RONGVIET SECURITIES

MAY

31

MONDAY

6PM CALL

## *Market today:* Stepping through a brilliant May

*(Bao Nguyen – bao.nq@vdsc.com.vn)*

Stock market witnessed a fluctuation and was in red at the beginning of the session, however, with strong cash flow, it pulled back to the green. HOSE gained +7.59 points (+0.57%) and closed at 1328.05. HNX rose to +7.39 points (+2.38%) and closed at 317.85. Upcom also gained strongly +2.66 points (+3.09%) and closed at 88.77.

VN30 rebounded with an increase of +16 points (+1.1%) and closed at 1474.78. On the closing date, HPG still gained strongly (+6.8%), and there were some gainers such as SSI (+6.2%), STB (+6.1%), CTG (+3.7%), TPB (+3.7%)… Declining stocks slowing VN30's growth included VRE (-3.8%), MWG (-2.9%), BVH (-2.5%) , MSN (-2.1%)…

Besides, on HOSE, there were other positive contributions from BMI (+7.0%), APG (+7.0%), LPB (+7.0%), VDS (+6.9%). On HNX, several names that helped the index gain strongly include BVS (+10.0%), EVS (+10.0%), APS (+9.8%), MSB (+9.7%). With Upcom, there were stocks that increased the most such as VBB (+15.0%), ADP (+14.9%), PGB (+14.9%), etc.

Foreign investors had a strong net selling with a value of VND -1678.66 bn on the whole market on a rising day. HOSE had a net selling value of VND -1686.06 bn, specifically HPG (-707.9 bn), MBB (-402.3 bn), VCB (-105.0 bn)… HNX only net sold with VND -28, 11 bn and there were some prominent names as PVS (-10.6 bn), VCS (-8.8 bn), APS (-4.5 bn)… However, there were net buyers with a value of VND +35.51 bn on Upcom, focusing on BVB (+27.8 bn), VTP (+5.2 bn)…

*By the end of May 2021, market has reached a new height and the cash flow into the market is getting stronger and stronger. The continuing strong cash flow trend will positively affect industry groups and stock indexes in the future. Investors should still maintain stocks in the portfolio and can participate more to increase the proportion of stocks that are in the process of positive growth.*

***"Stepping through a brilliant May"***

## *Analyst Pin-board*

### Real estate update for Binh Tan District, HCMC

**(*Kiet Tran* – kiet.tht@vdsc.com.vn)**

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

### MWG 4M-2021 Results: Last year's low base supported growth rate

**(Tung Do – tung.do@vdsc.com.vn)**

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

Although there have been some challenges, the VN-Index continued to advance and the cash inflow was still stronger than the profit-taking pressure. It is expected that the market will get close to the next resistance zone of 1350 points. As a result, investors can still go along with the rally but still need to keep an eye on a good profit-taking point for stocks that have gained strongly or facing too much resistance in order to secure profits.


## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| GMD - Gemalink To Strongly Boost Earnings Growth Outlook | Apr 29th,2021 | BUY – 1 year | 43,600 |
| LHG - Long Hau 3 IP ensures the income for the next three years | Apr 12th,2021 | BUY – 1 year | 42,400 |
| ACB - Quality of growth and asset pays off | Apr 9th,2021 | BUY – 1 year | 42,400 |
| MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges | Apr 2nd,2021 | BUY – 1 year | 184,000 |
| HPG - Maintaining high NPAT growth due to the HRC segment | Mar 31st,2021 | BUY – 1 year | 55,200 |

*Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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