"Gaining effort"

Market today: Gaining effort

(Bao Nguyen – bao.nq@vdsc.com.vn)

Contrary to the cautious state in the previous session, market experienced exciting movements right from the beginning. Although there was a slight downturn in the early afternoon session, market quickly regained the high price range at the end. VN-Index gained 16.53 points (+1.29%) and closed at 1,293.6. HNX-Index added 4.72 points (+1.54%) to close at 310.97. Matching liquidity increased, with 445.5 million shares matched on HOSE.

VN30-Index had a better performance and gained 1.43%. Some notable gainers were MWG (+3.6%), PNJ (+3.2%), SSI (+3.1%), CTG (+3%), MBB (+2.9%). On the other side, there were only 4 losers, namely TCH (-1.3%), VNM (-0.1%), VIC (-0.1%), NVL (-0.1%).

Midcaps and Pennies also experienced a slight improvement. FRT (+7%), HDC (+7%), AGR (+6.9%), HDG (+6%), NBB (+5.7%) outperformed today.

Foreign investors were net sellers on HOSE, with a value of VND 71.1 bn. The top selling stocks were HPG (144.5), FUEVFVND (102.1), VRE (28.4), KDH (20.1), NLG (19.2). Conversely, VHM (123.5), MBB (97.1), MSN (52), SSI (46.1), NVL (23.3) were net bought the most today.

After a cautious session and testing the supply, VN-Index rebounded.Liquidity increased compared to the previous session, showing that the supporting cash flow is surging but the level is still lower than the 50 session average. VN-Index recorded an increasing signal after the exploration phase, it is expected that index will continue to go up but temporarily fluctuate at 1,305 points. Although the support signal is not strong but gradually increasing, investors could continue to hold and stabilize the portfolio. In the meantime, it is possible to buy short-term at stocks that having positive signals after the accumulation period.

Analyst Pin-board

ACV 2021 AGM Note – Management's strong belief in a brighter 2H 2021 to fuel ambitious plan for passenger throughput volume

