RONG VIET SECURITIES

MARCH

18

FRIDAY

6PM CALL

Market today: An active day of ATC

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

After the expiration day of VN30F2203 contract, market regained and the rising movement lasted until the end of the session. However, in general, market was still cautious at the resistance level of 1,475. To sum up, VN-Index increased by 7.76 points (+0.53%) and closed at 1,469.1 points. Liquidity improved compared to the previous session, with 745.6 million shares matched on HOSE.

VN30-Index also saw the same movement and it was cautious at the resistance zone of 1,480 – 1,485 points. VN30-Index closed up 7.02 points (+0.48%) with 18 advancers and 10 decliners. Notably, FPT with a positive gain of 3.4%, followed by GAS (+2.7%), VRE (+2.3%), VJC (+2.2%), VCB (+1.4). %).... On the other side, SAB (-1.6%), PDR (-1.6%) and POW (-1.2%) outperformed.

Today's market diverged but in general green color still dominated. Most of the major industry groups were in green, Health and Consumer Goods stocks were outliers. Technology Group and the return of the Oil & Gas Group were today's highlight, the rest of the industry groups diverged.

After the buying session, foreign investors returned to net sell on HOSE with a value of VND 229.2 billion. Siginificantly, MSN (-235.6 billion), VNM (-151.3 billion), VIC (-148.8 billion), PDR (-86.2 billion), VHC (-48.8 billion). Conversely, STB (+277.8 billion), VJC (+123.4 billion), VRE (+109.1 billion), DPM (+77.1 billion), KBC (+64.3 billion) were the top buying stocks.

In general, market recorded the 4th recovery session but the movement was still cautious as VN-Index approached the resistance area of 1,475 points. Liquidity today increased compared to the previous session but was still below the 50 session average, showing that the cash flow was still cautious and selling pressure is gradually increasing. The market's closing movements did not maintain the high price range and retreated, partly due to the influence of the portfolio restructuring activities of the VNM and FTSE ETFs. However, this also partly shows the pressure from the resistance zone, the level of 1,475 points for VN-Index and the area near 1,485 points for VN30-Index. With a step back near the resistance zone, market was still in a cautious state, it is likely that VN-Index will continue to be retreated and step back in the near future. Therefore, investors should temporarily be cautious and keep the portfolio weight at a safe level.

"An active day of ATC"

