RONG VIET SECURITIES

NOVEMBER

07

THURSDAY

6PM CALL

Market today: Strong money flow

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Capital continued to flow strongly into Vietnam stock market. VnIndex slid -0.88 points (-0.09%) to close at 1,024.03. HNXIndex fluctuated around its reference level and ended at 106.88, an increase of 0.14 point or 0.13%. . Upcom-index increased by +0.24 points (+ 0.42%), to 56.83.

VN30 rose by 1.87 points (+ 0.2%) to close at 944.25. In which, gainers dominated losers. Some outstanding gainers in VN30 group today were EIB (+ 5.7%), HPG (+ 3.2%), SBT (+ 2.4%) and BID (+ 2.0%). On the other side, BVH (-1.3%), NVL (- 1.0%), STB (-0.9%) weighed on VN30.

Banking and Basic Resources stocks supported the VNIndex. Besides that HVG (+ 6.8%), TDM (+ 4.4%), SZL (+ 2.8%) gained noticeably. On HNX, MST (+ 8.6%), MBG (+ 7.9%) and VC3 (+ 5.4%) rose sharply. VLC (+ 13%), NAS (+ 3.0%), VEA (+ 2.2%) also showed positive signs on UPCOM.

Foreign investors had a strong net buying session of VND +114.78 bn. In details, they net bought VND 133.47 bn on HOSE, mainly in HPG (45.7), VRE (62.9), VHM (62.5), ROS (24.9). Contrarily, they were net sellers on HNX and Upcom, namely, CEO (4), PVS (5.8), NDN (4.3) on HNXand ACV (10.5) and VLC (0.9) on UPCOM.

The complex movements of the stock market in recent days show that the money continued to flow stably into the stock market and mainly into Bluechips and Large caps. Therefore, investors can consider to put money into large-cap stocks when corrections occur.

"Strong money flow"

Analyst Pin-board

HDB – 9M2019 Business Performance Update

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes fluctuated in narrow ranges and closed almost unchanged. Both VN-Index and HNX-Index are facing their short-term resistances. Trading volume remained steady at average level. Correction (if any) will be chance for investor to buy stocks at lower prices.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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