Market today: Bluechip stocks outperformed

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Despite weakening pressure in previous session, market is still supported and recovered significantly. Notably, the positive developments in large-cap stocks, while the CCQ Fubon FTSE Vietnam ETF successfully listed with an increase of 18.22%, also contributed to creating a supporting motivation for market. At the end, VN-Index increased by 21.87 points (+ 1.77%) and closed at 1260.58 points. HNX-Index increased by 2.64 points (+ 0.9%) and closed at 295.75 points. Liquidity decreased, with 773 mn shares matched on HOSE.

VN30-Index had an outstanding performance thanks to the support from large-cap stocks. There were 25 gainers and 4 losers. Notably, MSN (+ 7%) and PDR (+ 6.9%) increased to the ceiling, followed by many strong gainers such as HPG (+ 5.9%), KDH (+ 5.4%), STB (+ 3.6%) ... In the opposite side, only SBT (-1.8%) had a decrease of over 1%, while POW, VNM and PLX had a slight decrease of less than 1%.

In small and medium stocks, there are many "hot" stocks regressing, but there is still a certain polarization. Notably, stocks increased to the ceiling such as RAL (+ 7%), VIS (+ 7%), HMC (+ 6.9%), TNA (+ 6.9%), POM (+ 6.8%) ...

Foreigners continued to be net sellers on HOSE, with value of VND 743 bn. Notable name was VHM (-262.8), followed by VHM (-145), MBB (-85.5), HPG (-79.8), KDH (-73.2) .. On the net buy side, outstanding was MSN (+104.1), followed by DXG (+46), STB (+38), NVL (+19.3), DHC (+12.6) ...

VN-Index successfully tested the supportive area of 1230 points after the strong short-term profit-taking pressure and market returned to a stable position. With a quite positive recovery, VN-Index has a chance to surpass 1268 points in the near future, but still need to pay attention to the potential profit-taking pressure when market approaches the 1300-point resistance zone. Therefore, investors can hold portfolio and wait for the assessment of the market's state at 1270-1300 points. However market movements are not even among groups, so for stocks that are resisting after a strong increase and are weaker than market, they should still reduce the proportion to minimize risk.

"Bluechip stocks outperformed"

Analyst Pin-board

Exports resilience in 1Q2021 was mainly attributed to FDI sector

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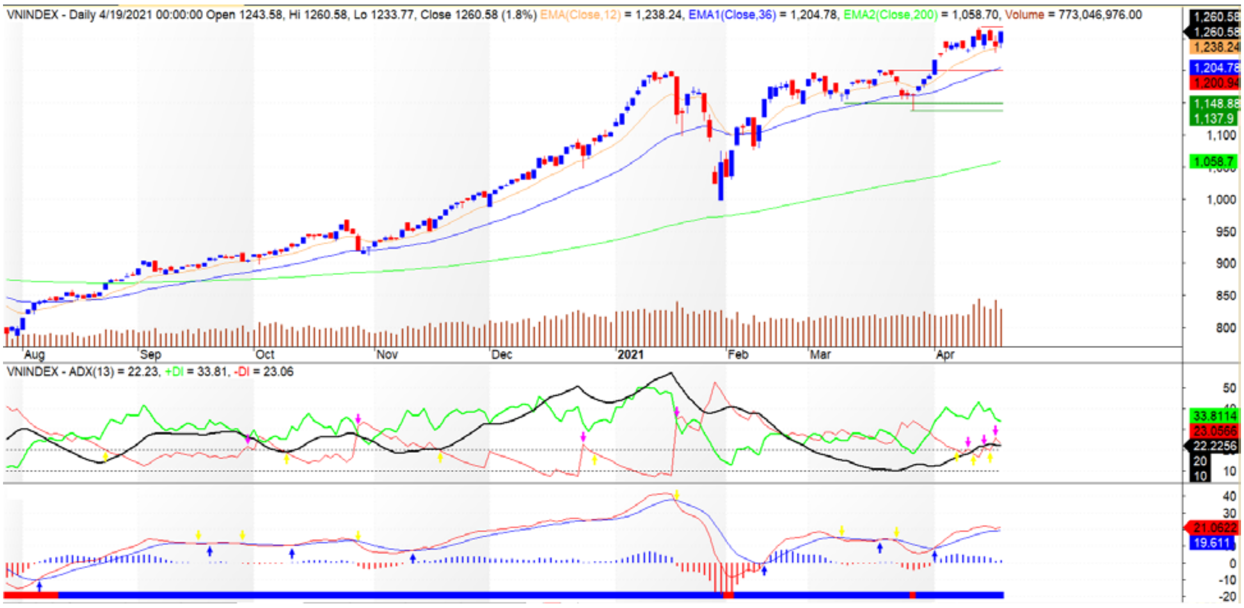
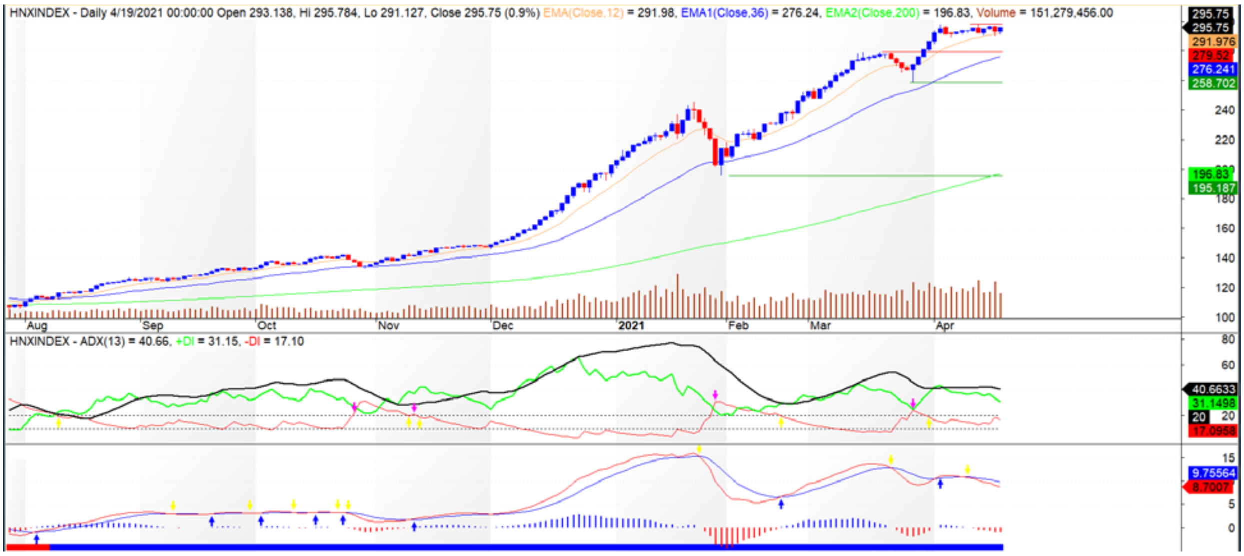
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The Vietnam stock market recovered and many large cap stocks had a strong gain after a technical correction. This positive sign is still strong and the recovery trend is more likely to continue. Investors can hold on to the portfolio and can consider adding more stocks with positive signals to maximize profits.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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