Market today: Oil stocks rallied

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The first session of the week market kicked off with good results backed by postive movement of previous version. However, market started to cool down amid the information of new centripetal nCoV case in Ho Chi Minh. At end of the session, VN-Index was still in green and rose 6.91 points (+0.64%) and closed at 1091.33 points. The HNX-Index increased by 4.12 points (+2.14%) and closed at 196.57 points. Trading value via matching order increased compared to the previous session, with 663.9 million shares traded on the HOSE. Oil and Gas stocks we outstanding today with many stocks in the group having strong increases in price.

The VN30-Index also saw the dropping influence in the afternoon but ended in green and rose 0.2%, with 14 gainers and 13 losers. Prominent stock was POW with a ceiling gain of 6.9%, followed by SSI (+5.6%), GAS (+3.2%), PLX (+3.2%), HPG (+2%) ... On the downside, there were 4 stocks dropped over 1%, in which 3 banking stocks were EIB (-1.6%), STB (-1.2%) and CTG (-1.2%).

Small and medium stocks continued to have an active session but at different level. Strongest gainers include BCE (+7%), DRH (+7%), MHC (+7%), PAN (+6.9%), PVD (+ 6.9%), etc. However, there were also some stocks suffering correction pressure include TDP (-3.2%), VPG (-2.8%), IJC (-2.1%), GIL (-1.9%), TLH (-1.9%), etc.

Foreigners remained net sellers on HOSE, with the value of 348.2 billion. The top selling stocks were HPG (-85 billion), followed by MBB (-64.7 billion), VRE (-60.1 billion), VNM (-50.9 billion), LCG (-44.1 billion) ... On the net buying side, notably FUEVFVND (+78.2 billion), followed by VCI (+36.8 billion), SBT (+29.4 billion), BVH (+24 billion), HDG (+22.3 billion)

The VN-Index continued to widen the gaining gap but saw a strong struggle before the resistance at 1100 points. Although there was a weakening move at the end of the session, it only stopped at a slight level and it was not enough to say that the market would reverse. However, it should also be noted that profit taking is gradually expanding and increasing. It is expected that the market will continue to challenge the resistance pressure from 1095-1100 points in the next session. Therefore, investors should observe trading dynamics to reevaluate the state of the market and closely manage portfolio risk.

"Oil stocks rallied"

