RONGVIET SECURITIES

OCTOBER

18

MONDAY

"Challenge resistance of 1,400 points"

6PM CALL

Market today: Challenge resistance of 1,400 points

(Bao Nguyen – bao.nq@vdsc.com.vn)

Booming but still be challengeđ at the 1,400 point resistance because of profit-taking pressure on the whole market. HOSE only gained +2.83 points (+0.2%) and closed at 1395.53. HNX was slightly higher than reference, increasing +0.04 points (+0.01%), closing the session at 384.88. Upcom slightly decreased -0.07 points (-0.07%) and closed at 99.37.

The VN30 seemed to surge strongly, but profit-taking pressure dragged the index at the last minute and only gained +5.65 points (+0.38%), closing at 1510.49. Some gainers boosted the index's gain were GAS (+4.0%), PDR (+3.0%), VPB (+2.4%), PLX (+1.4%)… While, the group stocks that restrained VN30's gain including SAB (-1.7%), PNJ (-1.5%), CTG (-1.5%)...

Although decliners dominated on HOSE, many tickers hit the ceiling, such as VIX (+7.0%), SAM (+6.9%), SKG (+6.8%) … The HNX witnessed the potent soar of some names were PPY (+10.0%), PSW (+9.9%), PSE (+9.7%).

Foreign investors continued to be net sellers on the market with a value of VND -662.94 bn. HOSE was sold the most with the value VND of 606.95 bn, mainly on HPG (-184.3 bn), SSI (-93.3 bn), GMD (-80.8 bn)… The HNX experienced a smaller value of the net selling with VND -5.73 bn, focused on PVS (-11.8 bn), SHS (-5.2 bn), TNG (-5.0 bn)… On Upcom, the selling value was quite significant VND -50.26 bn and notably in VTP (-16.9 bn), ABI (-14.6 bn), QNS (-13.0 bn).

Again, HOSE failed at 1,400 and selling pressure was almost drastic at that level. After positive correction sessions, the market still could not explode. Therefore, we recommend that investors be cautious in this "fight" zone and restrict new disbursement when the stock market has not had an apparent trend yet.

