APRIL

28

FRIDAY

6PM CALL

Market today: The Market Saw Many Put-through Transactions of Large Value

*(**Hieu Nguyen** – Ext: 1514)*

The substantial increase in yesterday's session has shown that there is still a lot of market demand, as many tickers had bold buy orders at high prices. However, the market movement was smooth in the last trading session before the 4-day holiday. The pattern was unclear, as the market paid did not paid attention to any particular sectors except for sugar. BHS and SBT's merge has still been a catalyst for the group as both tickers reached the ceiling prices while SLS and LSS also experienced strong increases. The VN-Index was hovering around the reference level before closing at 717.73 points, 0.17% higher with trading volume similar to yesterday's (nearly VND3,500 billion).

The index's movement showed little pattern, yet there were a lot of put-through transactions of large value. In particular, the deal of 1.5 million shares of VJC or 3.6 million of PNJ by foreign investors were the spotlights.

Excluding STB whose price reached the floor, banking stocks performed quite well. MBB, CTG and VCB have increased strongly during the session, especially VCB as the stock under strong selling pressure from foreigners recently. VCB's Q1 earnings results can be found in RongViet's AP today.

"The Market Saw Many Put-through Transaction of Large Value"

Analyst Pin-board

VCB - Q1 2017 business results update

*(**Lam Nguyen** – Ext: 1313)*

If you are interested in this content, please click here to view more detail.

Recommendations:

Indexes kept recovering rising volumes but not as strong as previous session. If indexes continue moving up in next one or two sessions, trader may considering rise the proportion of stocks.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loss	Duration
HDG	28.20	**Take profit**	07/03/2017	25.90	28.00		24.50	24/4/2017	29.00	11.97%	Intermediate
FPT	46.45	**Cutloss**	15/02/2017	46.00	50.00		44.00	25/4/2017	45.65	-0.76%	Intermediate
ITD	25.50	**Cutloss**	06/02/2017	25.70	28.00		23.50	25/4/2017	24.70	-3.89%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
REE – Higher Value due to the Reduction of ex rate risk	April 20th, 2017	Accumulate – Long term	32,800
TCM - Benefits from the Rebound in Textile Demand	April 4th, 2017	Accumulate – Long term	25,300
PVS - Positive Prospects from Energy Projects	April 3rd, 2017	Accumulate – Long term	21,900
HSG - Robust Core Business	March 22th, 2017	Neutral – Intermediate	51,700
MWG - Waiting for The Ability to Maintain Significant Growth	February 3rd, 2017	Sell - Intermediate	134,500

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	19/04/2017	0.25% - 0.75%	0% - 2.5%	29,878	29,788	0.30%
VF4	19/04/2017	0.25% - 0.75%	0% - 2.5%	13,332	13,284	0.36%
VFA	16/03/2017	0.25% - 0.75%	0% - 1.5%	6,777	6,802	-0.37%
VFB	07/04/2017	0.25% - 0.75%	0% - 2.5%	14,137	14,117	0.14%
ENF	14/04/2017	0% - 3%	0%	15,451	15,556	-0.67%
MBVF	07/04/2017	1%	0%-1%	12,726	12,743	-0.13%
MBBF	29/03/2017	0%-0.5%	0%-1%	13,602	13,599	0.02%

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