RONGVIET SECURITIES

MAY

21

FRIDAY

6PM CALL

Market today: A strong vitality

(Bao Nguyen – bao.nq@vdsc.com.vn)

Good momentum maintained and market was still in green. HOSE gained +5.71 points (+0.45%) and closed at 1283.93. HNX also followed with an increase of +2.89 points (+0.98%), to 297.99. Upccom also grew by +1.88 points (+2.36%) to close the day at 81.63.

Today VN30 recorded a weaker increase of 0.12 points (+0.01%) and closed at 1425.04. Some notable stocks in today's session of VN30 group were BID (+6.9%), PLX (+5.5%), PDR (+4.1%), SBT (+3.1%). By contrast, there were some losers such as MWG (-3.1%), NVL (-2.6%), VCB (-2.2%).

On HOSE, there were some positive gainers including SCR (+7.0%), DCL (+7.0%), CMX (+6.9%). Similarly, HNX witnessed an outperformance of many strong gainers, specifically IVS (+10.0%), MBG (+9.4%), OCH (+6.8%). In the meantime, LMH (+15.0%), BVB (+14.8%) and PGB (+14.7%) outperformed on Upcom.

Foreign investors reduced their net selling value to VND -175 bn. HOSE was net sold the most with a value of VND -294.87 bn, concentrating strongly on some names as HPG (-203.9 bn), VIC (-104.5 bn), STB (-56 bn)... On the contrary, HNX was net bought with a value of VND +78.24 bn including THD (+92.8 bn), SHS (+24.6 bn), VCS (+3.2 bn)… Upcom also had a net buying day with VND +41.11 bn, through high contributions of ACV (+21 bn), VEA (+8.9 bn), QNS (+6.4 bn)...

The positive growth rate with the gaining momentum almost spread to market not only focusing on any specific group. However, after a strong increase, market needs to rest to creating a new trend. Therefore, investors should limit their buying and wait for the correction of market to build their proportion up.

"A strong vitality "

Analyst Pin-board

ACB – Robust income growth supported by CIR improvement

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If you are interested in this content, please see the ***attached file*** *or click* link *to view more detail.*

Technical Analyst Recommendations

After a strong rally, the VN-Index was shaken when it reached the zone of 1275 points. The index seems to have broken this resistance zone, so the next target will be 1300-points zone. However, the market will face many challenges along the way. As a result, investors can go along with the current movement but need to consider taking profits from stocks that have reached their height to secure the return.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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