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FRIDAY

Market today: Suspicious uptrend

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The market fluctuated and probed in the morning session. However, its movement started to have a positive direction when entering the afternoon session and the uptrend was maintained until the end of the session. At the end, VN-Index gained 10.4 points (+0.75%) and closed at 1,390.12 points. HNX-Index gained 3.14 points (+1%) and closed at 318.22 points. Liquidity decreased with 518.6 mn matched shares on HOSE.

VN30-Index also turned positive in the afternoon session, with an increase of 0.9% at the end of the session. Notably, SSI with a dramatic increase of 7%, followed by PDR (+6.7%), NVL (+3.6%), HDB (+3.1%), KDH (+2.5%) ... On the other side, there were only 7 losers, with 2 stocks lost more than 1%, namely SBT (-2.3%) and VRE (-1.2%).

Penny and midcaps also had a slight recovery and divergence is still ongoing. There were some notable tickers with dramatic gain such as HCM (+7%), VOS (+7%), FTS (+6.9%), TTF (+6.9%), VTO (+6.9%) ...

Foreign investors continued to be net buyers on HOSE with the value of VND 80.8 bn, especially, VHM (+86.4 bn), followed by VCB (+83.7 bn), VIC (+75.6 bn), GAS (+61.3 bn), VNM (+37.2 bn) ... On the net selling side, HPG (-175.4 bn) was the most notable name, followed by MBB (-64.6 bn), VPB (-55.8 bn), FUEVFVND (-51.4 bn), GEX (-38.7 bn) ...

VN-Index continued to be supported at the range of 1,372-1,375 points same with the previous sessions, but the difference is that the index recorded a new high today. The liquidity decreased compared to previous sessions, showing that the market's uptrend is still cautious and the spread is not high. It is expected that the VN-Index will still be on the upward trend in the near future but this increase will be slow and cautious in the face of potential profit-taking pressure at 1,400-1,420 points. Therefore, investors should follow the current uptrend of the market to structure their portfolio. At the same time, it is possible to exploit some short-term opportunities in the market and should prioritize stocks with positive movements after accumulation.

"Suspicious uptrend"

Analyst Pin-board

Industrial Parks – Vietnam has lots of opportunities to attract more FDI, helping industrial park companies grow

