RONGVIET SECURITIES

FEBRUARY

13

THURSDAY

6PM CALL

Market today: Market fluctuates

(Khai Tran – khai.tq@vdsc.com.vn)

The indices fluctuated slightly and did not change much today. VN-Index gained slightly by 0.56 points (0.06%), to 938.24. HNX-Index lost 0.32 points (0.3%), closing at 108.19. Liquidity fell on both exchanges. Losers partly outnumbered gainers.

Banking group still had the excited trading day, closing at the different prices. While VPB (+2.9%), CTG (+0.2%) and VIB (+4%) rose, the remaining banking stocks closed lower. In VN30, ROS and SBT continued to hit the ceiling price. GAS (+1.7%) also outperformed the overall market.

Many specutive stocks hit to their ceiling, such as TVC, TTH, AMD, YEG, DPG, FIT, HHS, DIC, FTM, TNA. Some stocks in Sugarcane group (SBT, SLS, LSS) and Textiles (STK, GIL) also ended the day at their ceiling prices. After yesterday's exciting, real estate stocks cooled down.

Some other significant gainers were PPC (+5.3%), FRT (+6.1%), VCS (+3.4%), DIG (+2.4%), HDG (+2.4%) ...

Foreign investors net sold slightly on HOSE with a value of VND 23 bn, however they were net buyer on HNX and Upcom with the total value of VND 10 bn. The top selling stocks were STK (13), CTG (13), MSN (8.7), KBC (7.2). Meanwhile, VRE (15.4), GAS (8), VHN (6.5) were net bought the most by foreigners.

Market fluctuated slightly as the indices were hesitated before the short-term resistant levels. Stocks started to diverged sharply. Bottom-forming is still happening and investors could take advantages of falling sessions to outweight stocks with a reasonable price.

"Market fluctuates"

Analyst Pin-board

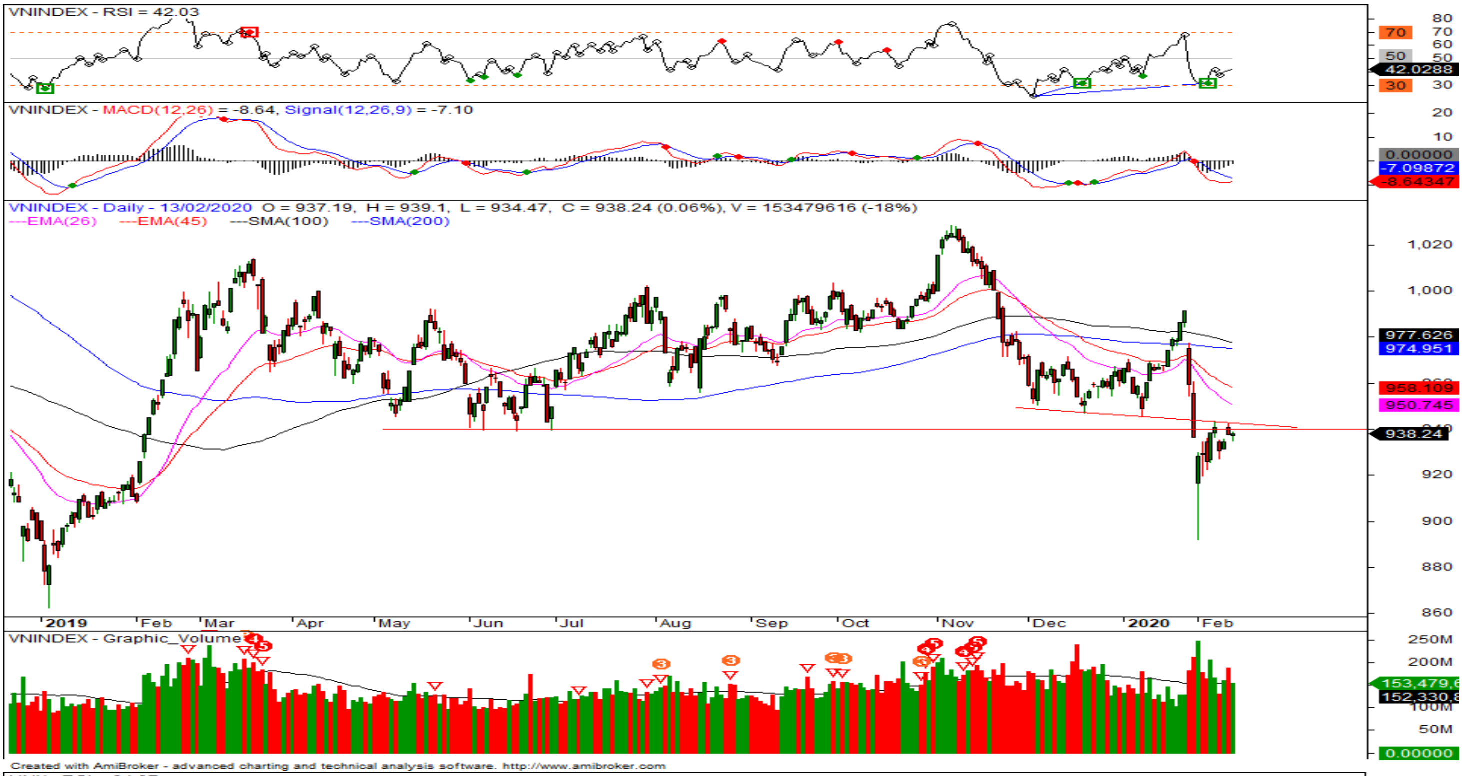
REE – Building up for the long-term

(Ha Trinh – trinh.nh@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index increased slightly while HNX-Index closed in red. Trading volumes decreased on both exchanges. Both VN-Index and HNX-Index are still struggling around their resistances. The bottoming progress may take more time and traders consider accumulating stocks on corrections.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG - Becoming The "Steel King"	January 16th, 2020	Buy – 1 year	33,400
VJC - Increasing Competition to Pressure Profitability	November 29th, 2019	Reduce– 1 year	140,000
STK - Recycled yarns continue to lead growth	November 28th, 2019	Buy – 1 year	23,000
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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