Market today: Rise across the board

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Surprise is a commonly used word in the stock market and this word was repeated in today's session. HOSE surged strongly +22.88 points (+1.8%) and closed at 1293.67. HNX also gained +5.17 points (+1.72%) and closed at 305.97. Upcom-Index ended the day at 85.57 with an increase of +1.27 points (+1.51%).

Large-cap stocks simultaneously "flied high" and VN30 outperformed +21.94 points (+1.56%). Stocks in this group gained the most today such as KDH (+7%), FPT (+2.8%), VRE (+2.9%), VHM (+2.8%). Only VJC stood at the reference price, no stocks were in red.

HOSE gained the most, some prominent stocks like SCR (+7%), CRE (+6.9%), IJC (+6.9%), BMI (+6.9 %). On HNX, DL1 (+9.7%), AAV (+7.8%), PVS (+5.7%) witnessed the strong gain.

Foreign investors continued to be net sellers with a value of VND 497.11 bn. They net sold VND 507.51 bn on HOSE and concentrated strongly on VIC (429), KDH (129.5), MSB (91.7). On the contrary, HNX saw a slight net buying VND 8.58 bn and mainly in DXS (10.5), BVS (2.9), PVS (2.56). On Upcom, they net bought VND 1.82 bn in VTP (4.7), VEA (2.39), ABI (1.1).

Thus, the stock market is trying to revive. Although the cash flow is not really strong, it also reduces investors' worries. The market's recovery led many stocks to reverse spectacularly. Given this increase, investors could choose good fundamental stocks to accumulate.

"Rise across the board"

Analyst Pin-board

NLG - Pre-sale performance picked up

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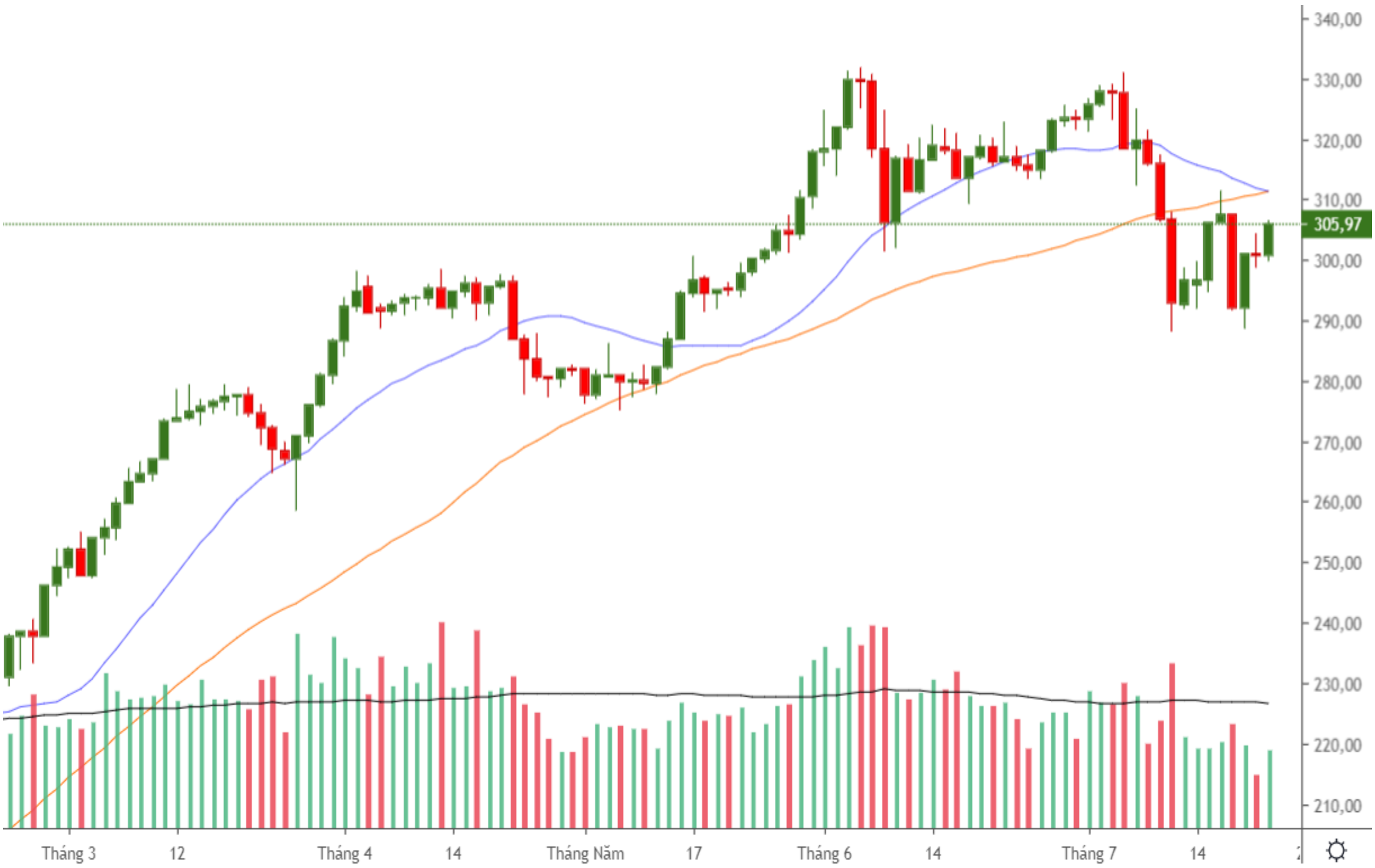
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The Vn-Index continued to recover after testing the 1,270 points zone. it is expected that the index will fluctuate around 1,296 - 1,305 points and might extend the gain after this zone. As a result, investors can stabilize the portfolio and go along with the the recovery of the market as well as select and accumulate good stocks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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