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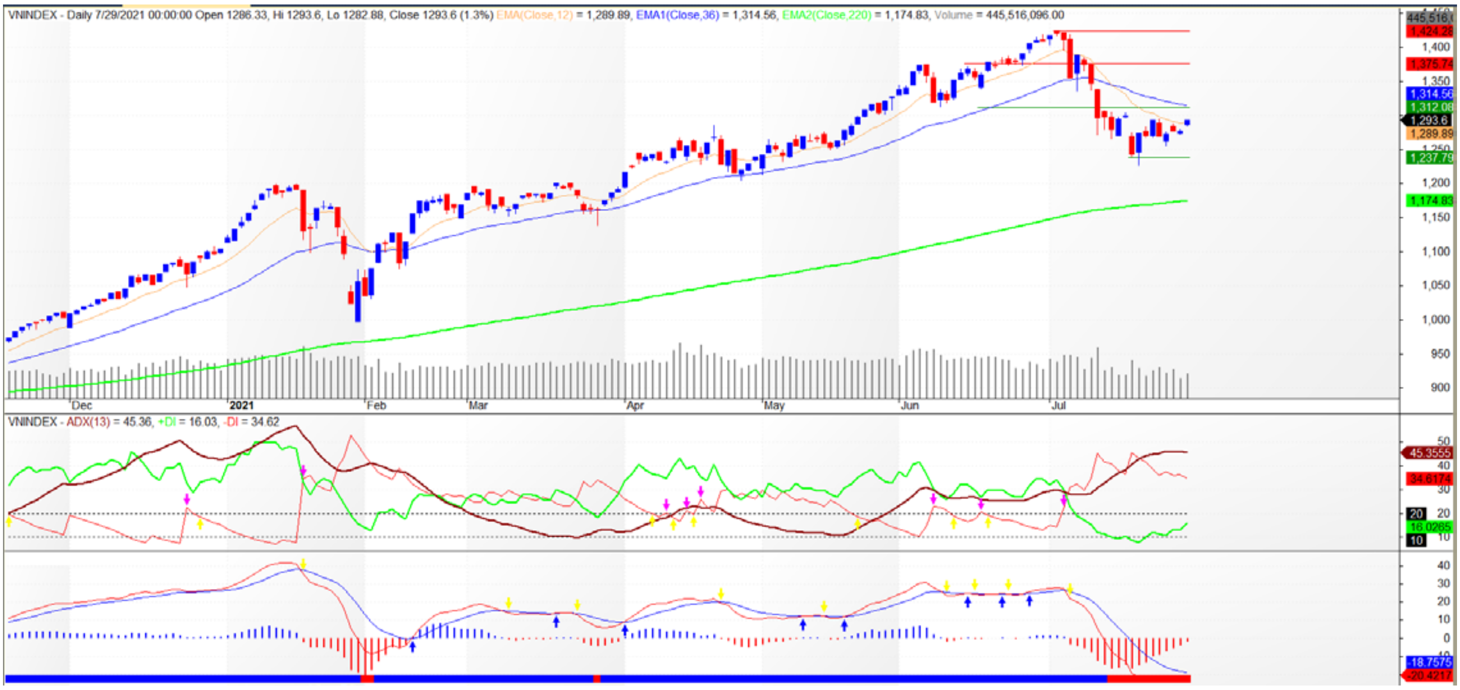
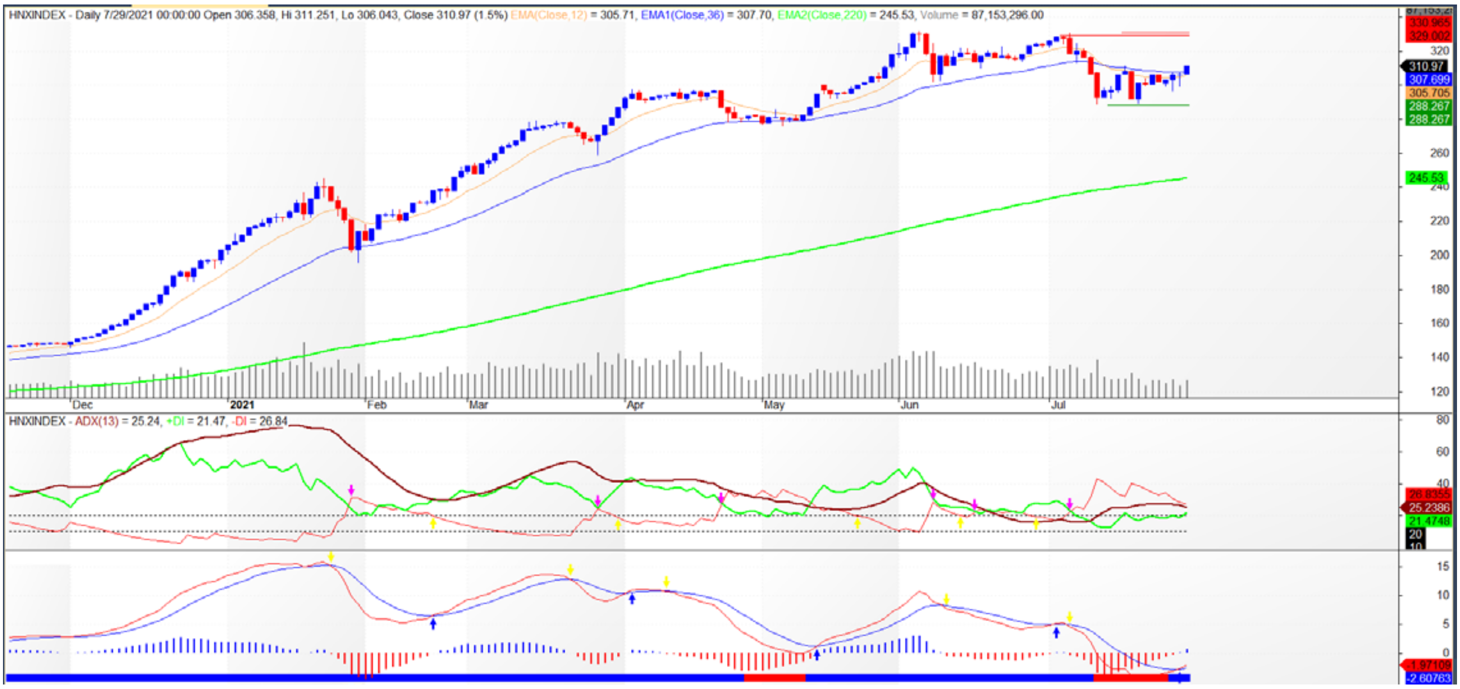
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market switched from moving sideways with low liquidity to strong rally today. Many stocks, after a period of accumulating, made a recovery that signals a potential rally of the market. It has been recommended that investors accumulate good stocks over the past few days, now is the time for investors to hold on to the stocks and maybe increase the portfolio.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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