RONGVIET SECURITIES

MARCH | **6PM CALL**

5

MONDAY

Market today: Fluctuating zone

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Following the positive status from the previous session, market started the week in green. However, the uptrend of market was hesitated and stepped back when VN-Index entered the 1240-1250 zone. At the end of session, VN-Index went up 11,6 pts (+ 0,95%) and closed at 1236,05 pts. HNX-Index fell 3,65 pts (+ 2%) and closed at 291,24 pts, partially due to the influence of SHB. Liquidity increased, with 635,3mn shares matched on HOSE.

VN30-Index also had similar movements with an increase of 0,96%, with 20 gainers and 9 losers. Prominent was PDR with a strong increase of 5,3%, followed by NVL (+ 4,3%), VCB (+ 4,3%), MBB (+ 2,7%), STB (+2,4%) ... On contrary, there were 3 tickers with a drop of over 1%, namely KDH (-1,9%), BVH (-1,8%) and PLX (-1,1%), and the rest had a slight decrease of less than 1%.

Midcaps and Pennies also somewhat hesitated with many correcting tickers. However, there were still many stocks with remarkable gain such as DPG (+ 7%), ELC (+ 6,9%), LGL (+ 6,9%), PHC (+ 6,7%), EVG. (+ 6,7%) ...

Khối ngoại tiếp tục mua ròng trên HOSE, với giá trị 123 tỷ. Nổi bật nhất là MSN (+126,5 tỷ), tiếp đến là E1VFVN30 (+85,8 tỷ), HPG (+76,6 tỷ), VHM (+75,7 tỷ), STB (+48,2 tỷ) ... Phía bán ròng, nhiều nhất là CTG (-178,9 tỷ), tiếp theo là MBB (-49,6 tỷ), BID (-38 tỷ), BVH (-29,3 tỷ), VIC (-24,8 tỷ) ...

Foreigners continued to be net buyers on HOSE, with a value of VND 123 bn. The most outstanding was MSN (+126,5 bn), followed by E1VFVN30 (+85,8 bn), HPG (+76,6 bn), VHM (+75,7 bn), STB (+48,2 bn).) ... On the net selling side, they sold mostly at these stocks including CTG (-178,9 bn), MBB (-49,6 bn), BID (-38 bn), BVH (-29,3 bn), VIC (-24,8 bn) ...

The VN-Index is still in a positive direction but quite cautious at the resistance zone of 1240-1250. This resistance area will more or less cause shaking or a slight correction for market. However, with optimistic trend signals, the cash flow will continue to support when the market fluctuates or corrects, and helps return to positive directions. Therefore, investors can still hold a strategic portfolio, or can participate in short-term buying at some stocks with good technical signals after an accumulation period to take advantage of the market's polarization.

"Fluctuating zone"

