**JULY**

**12**

**WEDNESDAY**

**6PM CALL**

## *Market today:* Widespread Inflows

*(Quang Vo – Ext: 1517)*

The market saw widespread inflows as both the VN-Index (774.17, +0.63%) and the HNX-Index (100.56, +0.14%) ended above their reference prices. It is worth to note that top supporters of the market did not come from banking sector as VCB (-0.8%), CTG (-0.5%) and BID (-2.0%). The market benefited mainly from GAS (+4.0%), VNM (+1.6%) and other blue-chip stocks in the VN-30.

Aside from large caps, mid caps and small caps also drew strong inflows as both the VN-Mid (1,064.02, +0.89%) and the VN-Sml (915.97, +0.93%) outperformed the market. Among which, the best performers came from penny stocks

Overall, the market continued to show a positive signal for a recovery. We believe released 1H17 business results will be the most important factor driving the market's performance. Besides, we expect the appearance of industry-leading companies will draw more capital from investors. VCI (third largest brokerage company) is such a case as foreign investors have steadily accumulated this stock since the listing date. We expect Loc Troi – a famous name in the agricultural industry – will also draw investors' attention. According to its roadshow held in today afternoon, Loc Troi plans to list officially on the UPCoM on July 24th, 2017.

***"Widespread Inflows"***

## *Analyst Pin-board*

### DRC - Update on Radial Tire Production and Sales

**(Thu Le –** *Ext: 1521)*

*If you are interested in this content, please click here to view more detail.*

## Recommendations:

Indexes kept moving up strongly but the liquidity fell sharply. Selling forces may be stronger in next one or two sessions. Trader should hold the portfolio or take profits partly for short-term trading purposes.

## PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

| Ticker | Price | Action | Buying date | Buying Price | Target Price 1 | Target Price 2 | Cut loss Price | Selling Date | Selling Price | Gain/ Loss | Duration |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **PHR** | 35.00 | **Hold** | 21/06/2017 | 36.40 | 40.00 | | 33.00 | | | -3.85% | Intermediate |
| **CHP** | 28.40 | **Hold** | 16/06/2017 | 25.20 | 30.00 | | 24.00 | | | 12.70% | Intermediate |
| **RDP** | 21.70 | **Hold** | 16/06/2017 | 16.20 | 18.00 | | 15.00 | | | 33.95% | Intermediate |
| **BID** | 19.30 | **Hold** | 14/06/2017 | 20.00 | 22.00 | | 18.00 | | | -3.50% | Intermediate |
| **CAV** | 54.10 | **Hold** | 13/06/2017 | 56.20 | 62.00 | | 53.50 | | | -3.74% | Intermediate |
| **PVI** | 35.60 | **Hold** | 12/06/2017 | 33.50 | 37.00 | | 31.00 | | | 6.27% | Intermediate |
| **APC** | 27.85 | **Take profit** | 12/06/2017 | 25.40 | 28.00 | | 23.50 | 4/7/2017 | 28.20 | 11.02% | Intermediate |
| **TNG** | 11.70 | **Hold** | 19/05/2017 | 12.70 | 15.60 | | 11.60 | | | -7.87% | Intermediate |

**Notes:**

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| HTI - More aggressive taste for growth is necessary | July 11th, 2017 | Buy – Long term | 26,200 |
| KLB - To go through the Banking Industries Difficulties | June 29th, 2017 | Accumulate – Long term | 12, 000 |
| PAC – Valuation not attractive | June 28th, 2017 | Monitor – n/a | n/a |
| STK - Momentum from the Rebound in Textile Demand | June 09th, 2017 | Buy – Long term | 24,200 |
| PTB – A Growing Demand For Natural Stone | June 08th, 2017 | Accumulate – Long term | 128,800 |

*Please find more information at* [*http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| VF1 | 05/07/2017 | 0.25% - 0.75% | 0% - 2.5% | 32,703 | 32,756 | -0.16% |
| VF4 | 05/07/2017 | 0.25% - 0.75% | 0% - 2.5% | 14,828 | 14,873 | -0.30% |
| VFA | 16/03/2017 | 0.25% - 0.75% | 0% - 1.5% | 6,777 | 6,802 | -0.37% |
| VFB | 30/06/2017 | 0.25% - 0.75% | 0% - 2.5% | 14,808 | 14,725 | 0.56% |
| ENF | 30/06/2017 | 0% - 3% | 0% | 17,277 | 17,283 | -0.03% |
| MBVF | 29/06/2017 | 1% | 0%-1% | 13,232 | 13,256 | -0.18% |
| MBBF | 21/06/2017 | 0%-0.5% | 0%-1% | 13,839 | 13,822 | 0.12% |

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