MARCH

01

MONDAY

6PM CALL

Market today: Positive widespread

(Bao Nguyen – bao.nq@vdsc.com.vn)

Green covered all market. HOSE started the first day of the week with an increase of +17.7 points (+ 1.51%), to close at 1186.17. HNX also followed with +3.15 points (+ 1.26%) and closed at 252.37. Upcom slightly increased +0.51 points (+ 0.67%) and closed at 77.15.

VN30 Index positively increased +18.32 points (+ 1.55%) and closed at 1191.83. There were only 3 losers: VIC (+ 0.5%), PNJ (+ 0.2%) and MWG (+ 0.1%). Other stocks gained positively, notable names were SBT (+ 5.5%), SSI (+ 5.4%), BVH (+ 4.6%), STB (+ 4.1%) ...

Market's widespread momentum had an impact on HOSE with lots of strong gainers, such as LCG (+ 7.0%), RAL (+ 7.0%), VRC (+ 7.0%), and GTN (+ 6.9%)… On HNX, the stocks were also active with lots of gaining stocks such as SCI (+ 9.9%), VC7 (+ 9.9%), NRC (+8 , 0%)… Outperformed stocks on upcom were VLC (+ 15.0%), EIN (+ 14.9%), DDV (+ 14.7%) ...

However, foreign investors kept their net sell momentum with value of nearly VND -227 bn on market. On HOSE, the net sell value was VND 209.29 bn, focused strongly on HPG (-166.8), CTG (-95.8), VNM (-79.2), HDG (-45.6)…HNX had a minor sell value of VND -17.12 bn and in SHS (-15.2), HUT (-2.5), S99 (-2.4) ... This value on Upcom was VND -440 mnm focusing on VTP (-4.9), QNS (-1.86).

After accumulation phase, stock market outbursted with all classes of stocks increased. Therefore, investors should continue to increase the weight of holding stocks to embrace market's positive wave.

Analyst Pin-board

NVL – Financial Gains From Subsidiaries Divestments and Project Revaluation Boosted 2020 Results