Analyst Pin-board

DXS – IPO of the biggest real estate broker

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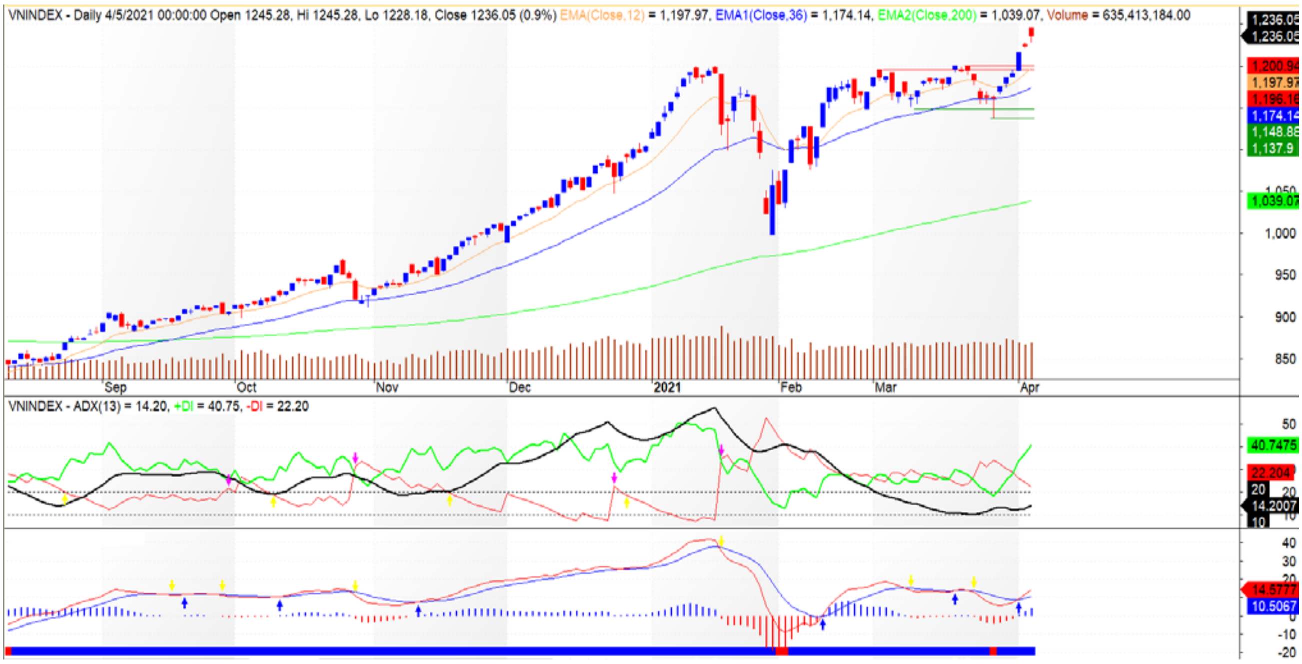
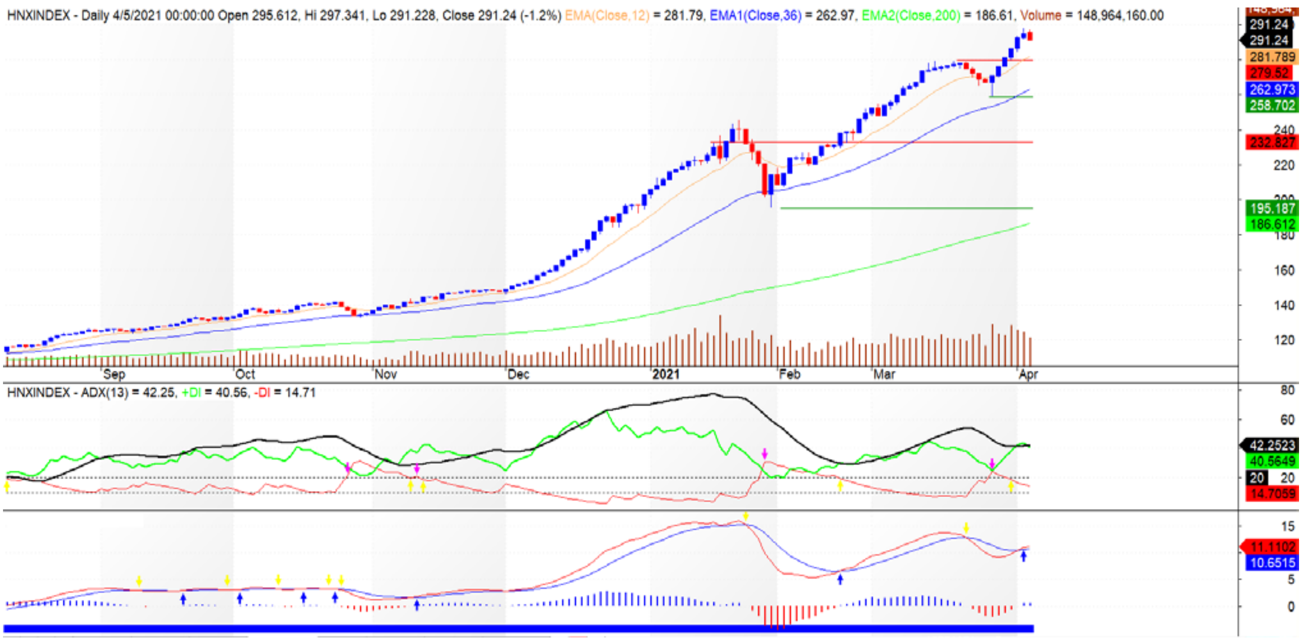
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market is gaining strongly, and large cap stocks are the main drive for the gain. Currently, there are many stocks that have been accumulating and have shown good technical signals. Investors can accumulate these stocks and wait for the Financial results of 1Q2021 that will be coming out shortly.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400
PC1- Electricity will offset the real estate segment in 2021	Mar 26th,2021	Accumulate – 1 year	32,200
NKG - Benefits from rising steel prices and high demand from overseas	Mar 25th,2021	Accumulate – 1 year	24,700
LTG - Restructuring initially brought positive signals	Mar 17th,2021	Accumulate – 1 year	40,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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