RONGVIET SECURITIES

APRIL

06

MONDAY

6PM CALL

Market today: An exciting day!

(Bao Nguyen – bao.nq@vdsc.com.vn)

Stock market witness a great day as all indices marked their strongest increases since the beginning of 2020. VNIndex increased by 34.95 points (+ 4.98%) and closed at 736.75. Gainers completely outnumbered losers on HOSE. HNX Index also gained strongly 5.42 points (+ 5.54%), ending at 103.26 area. The Upcom index surpassed 50 points with a gain of 1.19 (+ 2.42%) and closed at 50.33.

The first time, VN30 recored 29 out of 30 stocks gain simutaneously. As a result, VN30 increased + 5.16% to 682.65. 17 out of 30 stocks rose to their upper limits, meanwhile only VJC did not change today. This indicated strong money flow into Bluechips.

With 330 gainers on the HOSE, 95 of those increased to upper limits. We think this was a special phenomenon as investors participated strongly into stock market after recent brutal sessions. On HNX, there were 48 stocks hit their ceiling prices among 127 gainers. Simiarly, Upcom recored 128 greeners with 21 of them reach to upper limits. The money flow into stock market was really impressive.

However, foreign investors remained net sellers with a significant value of VND 700 bn on three exchanges. On HOSE, foreign investors net sold VND 669.26 bn, focusing on VIC (-212), VCB (-64.7), VNM (-61.3), VRE (-34.3). On HNX, foreign investors were net sellers of only VND 2.69 bn, mainly on TIG (-2.1), IDJ (-1.6). On Upcom, they net sold VND 24.59 bn, namely ACV (-18), VEA (-13.6), SAS (-0.8).

VNIndex has recovered strongly fromits bottom of 650 a short time, hence profit-taking will likely to occur in upcoming session. Therefore, we recommend investors to calm down and wait for appropriate market correction to disburse.

"An exciting day!"

Analyst Pin-board

Sonadezi Chau Duc (HSX: SZC) updates in 2020

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

Indexes decreased slightly on reducing volumes. The recovery seems to be weakening. Traders should wait to buy stocks at lower support zones of VN-Index and HNX-Index (940 and 100 respectively).

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - Weak performance in short term due to COVID-19	March 26th, 2020	Buy – 1 year	31,700
BCF - Maintain high profitability due to a diversified product mix	March 16th, 2020	Monitor – 1 year	n/a
PPC - Higher Qc and declining profitability do not guarantee growth	March 16th, 2020	Neutral – 1 year	22,800
DPM - 2020: bottom line to surge	March 03rd, 2020	Accumulate – 1 year	13,600
VJC - Increasing Competition to Pressure Profitability	November 29th, 2019	Reduce– 1 year	140,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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