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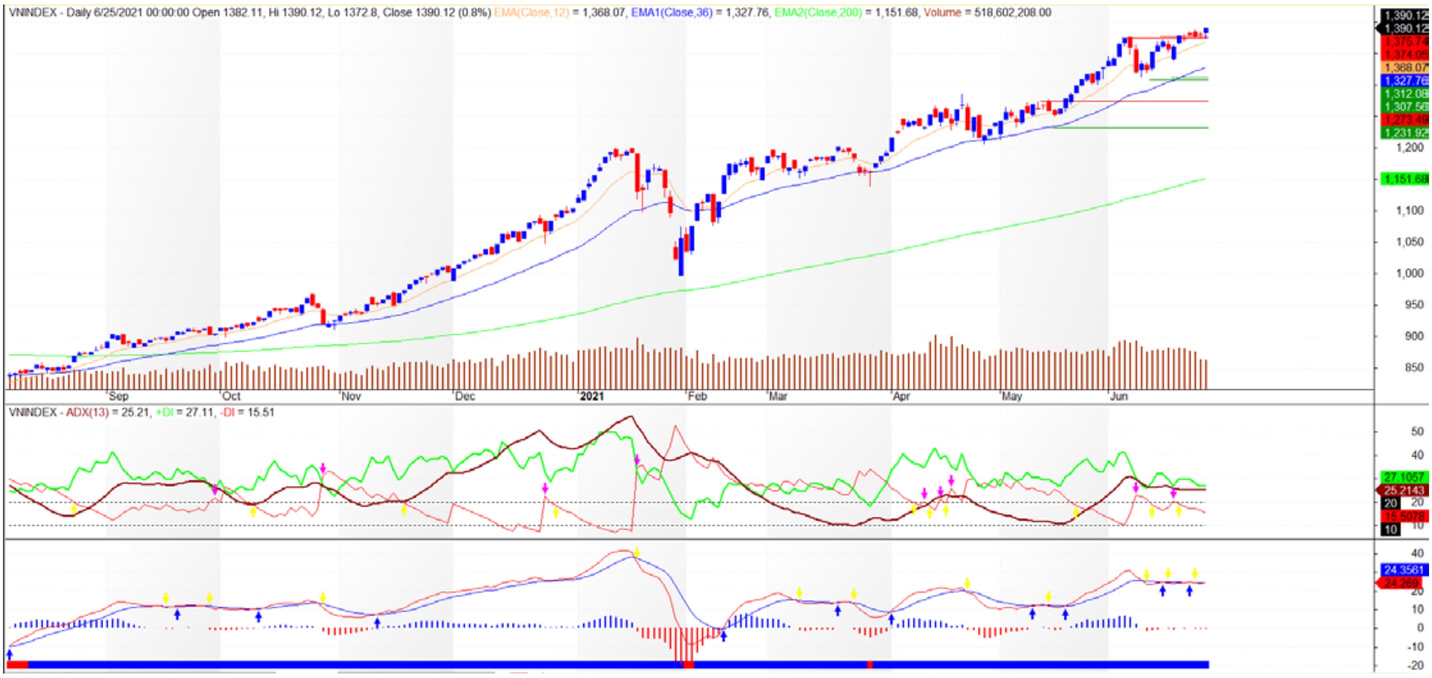
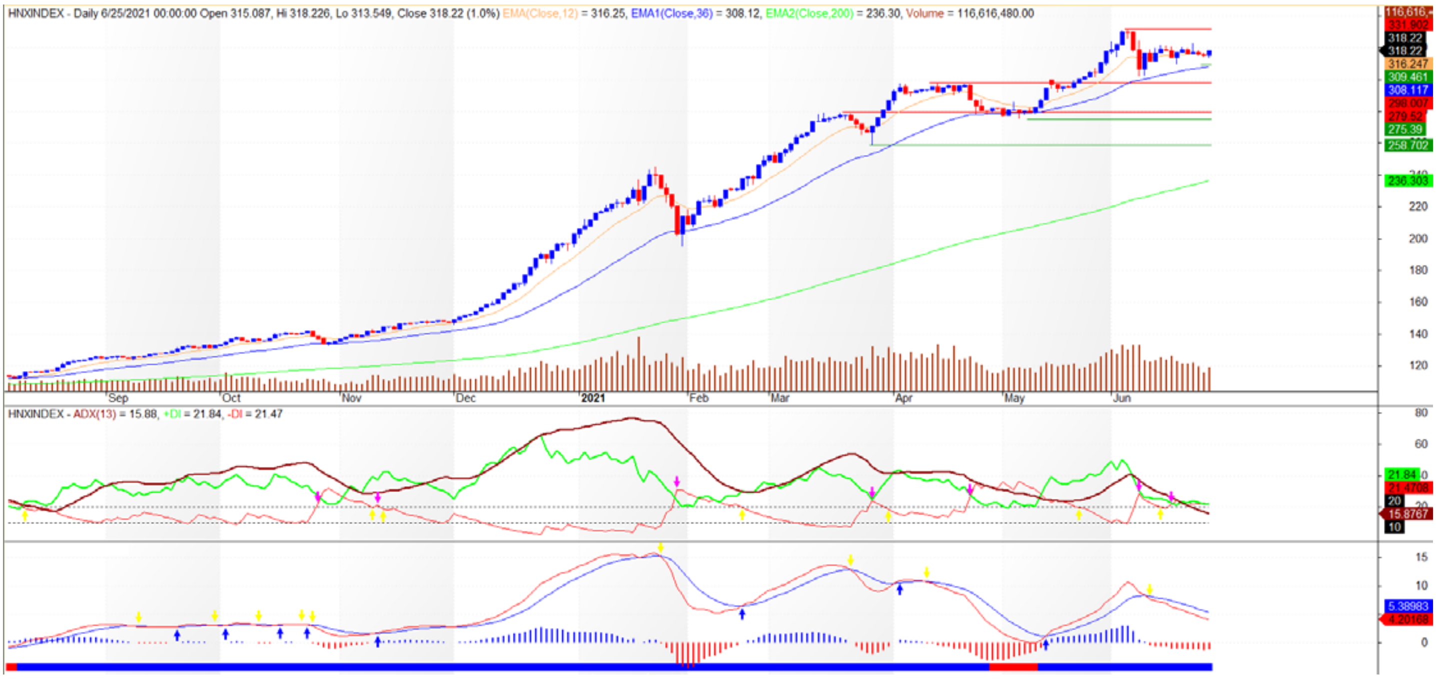
Technical Analyst Recommendations

The securities market reached a new height today. Blue chips stocks have taken the lead after a short period of accumulating. The fact that the market is gaining slowly means it is building a solid foundation. As a result, investors can accumulate stocks that are expected to show good business results in 2Q2021.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400
DRC - Results were driven by the radial tire segment	June 21st,2021	ACCUMULATE – 1 year	32,800
VNM - Input price hike to pressure profit margin	June 18th,2021	ACCUMULATE – 1 year	100,000
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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