RONGVIET SECURITIES

APRIL

10

FRIDAY

6PM CALL

## *Market today:* A peace in last trading-day

*(Bao Nguyen – bao.nq@vdsc.com.vn)*

The Vietnam stock market lowered its pace as it fluctuated in a narrow range today. VNIndex dropped slightly by 2.39 points (-0.31%) to close at 757.94. HNX gained noticeably +1.10 points (+ 1.05%), ending at 106.18. Upcom slid by -0.11 points (-0.22%), closing at 50.63.

VN30 index downed slight -2.11 points (-0.30%) to 695.74. ROS and VJC were the two notable ones. While ROS's traded shares skyrocketed to 82 mil, VJC reached its upper limit. Some other stocks in the VN30 Index increased slightly such as PLX (+ 1.9%), REE (+ 1.7%), HPG (+ 1.3%), MSN (+ 1.3%). There were 19 decliners out of 30 stocks, namely HDB (-3.1%), VHM (-2.8%), BVH (-2.5%), BID (-2.1%), POW (-2.1%).

Many stocks rose sharply on HOSE such as FIT (+ 7.0%), PXS (+ 7.0%), VCI (+ 7.0%), BHN (+ 6.9%), DCL (+ 6.9%), GVR (+ 6.9%), HVN (+ 6.8%). On HNX, there were 55 gainers, 80 losers. Besides SHB (+ 6.7%), IDJ (+ 5.7%), NDN (+ 2.5%), DNM (+ 6.1%) were the notable ones. On Upcom, ACV (+ 7.5%), SAS (+ 6.4%), VGT (+ 4.4%) rose with high liquidity.

Foreign investors reduced their net sellling to VND 112.39 bn on all exchanges. On HOSE, they net sold VND 60.2 bn, focusing on VIC (71.8), HDB (20.7), STB (15.6), POW (6.68), VCI (6.67). HNX recorded VND 14.12 bn of net selling, mainly in SHB (8.6), PVS (4.22), SHS (0.81). Upcom, also, was net sold VND 37.99 bn on ACV (28.3), BSR (11.6).

*Investors started to take profit from a long gaining streak. We recommend that investors should consider taking profit in this period and waiting for the opportunity of correction to disbruse.*

## *Analyst Pin-board*

### Rice exports in the context of Covid-19

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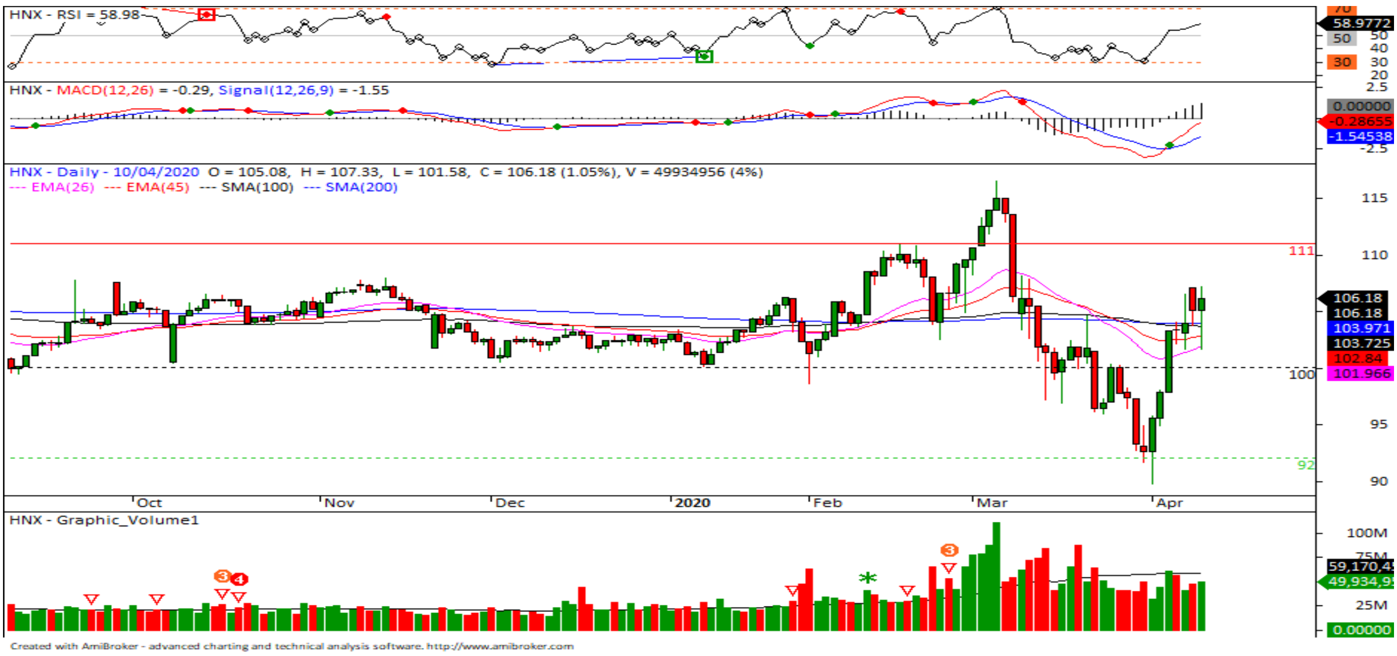
*If you are interested in this content, please see the* ***attached file*** *or click link to view more detail.*

*"A peace in last trading-day"*

## Technical Analyst Recommendations

VN-Index decreased slightly after a sharp rally while HNX-Index kept going up. Trading volumes increased significantly on HSX and remained low on HNX. The current uptrend is still valid and indexes may reach their higher targets. Traders consider buying on corrections.

## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| KBC - Leases Remain Stable | April 08th, 2020 | Accumulate – 1 year | 14,200 |
| PVT - Short-term risk is an opportunity for the long-term | April 01st, 2020 | Buy – 1 year | 11,800 |
| MBB - Constructive medium term outlook; undemanding valuation | March 31st, 2020 | Buy – 1 year | 21,200 |
| DRC - Sales increased slightly while GPM improved significantly | March 31st, 2020 | Buy – 1 year | 22,500 |
| HC - Weak performance in short term due to COVID-19 | March 26th, 2020 | Buy – 1 year | 31,700 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| CAF | 02/04/2019 | 0% - 0.20% | 0% - 0.20% | 10,628 | 10,446 | 1.74% |
| ENF | 04/04/2019 | 0% - 3% | 0% | 18,786 | 18,549 | 1.28% |
| MBBF | 11/07/2018 | 0%- 0.5% | 0%-1% | 14,975 | 14,976 | -0.01% |
| MBVF | 28/03/2019 | 1% | 0%-1% | 15,214 | 15,530 | -2.03% |
| VF1 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 38,489 | 38,798 | -0.80% |
| VF4 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 16,881 | 17,042 | -0.94% |
| VFB | 04/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 18,189 | 18,185 | 0.02% |

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