RONGVIET SECURITIES

NOVEMBER

14

THURSDAY

"Less selling pressure"

6PM CALL

Market today: Less selling pressure

(Bao Nguyen – bao.nq@vdsc.com.vn)

All major indices closed in the red today. On HOSE, VNIndex dropped by 0.47 points (-0.05%) and closing at 1012.3. On HNX, HNX-Index decreased by 0.96 points (-0.9%), to 106.24. Upcom also fell by 0.11 points (-0.19%), to 56.71.

VN30 Index was the biggest loser today with a decrease of 4.16 points (-0.32%), to 928.44. Including 17 decliners but only 11 gainers that impacted negatively on VN30. Some notable losers were FPT (-3.6%), MWG (-2.6%), VPB (-2.3%), REE (2.0%). Contrarily, among these NVL (+ 2.3%), GAS (+ 1.4%), MSN (+ 1.2%), VRE (+ 0.9%) managed to gain.

Banking and Technology were the 2 groups that pulled back VN-Index. While Utilities, Oil & Gas, Food & Beverage stocks had a better performace.

On HOSE, all significant gainers today were pennies: AGF (+ 6.9%), CLG (+ 6.9%), DIC (+ 6.9%), HAI (+ 6.9%). HNX also contributed with SDG (+ 9.9%), DNP (+ 9.6%), MBG (+ 7.6%), C69 (+ 6.0%). Upcom had some good gainers, such as VCX (+14.3 %), NNG (+ 14.2%), KHD (+ 13.2%), PSL (+ 12.0%).

Foreign investors were net buyer of VND 61.91 bn today. They net bought VND 40.38 bn on HOSE, mainly on VRE (90.7), VHM (22.9), PVT (11.7). Upcom was net bought with a value of VND 18.93 bn and focusing on ACV (9.4), QNS (5.0). They net bought slightly VND 2.6 bn on HNX with PVS (3.7), TIG (0.39).

After a strong rally of VNIndex to above level of 1,000, the market witnessed a positive correction and the sign of balance has returned. We noticed that the recovery of the stock market is likely to occur, thus investors can consider disbursing on Bluechips.

