Market today: "Bottom-fishing" cash flow

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Despite the dispute at the beginning of the session, the market gradually returned to rebound and remained on the market's uptrend until the end. VN-Index earned 22.51 points (+1.56%) and closed at 1,465.3 points. Liquidity increased compared to the previous session, with 762.4 million shares matched on HOSE.

The VN30 group's performance was weaker than the general market but increased by 0.69%. Among the group, there were 21 gainers, notably BID with a dramatic gain, followed by POW (+5.9%), CTG (+3.8%), STB (+2.7%), GVR (+2.2%) ... On the other side, there were only 6 losers, namely VJC (-2.1%), VIC (-0.8%), VNM (-0.5%), KDH (-0.4%), HDB (-0.2%) and ACB (-0.2%).

Many stocks recovered in the whole market, so the number of advancers was overwhelming on all 3 exchanges. Notably, a regain of the Securities Group and the exciting movement of the Real Estate Group...

Foreign investors continued to be net sellers on HOSE, with a value of VND 155.7 billion. The most focused on NVL (-121.9), NLG (-113.5), STB (-46.9), DGW (-39.2), CII (-30.2) ... The net buying had HPG (+57.8), CTG (+50), GAS (+28.7), MSN (+26.2), HDB (+ 25.8) ...

The market continued to resurge, but it was generally still in the process of exploring supply and demand, and the supporting money flow was still not strong, as shown by the liquidity being below the 50-session average at VN-Index and VN30-Index. The divergence was concentrated in the group of stocks with speculation. Thus, the market's recovery pace is not good and still hide some risks. It is expected that VN-Index will be under resistance from MA(50), 1,478 points, and 1,500 - 1,510 points for VN30-Index. Therefore, investors still need to be cautious, observe the market's movements and limit the pressure of the resistance zone.