Analyst Pin-board

ACB – 2022/2023 outlook: capture the advantage in retail with digitalization

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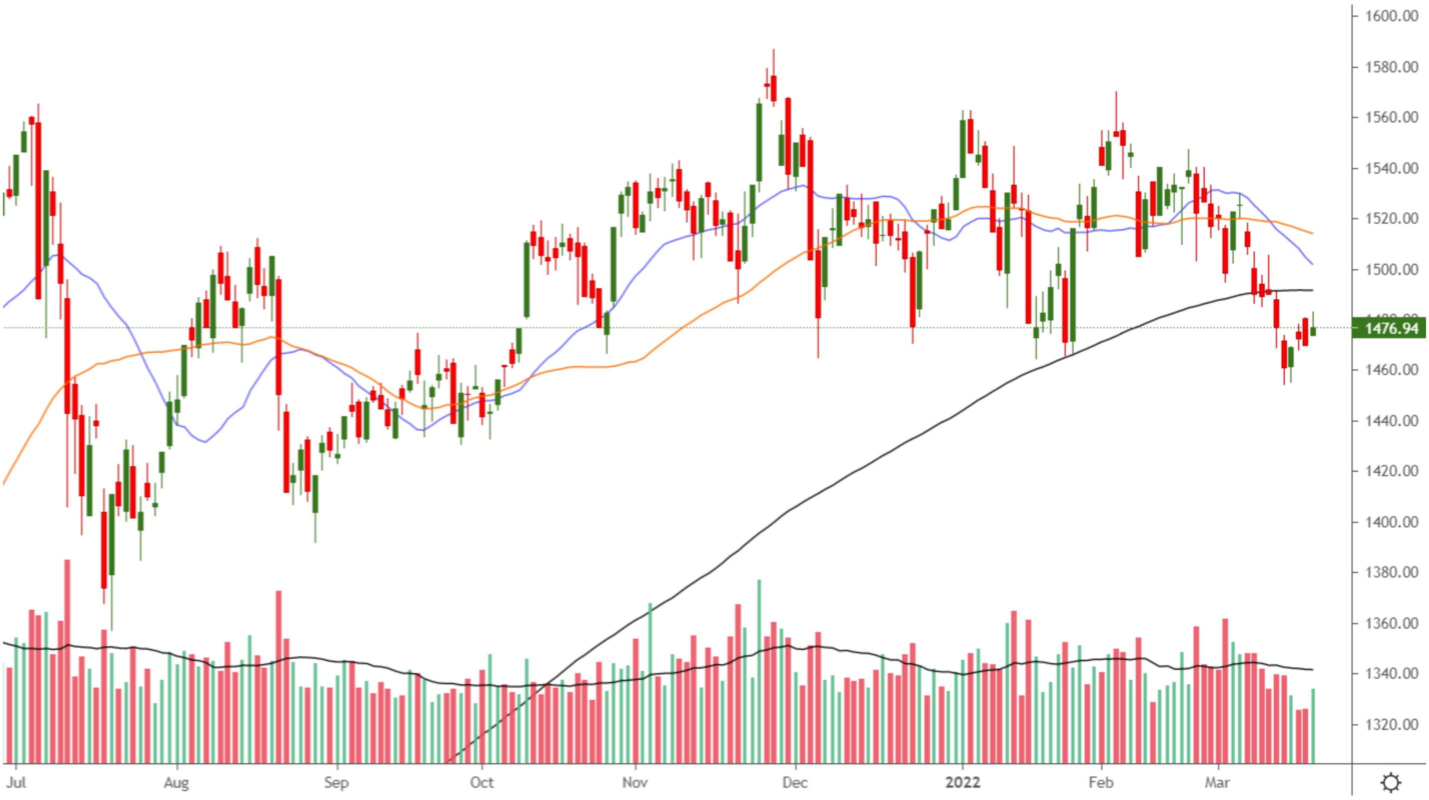
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index continued to recover but retreated by nearly 1,475 points and the cash flow was still cautious. With this movement, VN-Index is still likely to continue to be blocked and step back in the near future. Therefore, investors should temporarily be cautious and keep the portfolio at a safe level.



VIETNAM

Time	Event
March 01st, 2022	PMI announcement (Purchasing Managers Index)
March 01st, 2022	Rebalancing MSCI
March 04th, 2022	Announcing new portfolio of FTSE Vietnam ETF
March 11th, 2022	Announcing new portfolio of VanEck Vectors Vietnam ETF
March 17th, 2022	VN30F2203 future contract expiration day
March 18th, 2022	Rebalancing FTSE Vietnam ETF
March 18th, 2022	Rebalancing VanEck Vectors Vietnam ETF
March 29th, 2022	Socio-Economic statistics first quarter of 2022
March 30th, 2022	Deadline for announcing audited 2021 Financial Statement

WORLDWIDE

Time	Country	Event
March 03rd, 2022	China	National People's Congress (NPC)
March 09th, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 10th, 2022	US	February CPI and core CPI announcement
March 10th, 2022	US	Natural gas storage EIA
March 10th, 2022	Euro	Monetary policy statement of ECB
March 16th, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 17th, 2022	US	FOMC Statement
March 17th, 2022	US	Natural gas storage EIA
March 17th, 2022	England	Monetary Policy Summary of BoE
March 18th, 2022	Japan	Monetary Policy statement of BoJ
March 23rd, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 24th, 2022	US	Natural gas storage EIA
March 25th, 2022	US	Pending Home Sales in February 2022
March 30th, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 30th, 2022	US	ADP nonfarm employment change.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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