NOVEMBER

12

THURSDAY

6PM CALL

Market today: Shining day

(Bao Nguyen – bao.nh@vdsc.com.vn)

Stock market has regained its balance after shaking days. On HOSE, Vnindex rose +7.06 points (+0.74%) and closed at 959.28. HNX saw an outperformed increase of 2.8 points (+ 1.97%) to close at the highest level of the day at 144.62. However, Upcom decreased slightly by 0.51 points (-0.78%) to end 64.52.

VN30 Index finished trading day with +6.32 points (+ 0.69%), closing at 923. The stocks contributed to the gain of VN30 were REE (+5.1%), MWG (+2.9) %), VRE (+2.6%), MBB (+2.5%), SBT (+2.5%). On the contrary, MSN (-2.4%), VJC (-1.0%), ROS (-0.9%) underperformed.

Beside large-cap stocks, many Midcap and penny stocks followed the gain of VNIndex today such as NKG (+7.0%), PXS (+7.0%), ANV (+6.9%), HTN (+6.9%). On HNX, the positive stocks were DXP (+9.8%), PSD (+8.6%), PGS (+4.0%), ACB (+3.9%). Despite Upcom's loss, there were also many good gainers like DRI (+10.8%), ABC (+10.4%), VOC (+5.8%).

Foreign investors still maintained their net selling trend with nearly VND 164 bn. They were net sellers with VND 133.51 bn on HOSE, focusing strongly on HPG (68.8), VNM (67.2), SSI (24.2), MSN (18.9), HDB (15.3). HNX saw a net sell of VND 12.92 bn, mainly in TNG (10.6), SHB (1.4). Upcom also witnessed a net sell value of 17.65, largely in VEA (2.3).

The correction streak of market was almost finished and the balance level was stabilized to continue the uptrend. Therefore, investors need to hold stocks with good trends and could accumulate more stocks to increase profits.

"Shining day"

