJC (+73.3), HPG (+61.2), VNM (+41.8), FUEVF VND (+37.1), GAS (+31.2)… Net buy value on HNX was VND +8.61 bn, focusing on PVS (+6.99), VCS (+3.73), and SZB (+0.7). On Upcom, net buy value was VND +1.44 bn focusing on QNS (+3.1), MPC (+2.7), SIP (+1.6) ...

The uptrend of market is still maintained but diversified. At the same time, Midcap and penny stocks showed strong rally. We also believe that market is still on a positive momentum and money flow is intelligently circulating into different stocks. Therefore, investors should take this opportunity and optimize portfolio.

Analyst Pin-board

US: small business confidence.

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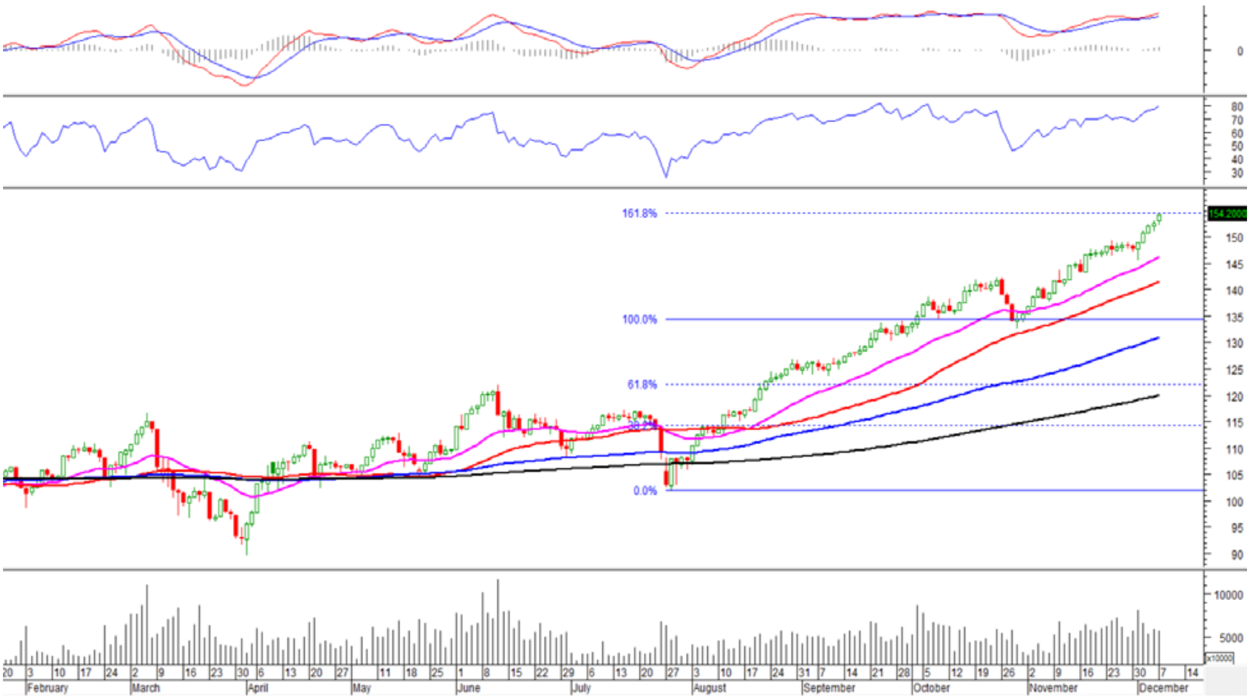
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The cash inflow continued to help the VN-Index stay on its up trend despite the pressure. Currently the market shows no sign of a correction, but investors still need to be cautious around the 1030 - 1036 points zone. Investors should keep an eye on market movement at the above mentioned zone and should consider taking a partial profit, especially with stocks that are facing strong resistance in order to secure profits and reduce the risk for the portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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