Market today: The trading day of speculative stocks

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Fluctuating before the closing minutes, however, the market regained its balance and remained in the green. HOSE had a slight gain of +3.2 points (+0.22%) and closed at 1476.57. The HNX also kept the raise and had +2.65 points (+0.6%), closing at 444.28. Upcom increased +1.08 points (+0.98%) and closed at 111.74.

The VN30 Index was slightly higher than the reference with +0.74 points (+0.05%), closing at 1528.68. In which stocks that pushed the index such as POW (+6.9%), HDB (+3.0%), MSN (+2.9%)… Still, there were some draggers including NVL (-2.3%), GVR (-2.2%), HPG (-1.8%)…

In addition, pennies and midcaps continued to stand out in the market. On HOSE, NBB (+7.0%), QCG (+7.0%), CSM (+7.0%), APG (+6.9%)…were stocks that hit the ceiling on HOSE. On the HNX, the overperformed stocks today contain C92 (+10%), IDJ (+10.0%), VC9 (+9.9%).

Foreign investors saw a slight net buying of VND +53.48 bn today. The HOSE witnessed a net buying value of VND +103.33 bn and mostly on VHM (+184.1 bn), FUEVFVND (+156.7 bn), MSN (+89.4 bn)… The HNX was net sold by foreign investors VND -77.16 bn and focused on PVS (-45.6 bn), HUT (-15.6 bn), IDJ (-7.7 bn) …Moreover, Upcom had a net buying value of VND +27.31 bn. They bought much in QNS (+16.7 bn), NTC (+9.8 bn), CLX (+1.77 bn)…

The stock market continues to diverge strongly today. Many pennies and midcaps still maintained their upward momentum. We find these stocks' growth rate shows signs of taking profits, so investors need to be careful with this group of stocks to avoid short-term risks. Although the market still maintains its uphill momentum, the increasing force is gradually weakening. We also need to pay attention to having a reasonable defence strategy.

"The trading day of speculative stocks"

Analyst Pin-board

VNM – 4Q-FY21 NPAT to increase 5% YoY led by revenue growth of 10% YoY

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to gain but if faced more difficulties. The highlight of the day was a fast swing at the end of the session. It is likely that the index will test the zone of 1,481 points. In order for the rally to continue, the index must hold on to this point in the next 1-2 sessions. As a result, investors can hold on to the portfolio and evaluate the market. However, investors should also take profits from stocks that have gained strongly recently to secure the return.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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