APRIL

14

WEDNESDAY

6PM CALL

Market today: Reversed

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market had an attractive session when it was falling sharply and dramatically bounced back. On HOSE, VNindex rose +7.54 points (+ 0.6%) to close at 1255.87. On HNX, it also showed a positive state when increased +2.64 points (+294.83). Upcom also followed with a slight increase of +0.27 (+ 0.32%), closed at 83,4.

VN30 rose to +13.42 points (+ 1.05%) and closed at 1290.77. Outstanding stocks on VN30 index were MSN (+ 6.9%), HPG (+ 5.8%), NVL (+ 3.6%), CTG (+ 1.7%) ... And small groups can not follow the trend such as VHM (-2.0%), VRE (-0.8%), VNM (-0.7%) ...

The strong recovery of HOSE resulted in many stocks gaining strongly such as EIB (+ 7.0%), MHC (+ 7.0%), POM (+ 7.0%) ... On HNX, stocks with good signals were PVC (+ 9.5%), ART (9.6%), VGF (+ 9.6%) ... On Upcom, outperformed names were LPT (+ 15%), BSQ. (+ 14.8%), KHB (+ 14.3%) ....

Foreign investors net sold again, up to VND -1028.33 bn. They sold the largest value on HOSE of VND -1005.49 bn, focused on VHM (-610 bn), VNM (-165 bn), CRE (-131.8 bn) ... HNX saw a net sell value of VND 15.26 bn and focused on VND (-5 bn), APS (-4.1 bn), PVC (-2.5 bn), S99 (-2.2 bn) ... The value on Upcom was VND -7.58 bn, they sold VTP (-6.2 bn), PVM (-3.9 bn), VEA (-3.8 bn) ...

The stock market has reversed after the last short-term correction and the uptrend is still strengthened. Many stocks that are correcting to the balance zone have recovered quite strongly. In addition, many stocks have not followed the trend. Therefore, we still keep a positive signal on market as well as a good stock selection to increase the proportion in portfolio.

Analyst Pin-board

"Reversed"