Analyst Pin-board

HPG – 3Q2020: Results were better than expectations

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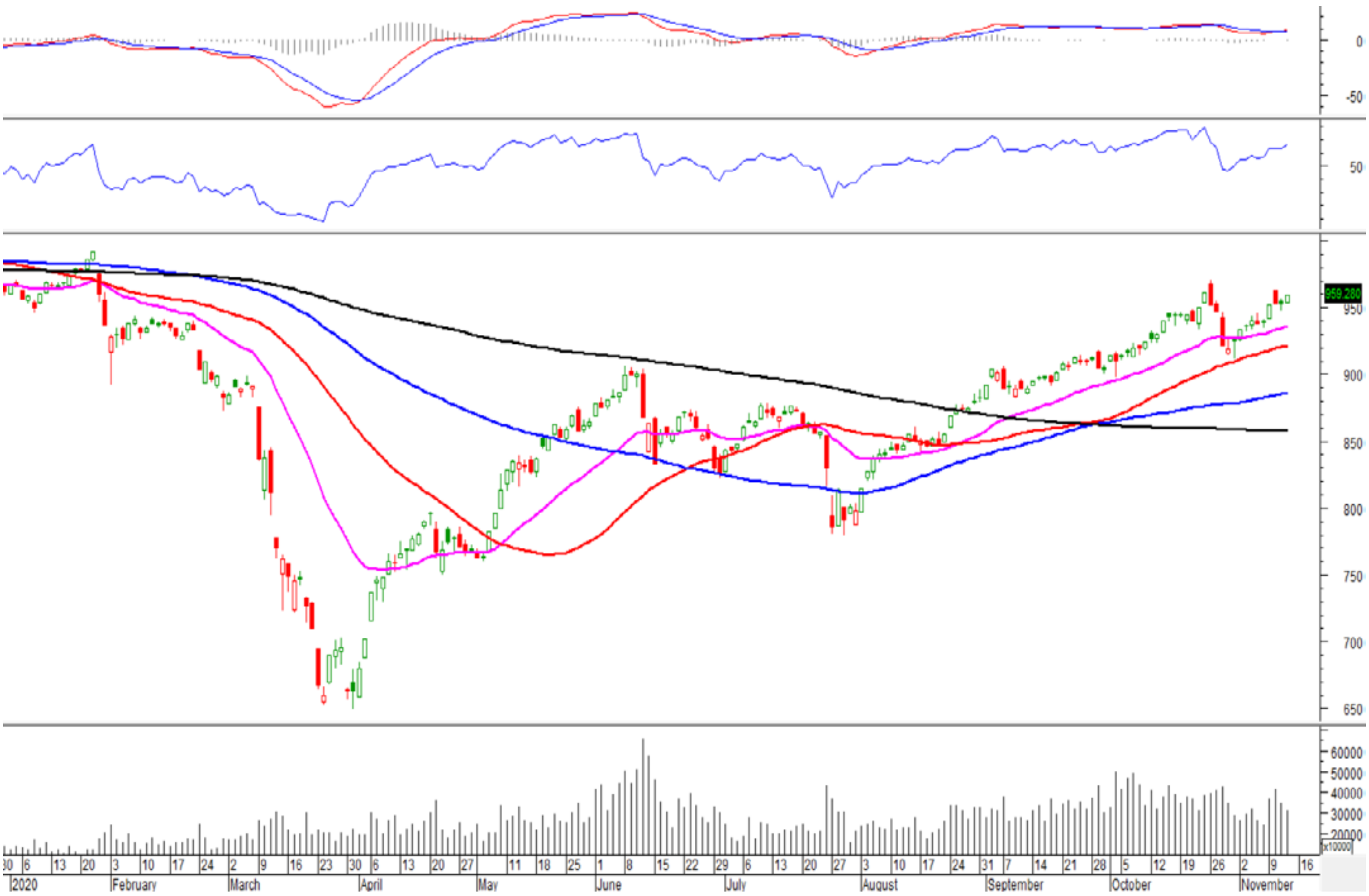
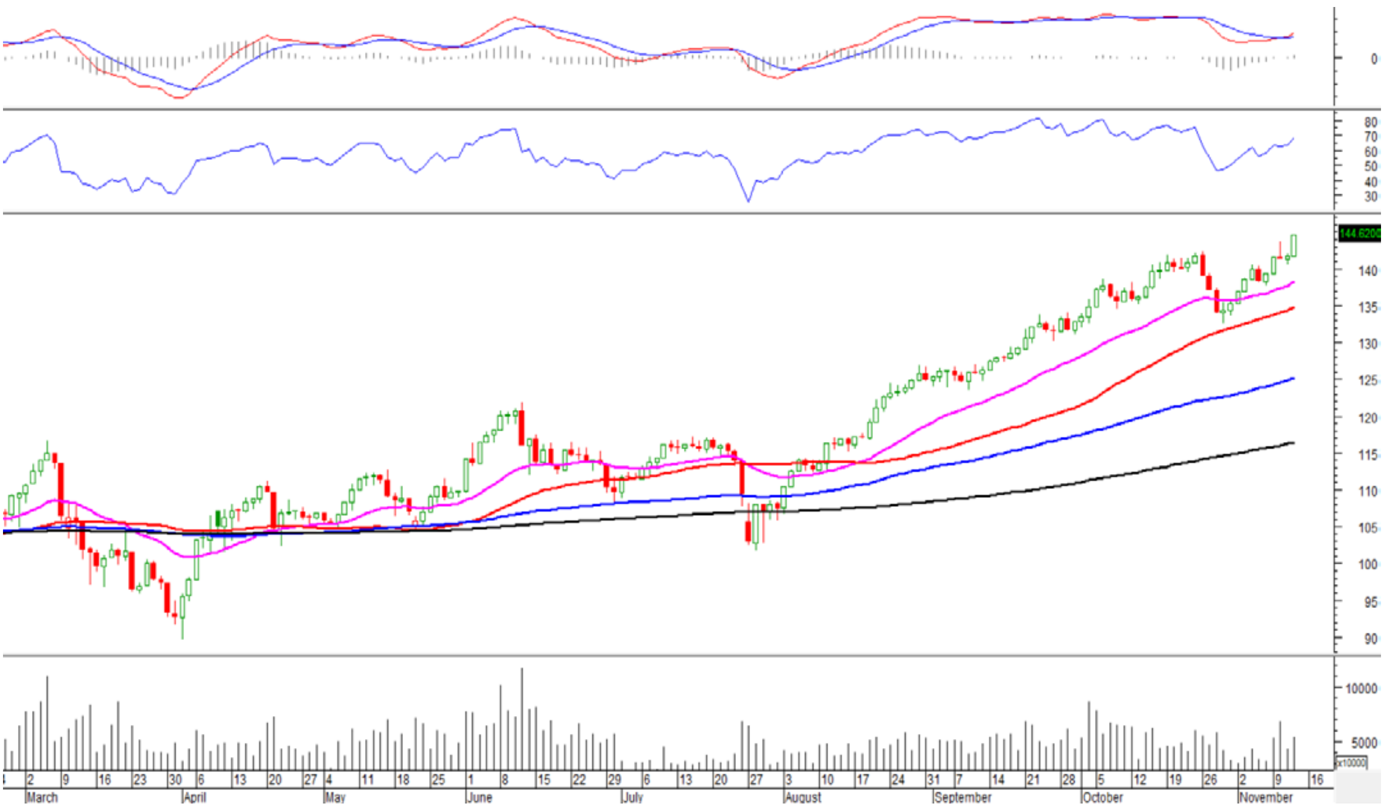
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has got back to the short-term gain but the sentiment is still cautious when the index is approaching the old resistance of 970 points. With the current signals, the market is still shaken but the support is getting stronger in the near future. As a result, investors can still go along with the market but need to watch out for stop signals.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000
DIG - Good things take time	Nov 3rd, 2020	Accumulate – 1 year	22,783
HAX - Strong recovery in the short term due to Decree 70	Oct 29th, 2020	Buy – 1 year	16,900

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	29/09/2020	0% - 0.20%	0% - 0.20%	10,254	10,100	1.53%
ENF	02/10/2020	0% - 3%	0%	20,839	20,707	0.64%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	07/10/2020	0.25% - 0.75%	0% - 2.5%	41,568	41,354	0.52%
VF4	07/10/2020	0.25% - 0.75%	0% - 2.5%	17,289	17,188	0.59%
VFB	02/10/2020	0.25% - 0.75%	0% - 2.5%	20,400	20,376	0.12%

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