AUGUST

21

FRIDAY

6PM CALL

Market today: Money flow returns to the market

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Despite the weakening signal in the previous session, market quickly reversed and increased at the beginning. VN-Index increased by 6.57 points (+ 0.77%) and closed at 854.78. HNX-Index increased by 1.46 points (+ 1.2%) to close at 122.64. Liquidity continued to improve. Advancers outweighed on all three exchanges.

VN30 group outperformed VN-Index, with an increase of 0.95%. There were 25 gainers and only two decliners. CTG gained noticeably 4.3%, followed by STB (+ 3.8%), VPB (+ 2.6%), KDH (+ 2.4%), SSI (+2.4%). Meanwhile VHM (-0.6%) and VCB (-0.1%) decreased slightly.

Midcaps and Pennies continued to have another active session with many good gainers, namely TAC (+ 7%), HAP (+ 7%), DPM (+ 6.9%), PTL (+ 6.9%), HAR (+ 6.9%). Conversely, most of losers slid moderately. Some stocks dropped sharply with low liquidity, except STG (-7%) and TLD (-3.9%).

After a large net buying session thanks to VHM's deal, foreign investors returned to net sell on HOSE with the value of VND 271.4 bn, focusing on VCB (71.9), followed by VNM (54), VHM (38), HPG (30.7), VIC (25.8). On the buying side, PHR (61.4), KSB (11.1), DPM (8.1), GVR (5.2), STB (4.5) were net bought the most.

VN-Index suddenly rebounded after weakening signal, indicating that 845 is still a good support. Given today's positive signals, we still expect that the uptrend will expand. However, VN-Index temporarily fluctuate at 855-860. Hence, investors could continue to observe the market and implement swing trading.

"Money flow returns to the market"

Analyst Pin-board

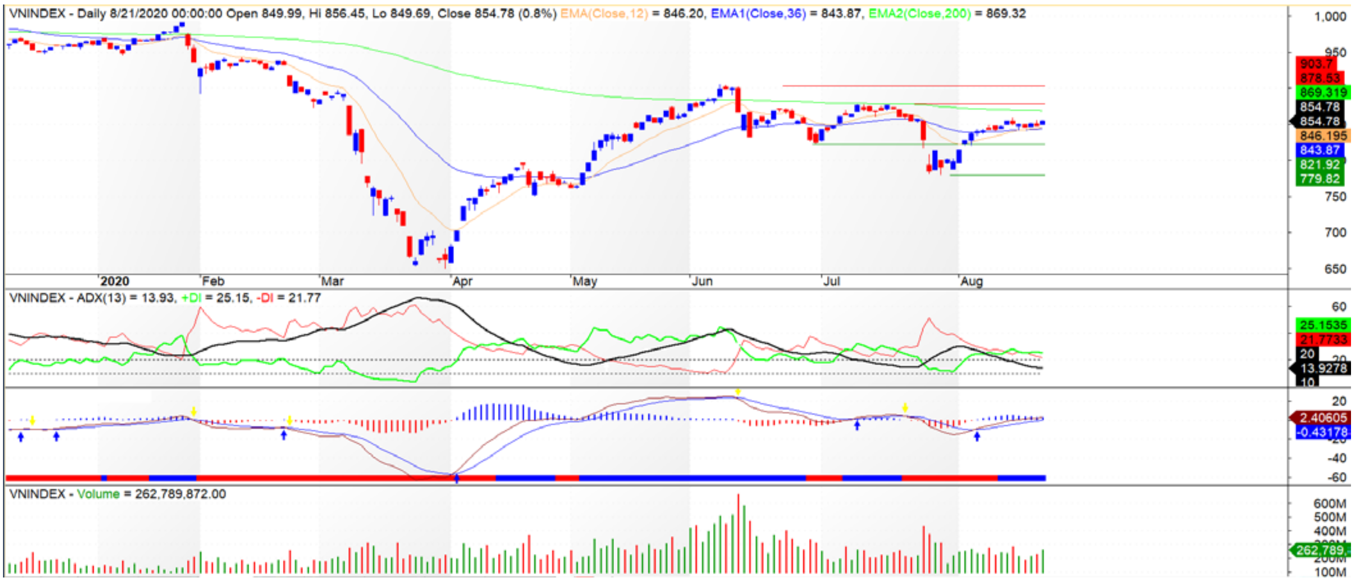
1H2020 earning results of CVT

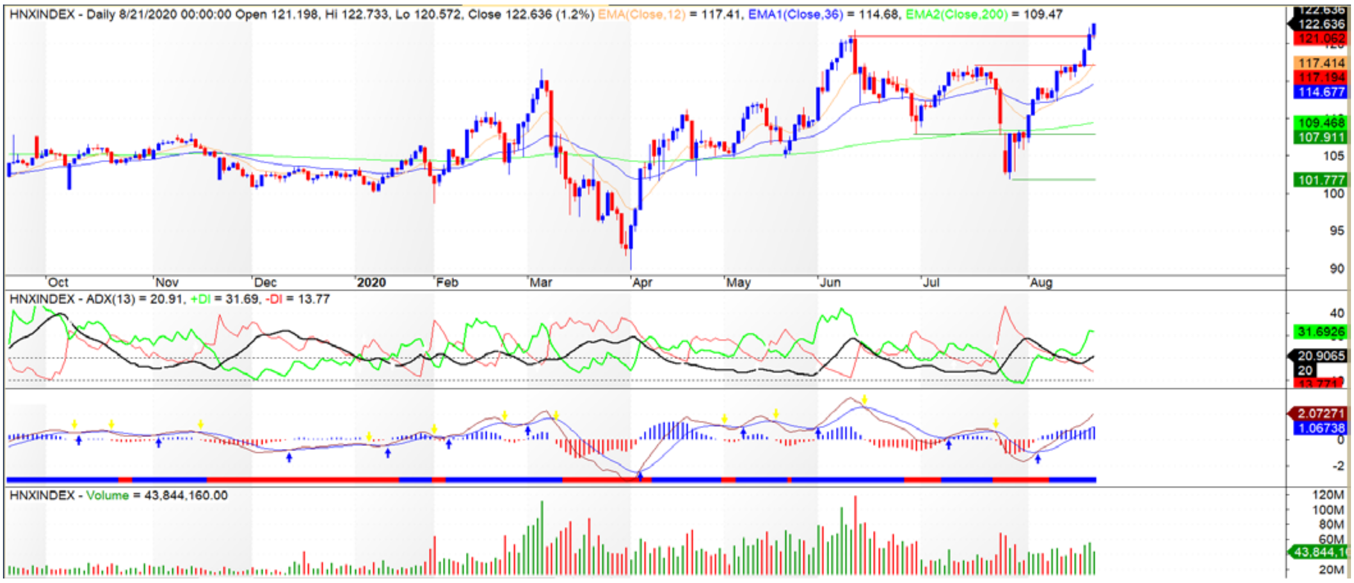
*(**Hoang Nguyen** – hoang.nt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click [link] to view more detail.*

Technical Analyst Recommendations

The market sentiment has not leaned toward the negative side yet, and stocks have been diverging. As a result, investors should observe the market in order to catch the market movement to maximize returns in this period.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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