RONGVIET SECURITIES

OCTOBER

08

FRIDAY

More Investment Opportunities

6PM CALL

Market today: More Investment Opportunities

(Bao Nguyen – bao.nq@vdsc.com.vn)

Ending the last trading day of early October, the stock market was busier with the spread of cash flow. HOSE gained by +6.74 points (+0.49%) and closed at 1372.73. HNX increased by +1.52 points (+0.41%) and closed at 371.92. Upcom also added +0.34 points (+0.35%), to 98.3.

VN30 group skyrocketed +13.8 points (+0.94%) to end at 1476.54. Leading stocks in VN30 such as FPT (+4.9%), KDH (+2.8%), MSN (+2.7%), SAB (+2.6%). Decliners weighed a small number and decreased slightly, namely POW (-1.6%), GVR (-1.4%), BVH (-1.1%).

Following the market's uptrend, on HOSE there were strong gainers like NBB (+6.9%), SAM (+6.7%), TCO (+7.0%). On HNX, VCC (+9.6%), BNA (+9.0%), PHP (+7.1%) outperformed.

Foreign investors continued to be net sellers but the value decreased to only VND 164.18 billion. HOSE had a net selling value of VND 130.76 billion, focusing on HPG (75.4), VNM (56.5), PAN (32.2). HNX witnessed a small net value of VND 4.47 billion and mainly at PVS (3.4), PVG (2.0), VNR (1.54). Upcom was net bought VND 28.95 billion and concentrated at QNS (34.4), MML (2.3), FOX (1.93).

Closing the week-ending session and most days of the week went up, this is the most signal week in recent times. The market's uptrend was just enough to build a positive signal for the next trading days. Given money flowing into the market, more investment opportunities will be created. Investors should capture the trend, buy and hold good stocks.

Analyst Pin-board

KDH – 2022-2023 would be tipping point

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The Vn-Index continued to gain despite the resistance zone of 1,366 points, but the cash flow was still not strong and it only focuses on a number of stocks. It is expected that the index will continue the momentum and will test the important zone of 1,380 points. As a result, investors can go along with the market and take profits at a good zone. As for making new investments, investors should pick carefully as the market is diverging and the cash flow is not spread evenly among stocks.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC – High fillet ASP will offset SG&A increase	September 28th, 2021	BUY – 1 year	60,000
HPG – Brighter prospect in the flat steel segment	September 24th, 2021	BUY – 1 year	65,700
PVT – Stable growth	September 24th, 2021	ACCUMULATE – 1 year	24,570
QNS – FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT – Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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