RONGVIET SECURITIES

JANUARY

02

MONDAY

6PM CALL

Market today: The Impressive Opening Session

*(**Thien Bui** – Ext: 1321)*

The opening session of the year 2018 ended in the green. The VNIndex increased 11.53 pts to close at 995.77 pts. So, the VNIndex needs less than 5 pts to reach the level 1,000 pts. HNXIndex continued to rally to 118.87 pts. Total turnover also increased compared to last week's average value. Investors focused mostly on large-cap stocks.

Banking stocks took the lead today. VCB, CTG, BID, MBB, SHB, STB, ACB and VPB increased very strongly. VPB also went to the ceiling for a while in the afternoon session. Shares of brokerage firms continued to trade in the green, which reflects that investors are looking forward to a positive year for the stock market. The other positive sectors today were real estate, aviation, steel.

In brief, today session was very impressive. We think the VNIndex can break the level 1,000 pts very soon.

"The Impressive Opening Session "

Notice: 2018 Strategy Report Presentation Webinar

On the back of our **2018 Strategy Report**, we would also like to invite you to our **2018 Outlook Webinars**. Ms. Doan Thi Thanh Truc, Viet Dragon Securities' Head of Research, her macro team and analysts will present their views on Vietnam's stock market 2018 outlook and answer investors' questions. Join the event to receive our top investment ideas and to learn how our strategy will help your investment decisions for 2018.

Due to the length of the Strategy Report, we will be holding two separate Webinars. In the first webinar, we will present our views on the economy and the stock market outlook. It will be held on **Wednesday, January 3, 2018 at 4:00PM WIB**.

REGISTER TODAY: ECONOMY & STOCK MARKET OUTLOOK

In the second webinar, we will present our 2018 investment ideas and top stock picks. Our second webinar will be held on **Friday, January 5, 2018 at 4:00PM WIB**.

REGISTER TODAY: INVESTMENT IDEAS & TOP STOCK PICKS

After registering, you will receive a confirmation email containing information about joining the webinar.

Analyst Pin-board

Money Policy Of Central Banks And Vietnam Exchange Rates In 2018

(*Thuy Nguyen*– *Ext: 1528)*

If you are interested in this content, please click here to view more detail.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DRC - Getting Through Difficult Times	December 26th, 2017	Neutral – 1 year	28,200
QNS - Earnings Recovery in 2018	December 05th, 2017	Buy – 1 year	74,200
VGC - New Investments Strengthen Business Prospect	December 05th, 2017	Neutral – 1 year	30,200
FPT - Revamped Business Structure	November 29th, 2017	Neutral – 1 year	62,900
Becamex IDC IPO note	November 27th, 2017	n/a	n/a

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	28/12/2017	0.25% - 0.75%	0% - 2.5%	39,936	39,833	0.26%
VF4	28/12/2017	0.25% - 0.75%	0% - 2.5%	18,025	18,001	0.13%
VFB	22/12/2017	0.25% - 0.75%	0% - 2.5%	15,975	15,891	0.53%
ENF	22/12/2017	0% - 3%	0%	19,260	18,898	1.92%
MBVF	21/12/2017	1%	0%-1%	14,074	13,995	0.56%
MBBF	20/12/2017	0%-0.5%	0%-1%	14,676	14,652	0.16%

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