Analyst Pin-board

Update on Vietnam's Exports/ Imports

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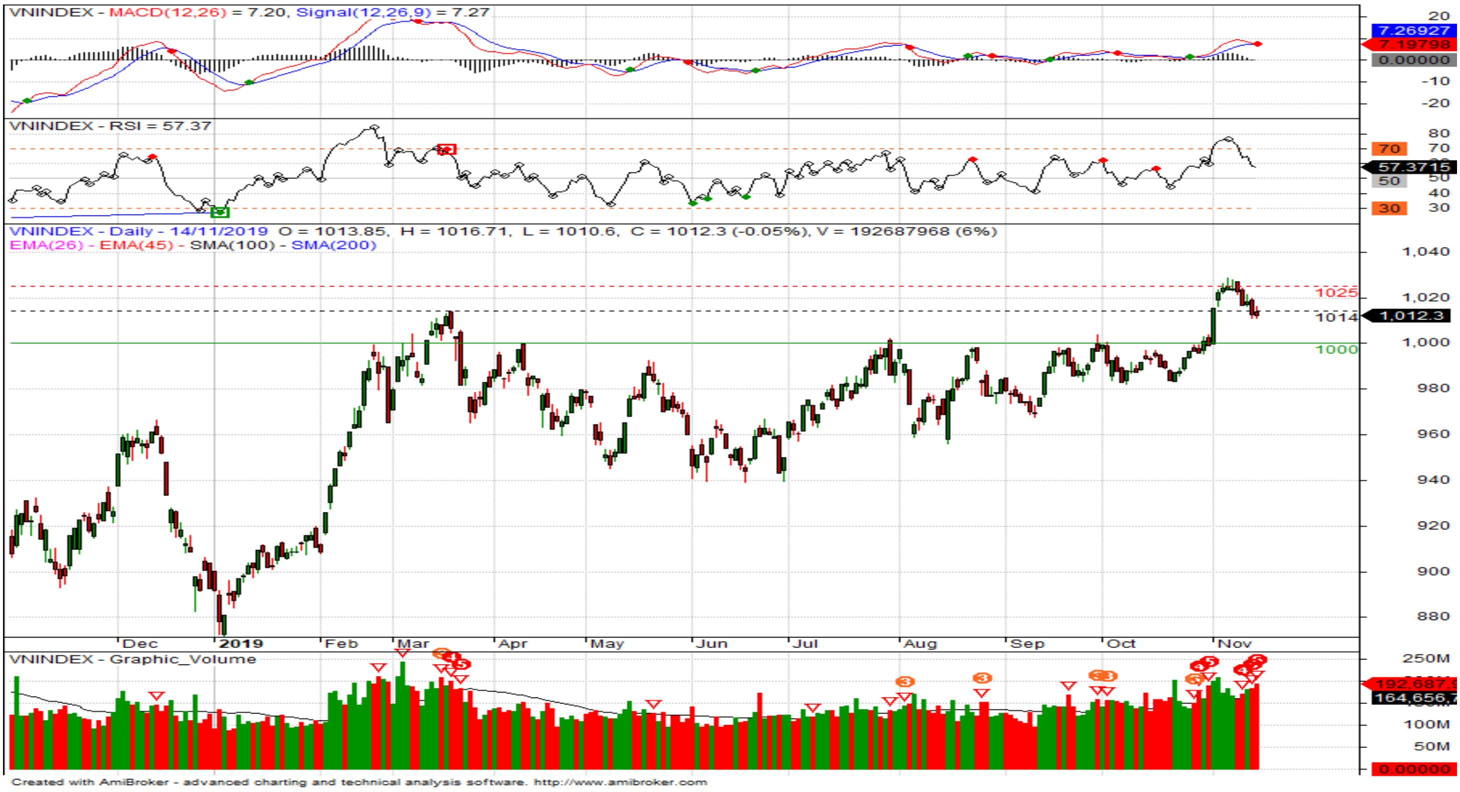
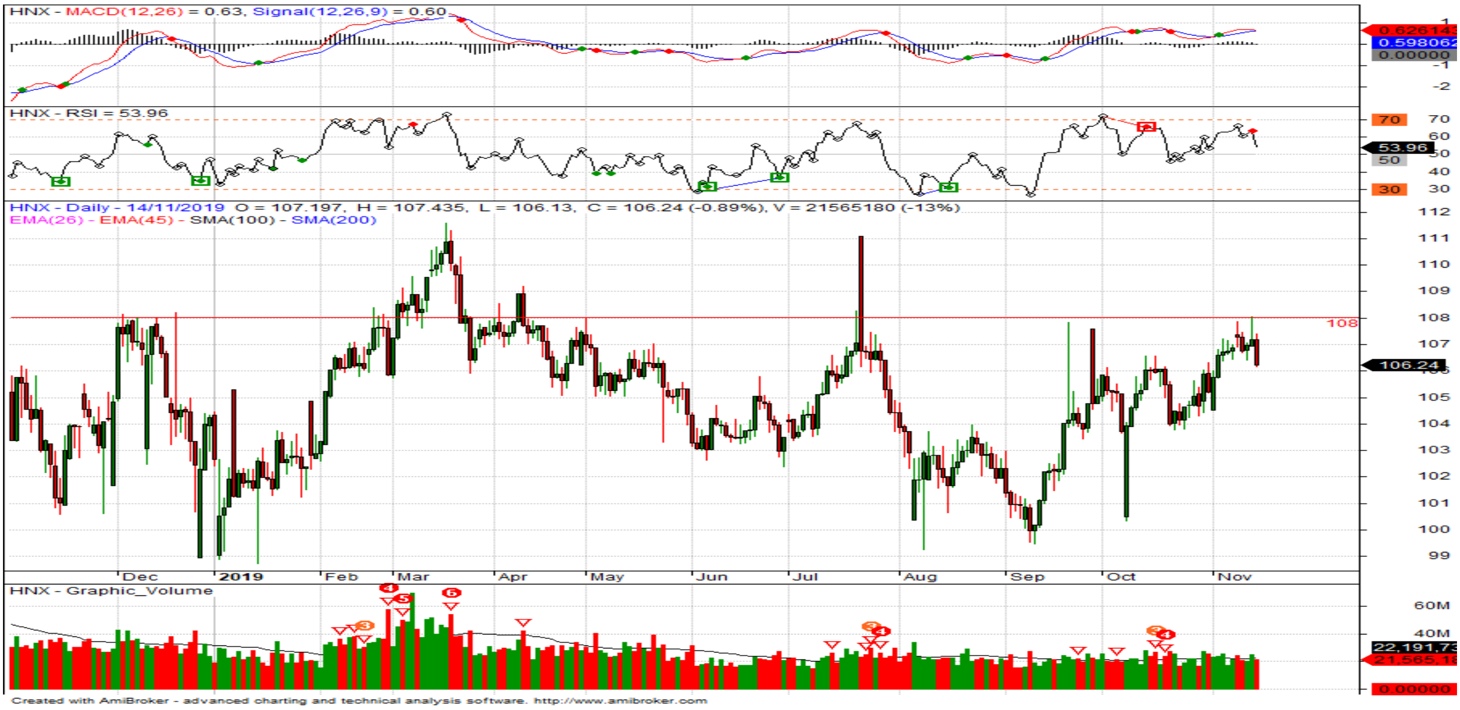
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes kept moving down on high volume. The selling forces seem still strong in a short-term. Traders should wait until indexes turned up from their strong supports.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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