Market today: Easily Overcoming 1,000-Point Level

*(**Quang Vo** – Ext: 1517)*

The VNIndex surpassed the 1,000-point level in the very first minutes of today's session. Despite facing some selling pressure in the afternoon, the index still closed successfully at 1,005.67 points, increasing by 0.99%. That said, when we look at the neutral market breadth with 142 advancers vs. 149 losers, we think that the capital mainly flew into large caps, especially the food and beverage group, which includes SAB (+5.0%), MSN (+3.15), VNM (+1.1%), and KDC (4.3%). This makes us believe that the market was lacking a widespread exciting sentiment.

Besides food and beverage group, oil and gas, along with securities stocks, was in the spotlight. As for oil and gas stocks, their attraction prolonged on the back of crude oil prices that kept climbing to new highs. As for securities stocks, the market has its own reason for believing in a successful 2018. Total trading value continued to reach VND5T for the third consecutive session without impact from any special events, signaling expectations for higher trading value figures for the rest of the year.

Although the market has not seen a widespread excitement session, still the index has gained even with the lack of support from the banking sector, leaving us to believe that there are enough large caps to alternatively push the VNIndex up. That said, a correction phase might still temporarily occur at some time in the future.

"Easily Overcoming 1,000-Point Level "

Analyst Pin-board

PV Power - Catalysts for Short and Intermediate-Term Growth

(*Son Phan*– *Ext: 1519)*

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Technical Analysis Recommendation

Indexes continued going up quite strong. The liquidity also increased. The money flow kept focusing mainly on some large cap stocks. The current uptrend is still solid and corrections will be opportunities for investor to buy stocks.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
VCG	23.30	**Buy**	03/01/2018	23.30	26.00		21.00			0.00%	Intermediate
VPB	43.35	**Buy**	02/01/2018	43.30	48.00		40.50			0.12%	Intermediate
SSI	30.20	**Hold**	28/12/2017	28.65	31.00		27.00			5.41%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DRC - Getting Through Difficult Times	December 26th, 2017	Neutral – 1 year	28,200
QNS - Earnings Recovery in 2018	December 05th, 2017	Buy – 1 year	74,200
VGC - New Investments Strengthen Business Prospect	December 05th, 2017	Neutral – 1 year	30,200
FPT - Revamped Business Structure	November 29th, 2017	Neutral – 1 year	62,900
Becamex IDC IPO note	November 27th, 2017	n/a	n/a

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	28/12/2017	0.25% - 0.75%	0% - 2.5%	39,936	39,833	0.26%
VF4	28/12/2017	0.25% - 0.75%	0% - 2.5%	18,025	18,001	0.13%
VFB	22/12/2017	0.25% - 0.75%	0% - 2.5%	15,975	15,891	0.53%
ENF	22/12/2017	0% - 3%	0%	19,260	18,898	1.92%
MBVF	21/12/2017	1%	0%-1%	14,074	13,995	0.56%
MBBF	20/12/2017	0%-0.5%	0%-1%	14,676	14,652	0.16%

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