RONG VIET SECURITIES

MARCH

6

TUESDAY

"Difficult movement"

6PM CALL

Market today: Difficult movement

(Bao Nguyen – bao.nq@vdsc.com.vn)

There was a time when stock market rallied strongly, then selling pressure increased, market hard to keep its uptrend. HOSE closed at 1239.96 and increased slightly by +3.91 points (+ 0.32%). HNX also covered slightly with +0.44 points (+ 0.15%) and closed at 291.68. Upcom is down -0.24 points (-0.29%) and closed at 82.60.

VN30 was the notable gainer with +5.46 points (+ 0.44%), closing at 1255.36. The stocks that brought VN30 to continue to surpass the peak were TCH (+ 5.5%), MBB (+ 3.3%), CTG (+ 2.4%), VIC (+ 2.2%), etc. In contract, stocks were affected by strong selling pressure such as STB (-1.7%), POW (-1.5%), MSN (-1.2%) ...

In addition to large-cap stocks that rose on HOSE, there were also stocks such as RIC (+ 7.0%), AMD (+ 6.9%), LGL (+ 6.9%), PGM (+ 6.9%) ... And on HNX, contributing to the increase were VIG (+ 10.0%), VC3 (+ 9.9%), CSC (+ 9.7%).)… On Upcom, despite falling, there were still many gainers such as SDD (+ 14.9%), SIV (+ 15.0%), CFC (+ 14.5%) ...

Foreign investors continued to be net buyers with a low value of VND +21.75 bn. HOSE saw a slight net sell value of VND -2.43 bn, they sold on CTG (-297.7), VNM (-50.8), MSN (-34.6) ... HNX also saw the net sell value of VND -48.73 bn and in NRC (-17.7), VND (-15.5), MCF (-10.5)… The highlight was that foreign investors were net buyers on Upcom with value of VND +72.91 bn, strongly focused on ABR (+76.4), ACV (+7.0), MML (+6.1) ...

The uptrend is showing signs of slowing down and the imbalance of polarization is spreading. However, the 1Q financial statements of listed companies that have not yet been completely announced are attractive points for investors. Hence, the divergence remains and we should wait for the 1Q results to reshape our portfolio.

Analyst Pin-board

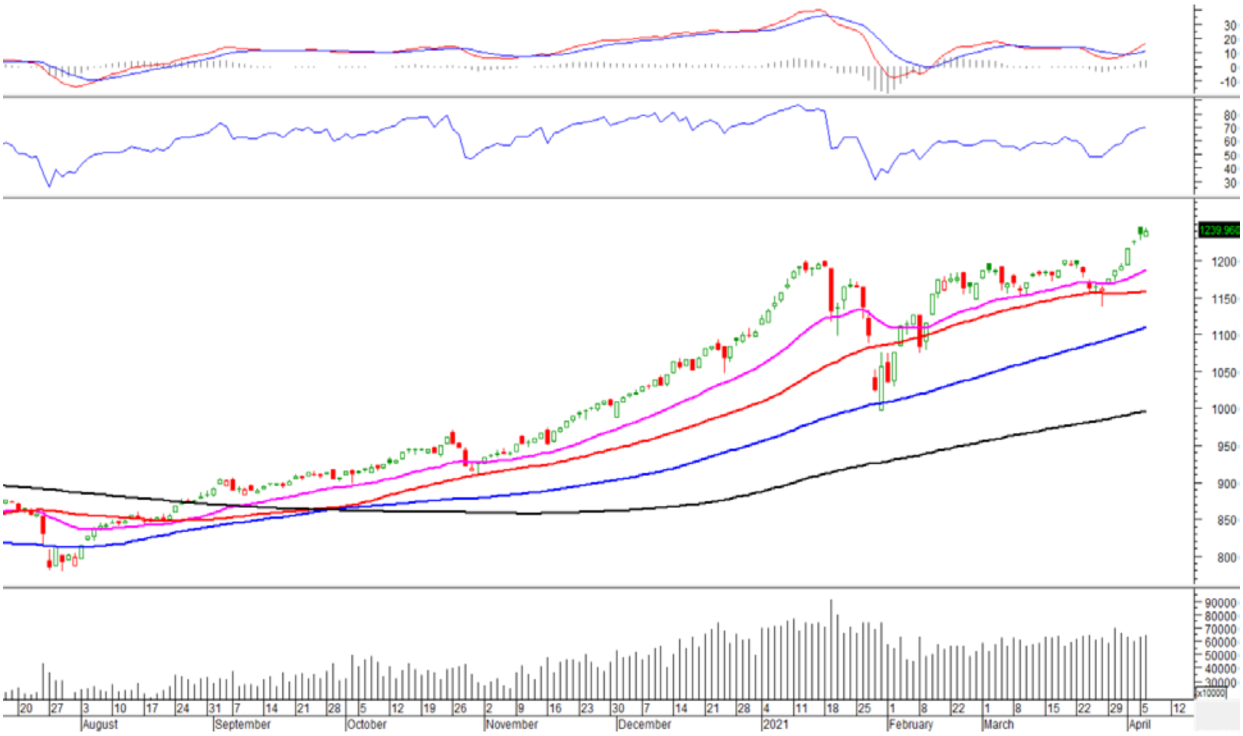
FRANCE: GDP growth revised down.

