03

FRIDAY

Market today: Wobble

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After an unsuccessful gaining session, the market continued to be in an uncertain state in the morning session. The trend signal was gradually shown in the afternoon session when market broke the support level of 1,470 points. VN-Index plummeted 38.73 points (-2.61%) and closed at 1,443.32 points. Liquidity increased compared to the previous session, with 1,034.5 million shares matched on HOSE.

VN30-Index also experienced a negative movement after surpassing the support area of 1,530 points and fell 2.4% at the end. Today, only PDR increased slightly by 0.1% and VJC stayed at the reference level. The rest were all in red. Many strong losers like SSI (-6.5%), GVR (-5.6%), VRE (-5.2%), BID (-5%), BVH (-4.6%).

Midcaps and Pennies also witnessed many decliners. Few stocks that kept the green color such as DHG (+7%), CIG (+7%), LM8 (+6.7%), HDC (+5.7%), CRE (+4.2%).

Foreign investors continued to be net sellers on HOSE, with a value of VND 415.2 billion. The top selling stocks were DXG (77.8), VRE (76.2), NLG (58.5), GEX (52), NVL (47.2).. By contrast, VIC (52.3), VHM (51.1), VND (25.3), DXS (20.6), CTG (16.8) were net bought the most.

After several unsuccessful gaining sessions, VN-Index broke the support of 1,470 points and created a short-term negative trend. However, the index also dropped quickly to near support at 1,430-1435 points. In our opinion, it is likely that VN-Index will be supported at this zone and technical recovery with the resistance area near 1465. Therefore, investors should temporarily stop "selling off" if the portfolio is not too risky and wait for the recovery to re-evaluate the market status and give a reasonable direction to adjust the portfolio.

"Wobble"

Analyst Pin-board

F&B sector - Key behavioral changes in household spending during lockdown periods

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index dropped below the supporting zone of 1,470 points and the trend has turned negative. However, the index dropped straight to the next supporting zone of 1,430 - 1,435 points, so there is a chance that it will have a technical recovery. Although the situation seemed negative, it is likely that the index will get some support. As a result, investors should not wash out if the portfolio is at a reasonable risk level in order to wait for supporting signals from the market and keep the portfolio balance.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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