OCTOBER

28

THURSDAY

6PM CALL

Market today: Constant escalated

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market was unstoppable growth and attracted more robust cash flow. HOSE gained +14.99 points (+1.05%) and closed at 1438.01. The HNX constantly earned +6.7 points (+1.66%) and closed at 411.07. Upcom was also bustling with an increase of +1.71 points (+1.67%), finishing at 104.38.

The VN30 remained sublimate with a lift of +12.8 points (+0.84%), closing at 1529.26. VN30 witnessed some advancers such as NVL (+3.8%), MSN (+3.3%), KDH (+3.1%), SAB (+2.9%)… Still, there were a few stocks that have not kept up with the trend containing PDR (-1.9%), PLX (-0.9%), VRE (-0.6%).

Cash flow seemed to be overflowing that pulling the market to break the peak. Therefore, many gainers hit the ceiling, such as PAN (+7.0%), NBB (+7.0%), PSH (+6.9%). The HNX had some outstanding, including MBG (+10.0%), SCI (+9.8%), DTD (+9.8%).

Foreign investors turned to be net buyers for the second session with a value of VND +573.6 bn. They bought on HOSE VND +621.65 bn, concentrated on HPG (+194.9 bn), GAS (+107.2 bn), DXG (+105.7 bn)… In contrast, HNX was a slight net seller VND -23.62 bn and mainly focused on TNG (-10.4 bn), HUT (-6.5 bn), PVS (-4.0 bn)… On Upcom, the net selling value of foreign investors was VND -24.43 bn and mainly at QNS (-10.2 bn), NTC (-6.6 bn), SIP (-4.2 bn)...

The robust gaining sequence and the cash flow into the market remained optimistic, making many stocks increase vigorously and create a surging trend. The opportunity to find profits in the market has non-stopped, so investors still accumulate and add more stocks with specific movements and cash flows to enrich their earnings.

"Constant escalated"

Analyst Pin-board

Livestock market – Live hog price to recover from 4Q21

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Despite the pressure from the old height of 1,424 points, the VN-Index continued to gain and approached the 1,440 points mark. Currently, the signal remains unchanged but the index will face strong challenges around 1,440 - 1,450 points. As a result, investors can still hold with stocks that are gaining but need to have a reasonable portfolio as well as should take profits from stocks that have reached their heights and shown weakening signals.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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