"Bottom-fishing" cash flow

Analyst Pin-board

VHC – 2022 earnings to continue growing

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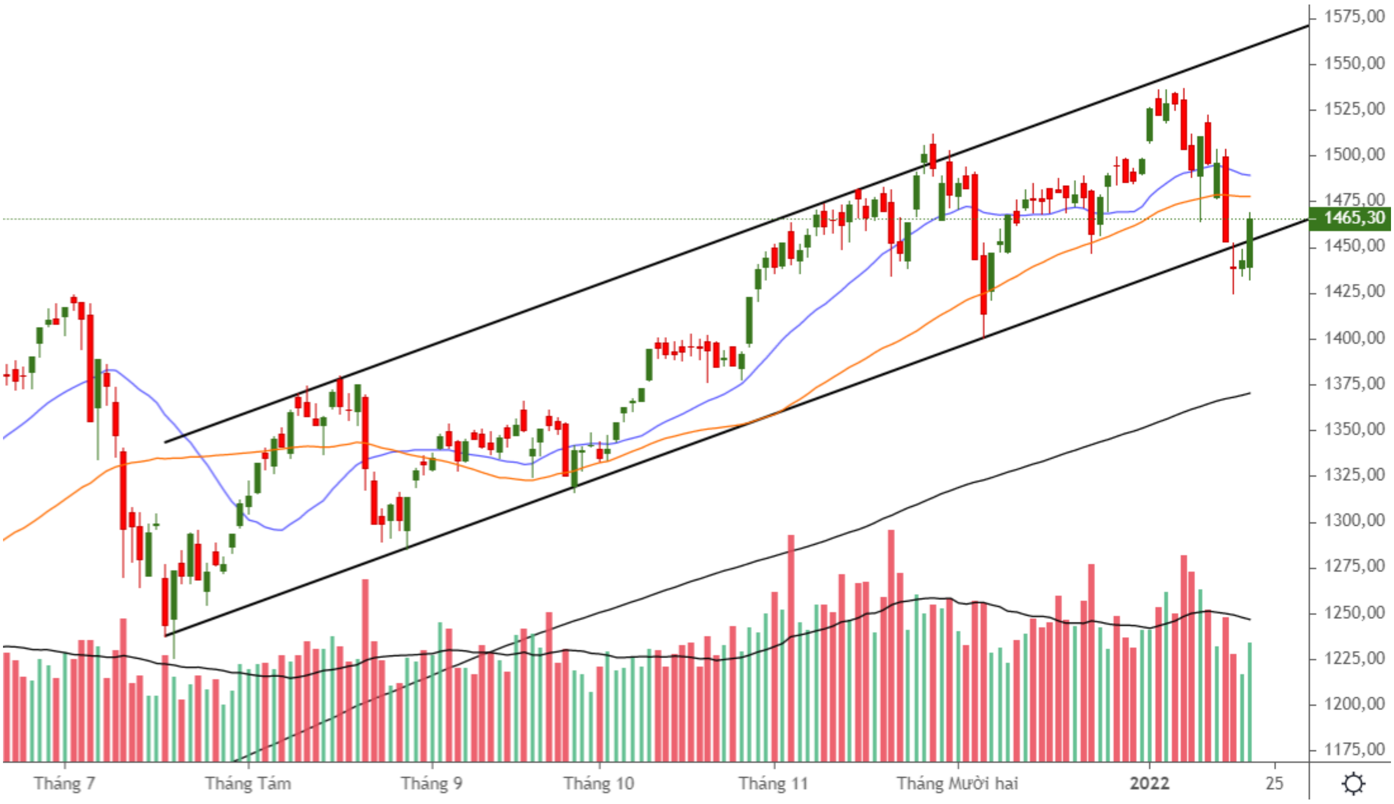
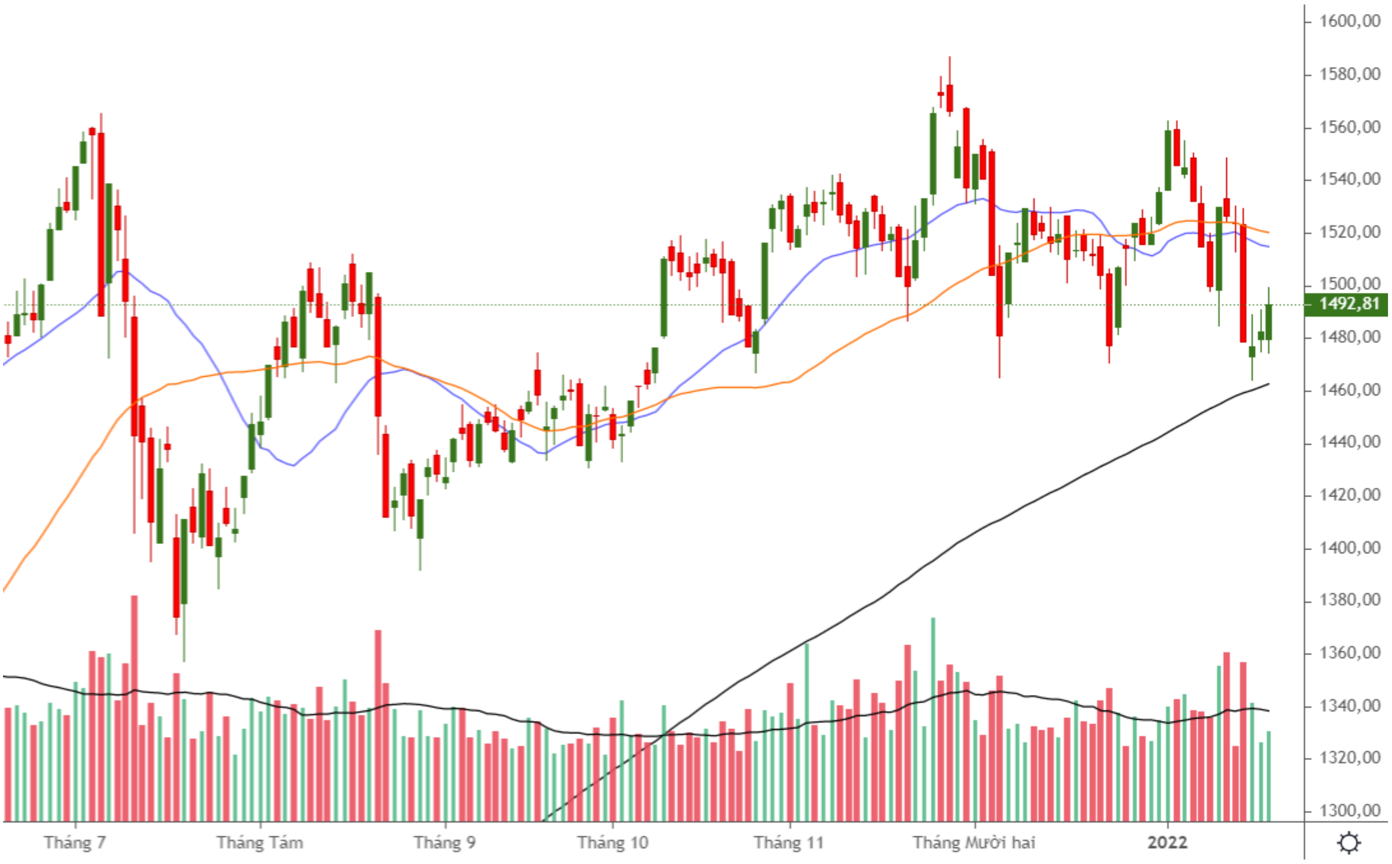
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to recover but the market sentiment remained cautious around 1,460 points and the support from the cash inflow was still low. There is a possibility that the MA(50), or the 1,478 points zone will put pressure on the VN-Index in the near future. As a result, investors should watch out for the pressure from the resistance zone and structure the portfolio toward reducing risks.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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