RONGVIET SECURITIES

DECEMBER

6

FRIDAY

6PM CALL

Market today: Slight Fluctuation

(Khai Tran– khai.tq@vdsc.com.vn)

All the indices experienced a slight fluctuating session and remained unchanged. VN-Index increased by 0.29 points (0.03%), ending the day at 963.56. HNX-Index gained 0.13 points (0.13%), to 102.5. Liquidity dropped sharply on both exchanges. Gainers were about that of losers.

VN30 group had a significant day with 16 advancers and only 9 decliners. Some remarkable gainers were HPG (+ 3.2%), CTD (+ 2.7%), DPM (+ 2.3%), ROS (+ 2%). On the losing side, including GMD (-2.1%), VNM (-1.3%), BID (-0.9%).

Mid caps and pennies continued to attract cash flow and had an exciting session. Many stocks gained strongly, such as DGC (+ 10%), NET (+ 9.5%), DCL (+ 7.1%), FIT (+ 6.9%), HAI (+ 6.7%), HLD (+ 5.1%), DBD (+ 4.9%), DRH (+ 4.2%), SJS (+ 4.2%), TDH (+ 4%), FCN (+ 3.2%).

Some recent "hot" stocks cooled down today: CSC (-5.1%), TIG (-1.4%), TNA (-1.2%), SCR (-0.3%).

Foreign investors were net sellers for the fourth consecutive session with a value of VND 40 bn, focusing on VNM (64), MSN (30), VHM (18.6). The top buying stocks were ROS (28), VCB (21.5), HVN (15.3).

After a deep fall, the indices gradually regained their balance and narrowed the fluctuating range. Large stocks no longer fell across the board witnessed divergence. Mid caps and pennies still attract money during this period. Investors could consider disbursing in the target stocks in the correction.

"Slight Fluctuation"

Analyst Pin-board

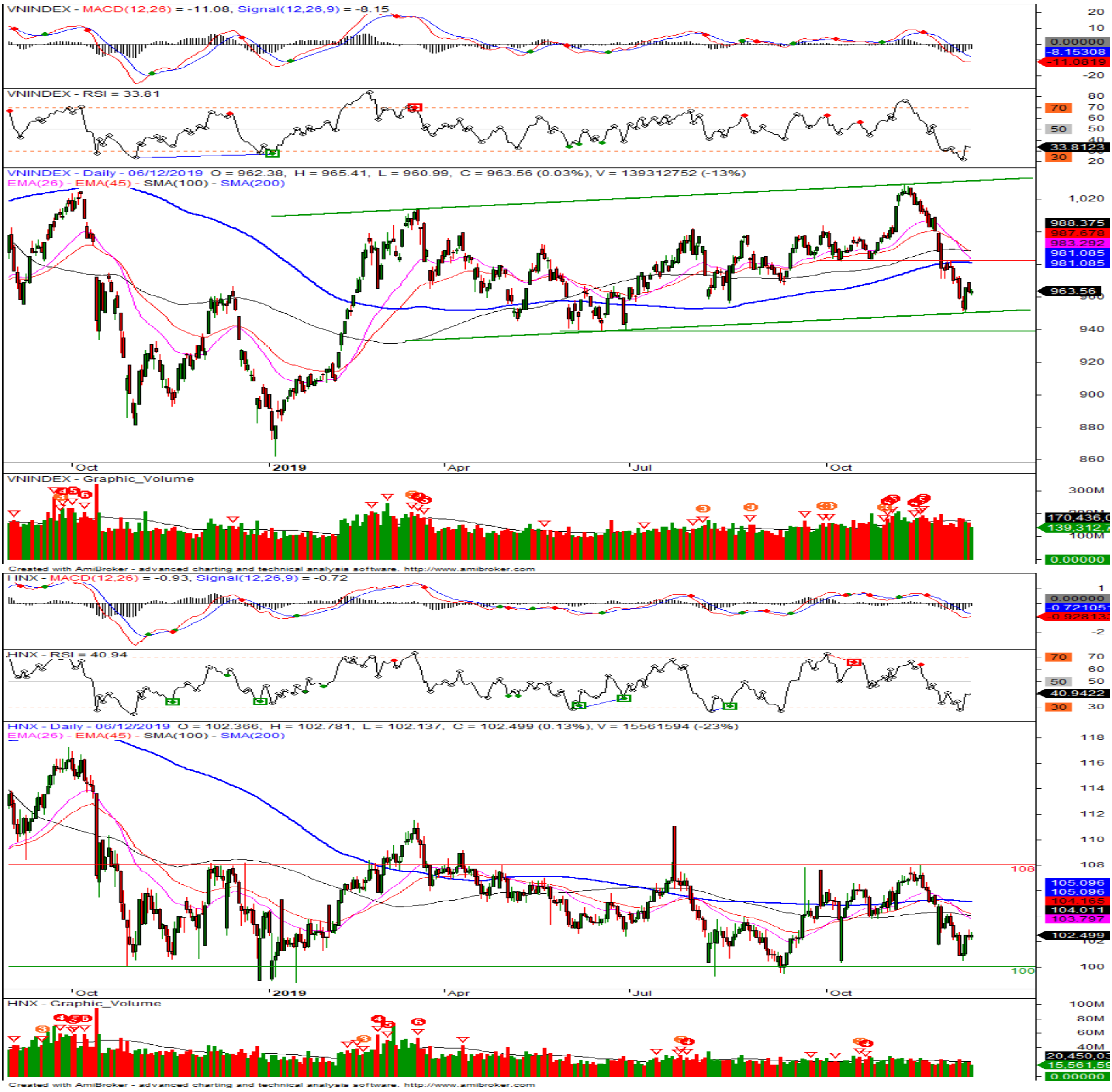
GMD – Key projects to boost long-term outlook rather than short-term business results

(*Tung Do – tung.dt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes fluctuated in narrow ranges and closed slightly in green. Trading volumes reduced remarkably on both exchanges. Both VN-Index and HNX-Index are quite near their strong supports and bottoming may be in progress. Traders considers buying on correction.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VJC - Increasing Competition to Pressure Profitability	November 29th, 2019	Reduce– 1 year	140,000
STK - Recycled yarns continue to lead growth	November 28th, 2019	Buy – 1 year	23,000
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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