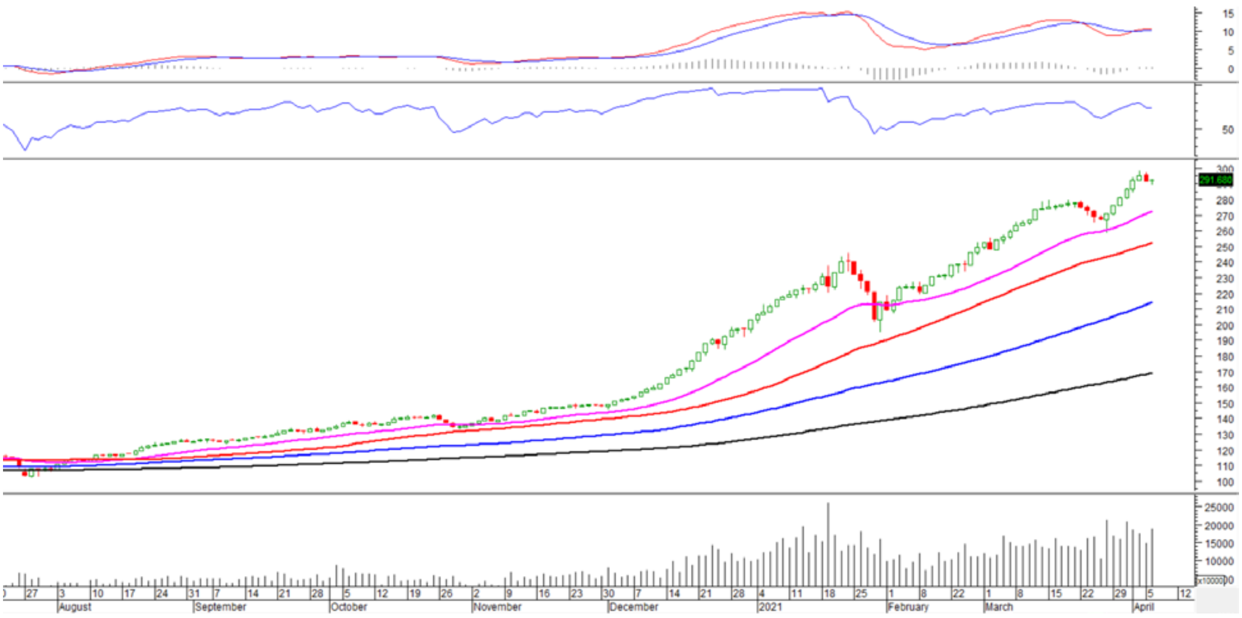
(Bernard Lapointe – bernard.lapointe@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click* *link* *to view more detail.*

Technical Analyst Recommendations

After a sharp gain, the Vn-Index has slowed down and tested the 1240-1250 points zone. There have been some obstacles, but the overall cash inflow still supports the market. The market is more likely to continue to gain after a minor setback. As a result, investors can hold on to the portfolio or increase the holdings of stocks with good technical signals to maximize the return.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400
PC1- Electricity will offset the real estate segment in 2021	Mar 26th,2021	Accumulate – 1 year	32,200
NKG - Benefits from rising steel prices and high demand from overseas	Mar 25th,2021	Accumulate – 1 year	24,700
LTG - Restructuring initially brought positive signals	Mar 17th,2021	Accumulate – 1 year	40,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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