Analyst Pin-board

Trade remained weak in Sep 2021

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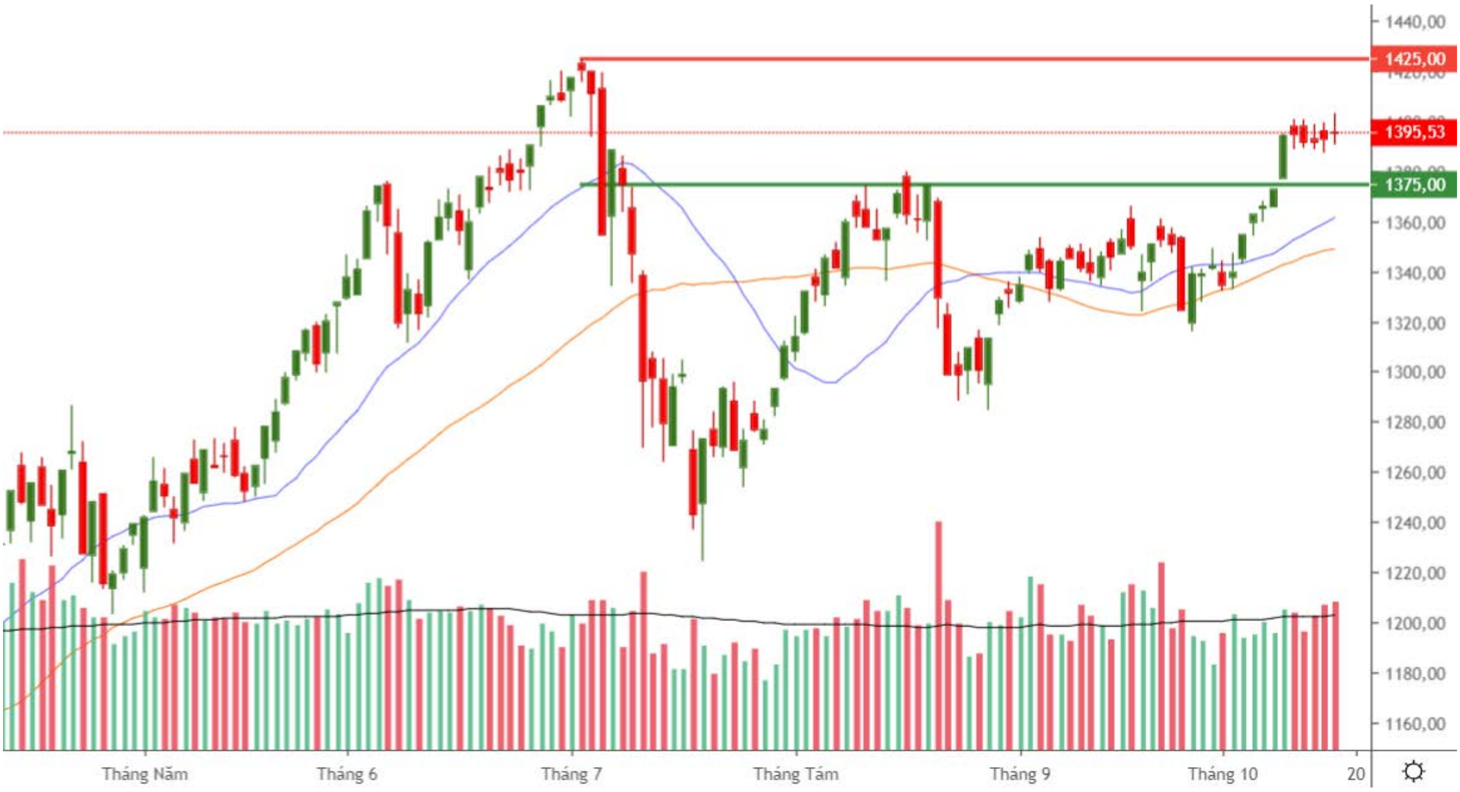
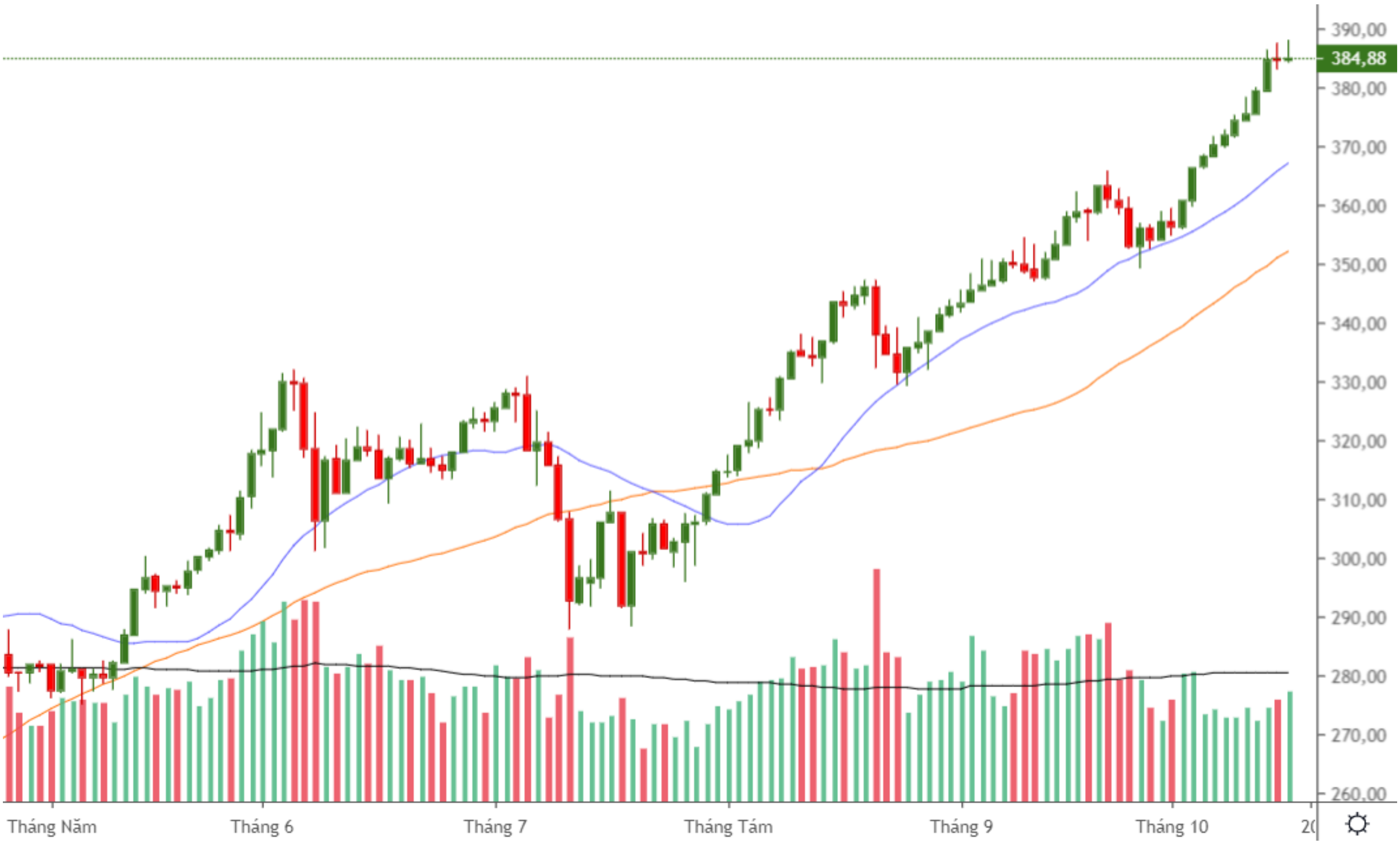
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index once again failed to break the resistance zone of 1,400 points when the cash flow and the selling pressure continued to back and forth. Given the pressure from the 1,400 points zone and the unclear signals, investors should slow down and watch the market as well as get prepared in order to make investments at a good price or when the market has been stabilized.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VNM – Business results to recover in 2H-FY21	October, 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000
VHC – High fillet ASP will offset SG&A increase	September 28th, 2021	BUY – 1 year	60,000
HPG – Brighter prospect in the flat steel segment	September 24th, 2021	BUY – 1 year	65,700

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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