HCMC's residential real estate market: strong yearly recovery

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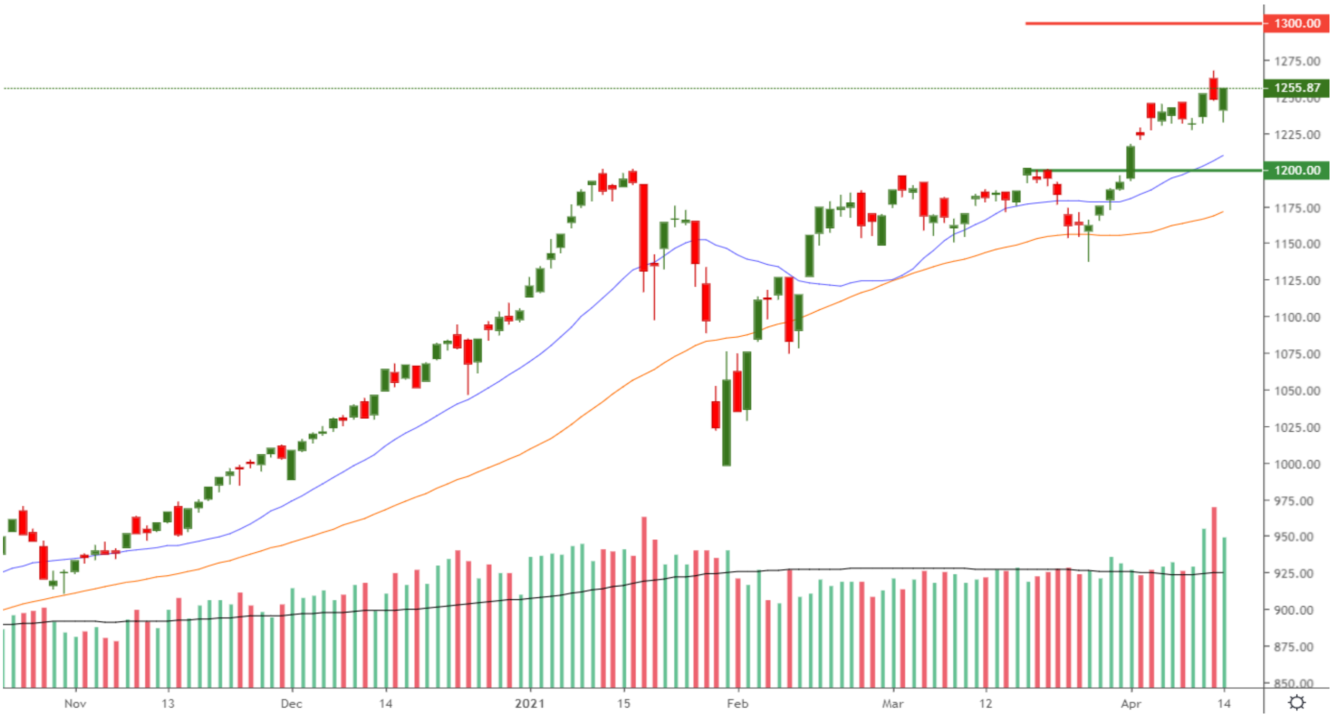
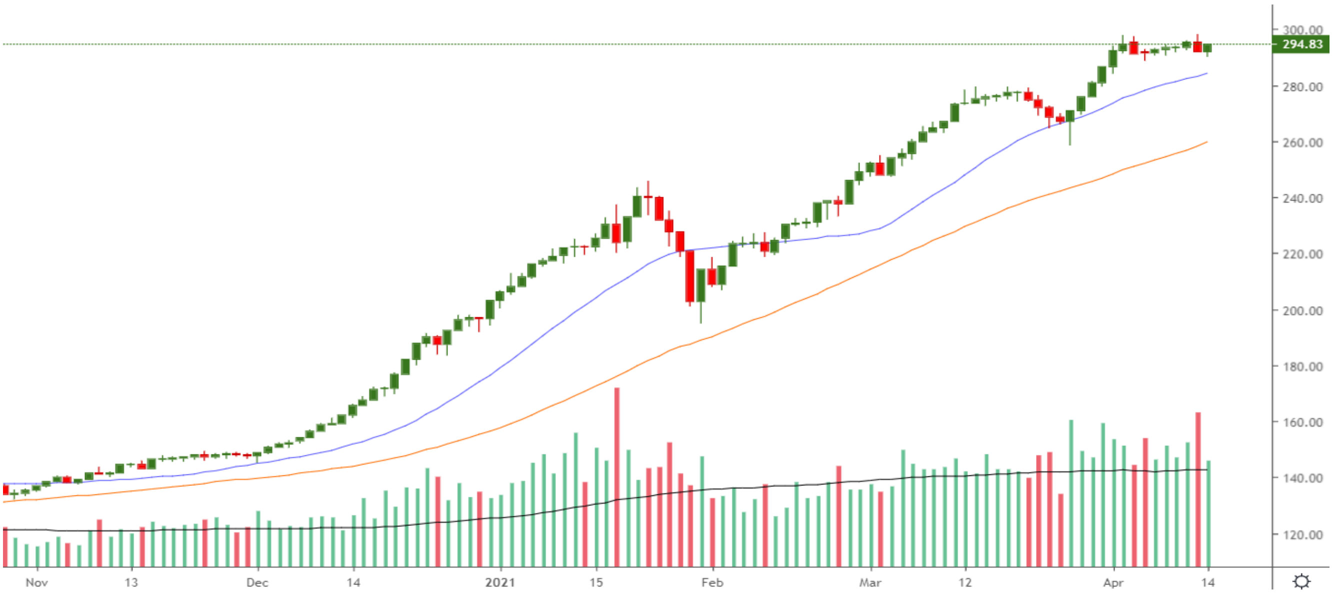
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has successfully tested the 1230-1245 points zone with supporting signals. It showed that the overall trend of the market was positive. However, the market might slow down as it approaches the 1300-points zone. As a result, investors can keep the portfolio but need to keep a eye out for the 1300-points resistance zone or when the market is strongly challenged.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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