Analyst Pin-board

Historical Perspective: Equities versus Bonds

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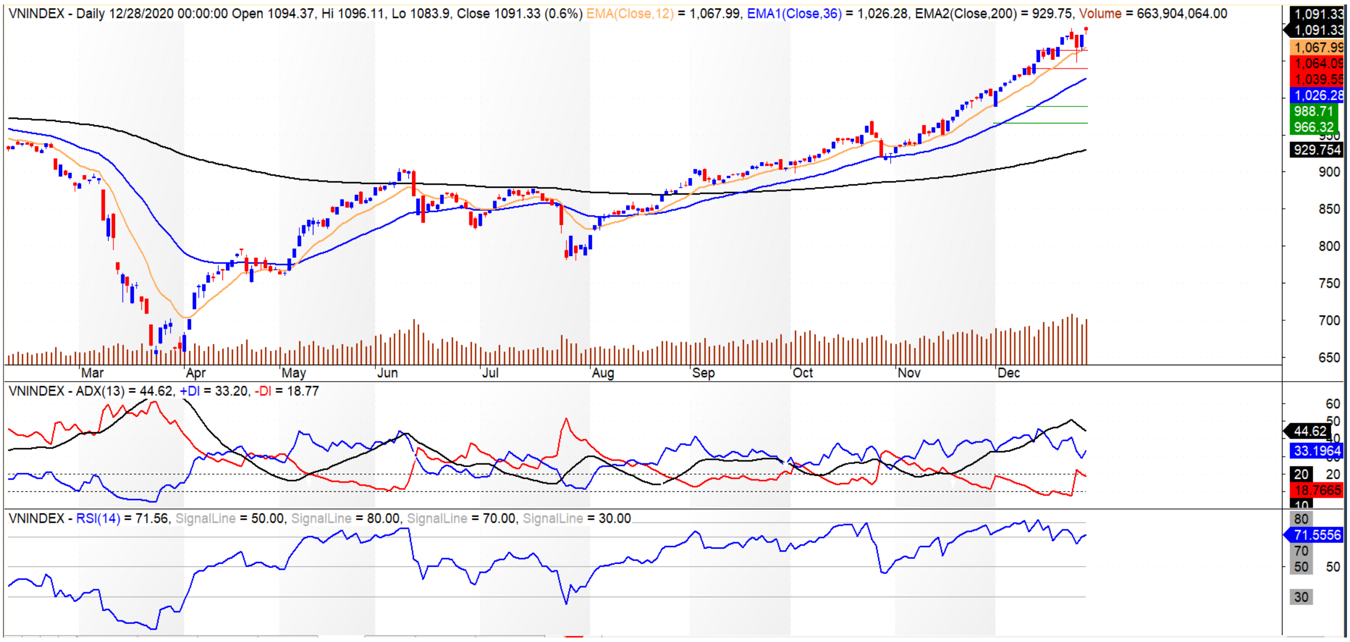
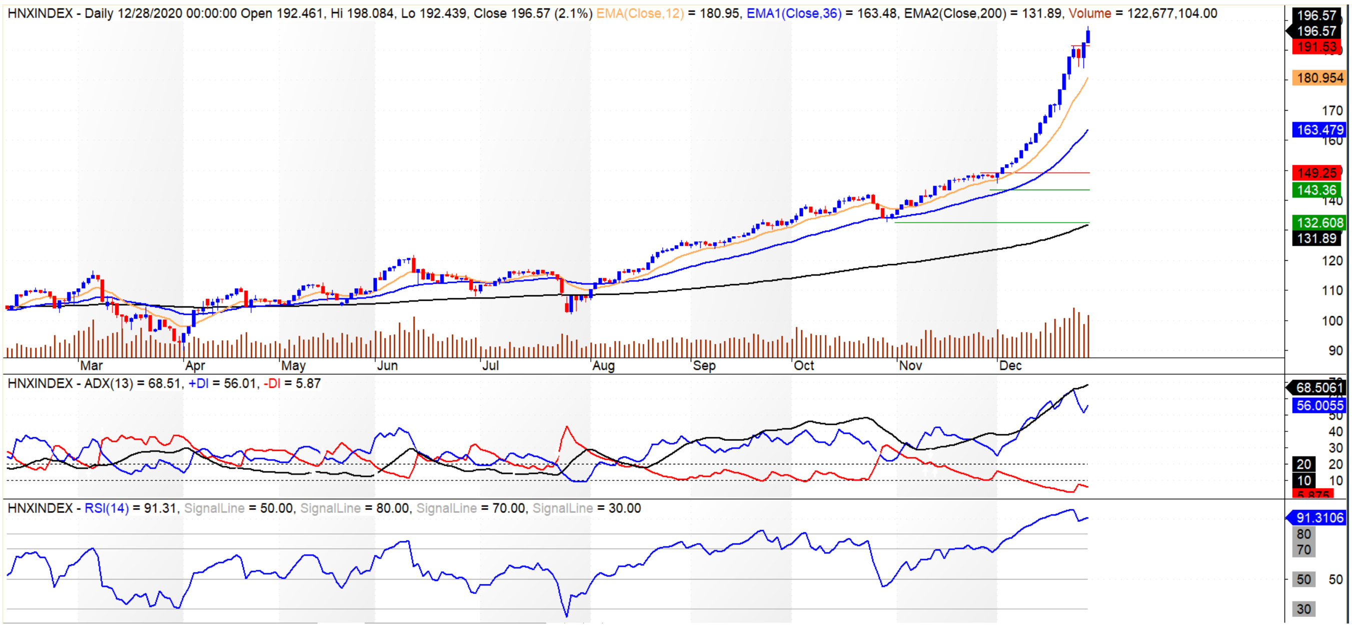
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The stock market is still in a strong growth. The gainers are dominating over the decliners. Despite of the positive growth, there are signs of profit-taking on a large scale, so there will appear continuous fluctuations at these high points. Therefore, investors should also reduce the excitement in the current period and managing their portfolios more carefully.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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