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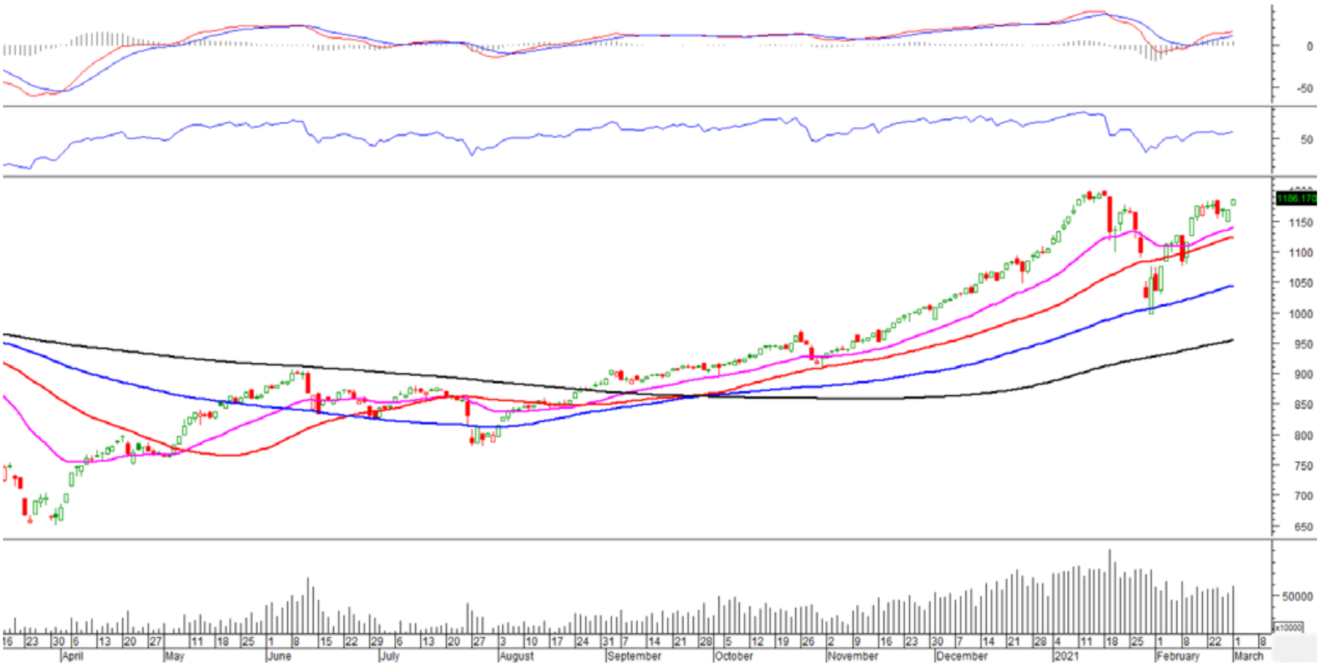
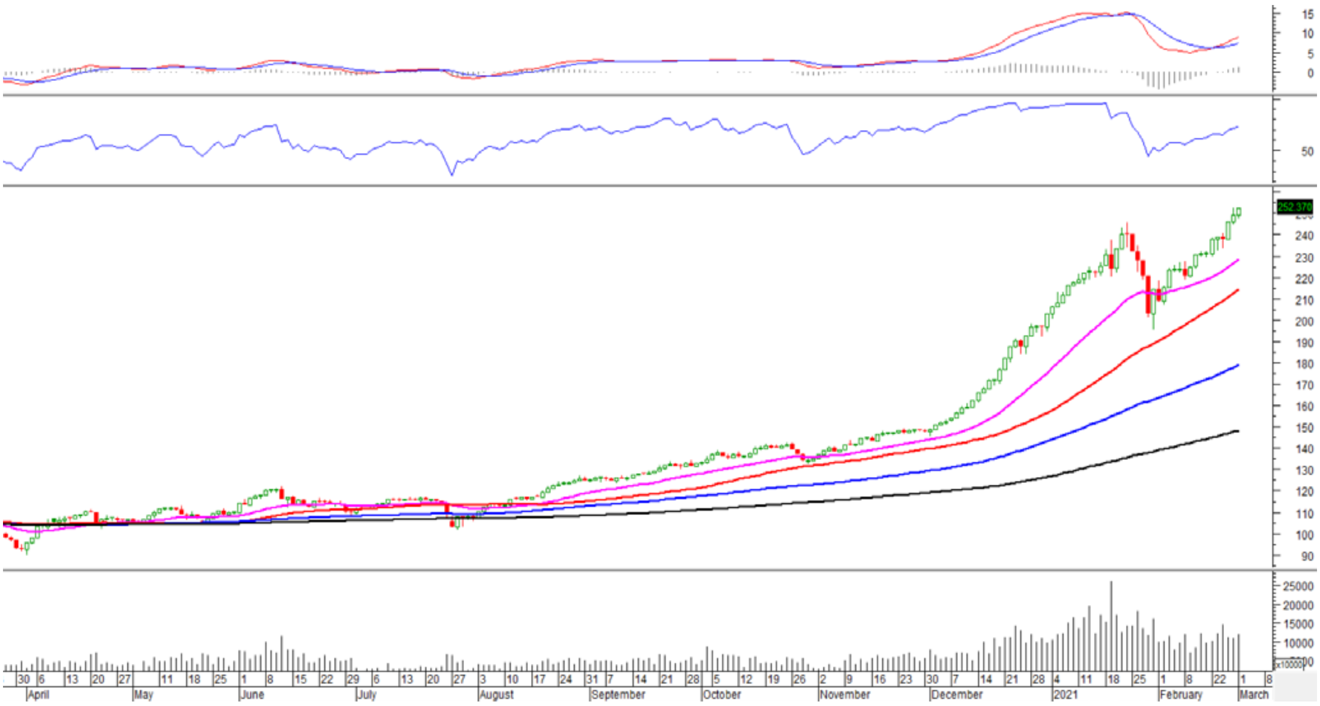
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

"Positive widespread"

Technical Analyst Recommendations

After 02 sessions going back and forth, the VN-Index has recovered to test the resistance zones. The VN-Index made a small Gap at the beginning of the day and broke the 1185 points mark, showing that the cash flow still supported the market. Although there have been cautious signals at the current level, there is still a chance to gain to reach the 1200-points mark. As a result, investors can go along with the index movement and make some short-term investments into stocks that have shown positives signals.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - 2021 profit under pressure from surging input prices	Feb 23rd, 2021	Neutral – 1 year	57,300
PVD - Domestic market can provide some stability	Feb 25th, 2021	Neutral – 1 year	20,500
VCB - Short-term pressure does not affect resilient competitiveness	Dec 2nd, 2020	Buy – 1 year	105,900
HPG - Potential, but encountering some uncertainty in the short term	Nov 27th, 2020	Neutral – 1 year	33,600
STK - Recycled yarn to keep the bright prospect	Nov 23rd, 2020	Buy – 1 year	22,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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