RONGVIET SECURITIES

JUNE

15

TUESDAY

6PM CALL

Market today: The trend has not formed yet

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Market continued to gain but was still cautious before the old peak of 1,375. VN-Index gained 5.64 points (+0.41%) and closed at 1,367.36. HNX-Index decreased slightly by 0.72 points (-0.22%) to end at 318.29. Liquidity dropped slightly 706.6 million matched shares on HOSE.

However, VN30-Index could not keep the gaining momentum and lost 0.57%. VPB was the notable loser today, with a sharp drop of 6.2%, followed by STB (-2.3%), HPG (-0.7%), TCB (-0.8%). On the other side, there were 12 gainers, notably VRE (+2.8%), followed by REE (+2.5%), VHM (+2.5%), BVH (+2%), HDB (+1.9%) ...

Mid caps and Pennies outperformed today with many positive gainers. BMI(+7%), DRC(+7%), GVR (+6.9%), KBC (+6.9%), AAA (+6.8%) reached to the upper limit.

Foreign investors turned to net buyers on HOSE, worth VND 95.8 bn. Focusing on VIC (104.4), PLX (96.9), VRE (84.9), VHM (70.3), PDR (64.8). By contrast, KDC (323.1), VPB (96.4), KBC (71.1), MBB (68.4), LPB (37) were net sold the most.

VN-Index continued to challenge near the old peak of 1,375. Currently, it's still recorded a cautious move against short-term profit-taking pressure. However, liquidity remained stable at 50 session average. Showing that the market movement is still balanced, the profit-taking pressure only occurs in some groups and other groups shined. It's expected that market will continue to challenge the old peak in the next session. In the meantime, there is still a chance for the market to extend the uptrend thanks to the previous support signal. Therefore, investors can still exploit opportunities and prioritize stocks with positive trends.

"The trend has not formed yet"

Analyst Pin-board

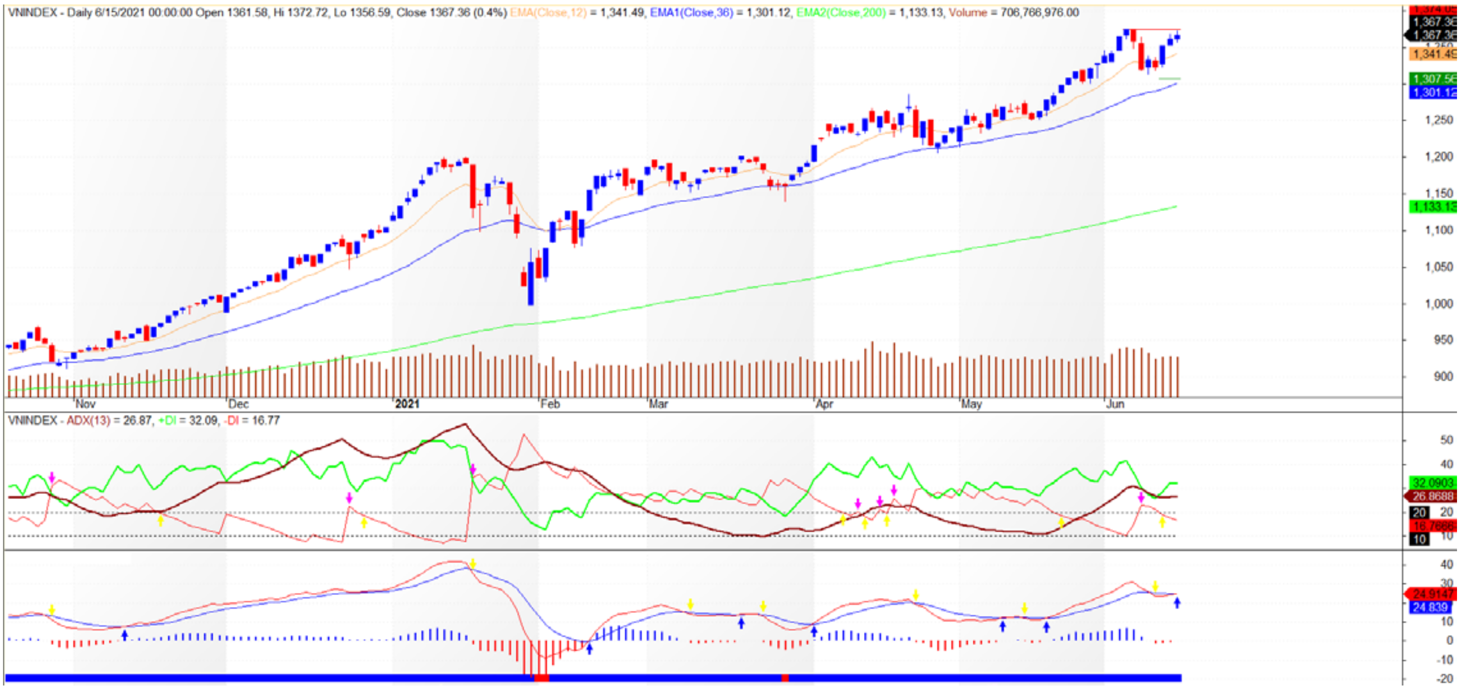
Explaining the drop in global FDI (Foreign Direct Investment)

(*Bernard Lapointe – bernard.lapointe@vdsc.com.vn)*

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The market continued to gain after a strong correction. Some stocks that have gained strongly will stabilize, and stocks that have corrected strongly showed signs of recovery. So the cash flow is spread across the market and is seeking for new opportunities. As a result, investors can increase the holding on stocks with good fundamentals as well as make short term investments on stocks with good technical signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400
PC1 - Take advantage from the wind power market	June 7th,2021	BUY – 1 year	34,100
PNJ - Shifting Gear to Reaccelerating Growth	June 4th,2021	ACCUMULATE – 1 year	115,000
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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