FEBRUARY

08

MONDAY

6PM CALL

Market today: The last stormy day of the year

(Bao Nguyen – bao.nq@vdsc.com.vn)

The widespread news of Covid in major cities of Vietnam had negative impacts on stock market. HOSE lost -43.73 points (-3.88%) and closed at 1083.18. HNX also lost -3.08 points (-1.38%) and closed at 220.76. Upcom followed the trend with -1.24 points (-1.68%), closing at 72.65.

VN30 also fell -42.91 points (-3.78%) and closed at 1092.59. Notable losers in VN30 were TCH (-6.9%), VIC (-6.0%), VCB (-5.9%), VRE (-5.5%) ... On the contrary, there were only 3 tickers outperformed in VN30 such as PDR (+ 1.5%), REE (+ 0.9%), and SBT (+ 0.2%).

Although HOSE decreased sharply, there were still positive stocks such as VPS (+ 7.0%), GIL (+ 6.9%), GMC (+ 6.9%), and VRC (+6). , 9%)… On HNX, representatives were SCI (+ 10.0%), DNM (+ 9.9%), PGT (+ 9.5%)… On Upcom, notable names included PVM (+ 13.3%), BVG (+ 12.9%), and PAS (+ 8.4%)…

Foreign investors saw a strong net sell value of VND 1400 bn. Notable was HOSE with value of VND -1423.46 bn, they strongly focus on HPG (-275.7), VHM (-173.9), VNM (-147.9), VCB (-120.8), VRE (-106.7)… Upcom was also witnessed a net sell value of VND -7.67 bn, they focused on VTP (-15.4). The highlight was HNX, with a net buy value of VND +21.25 bn, focused strongly on NVB (+19.6), PVS (+1.88), MBS (+0.88) ...

In the first day of the week, stock market was constrained its momentum when news of covid spread. However, this strong drop was absorbed positively by the demand, which is the bright spot. Thus, it is possible that the decline will weaken in next session and recovery signal at the end of the day is positive. Therefore, investors dont need to join market; instead, they need to rest and prepare for the new year.

"The last stormy day of the year"

Analyst Pin-board

Be mindful about the return of inflation

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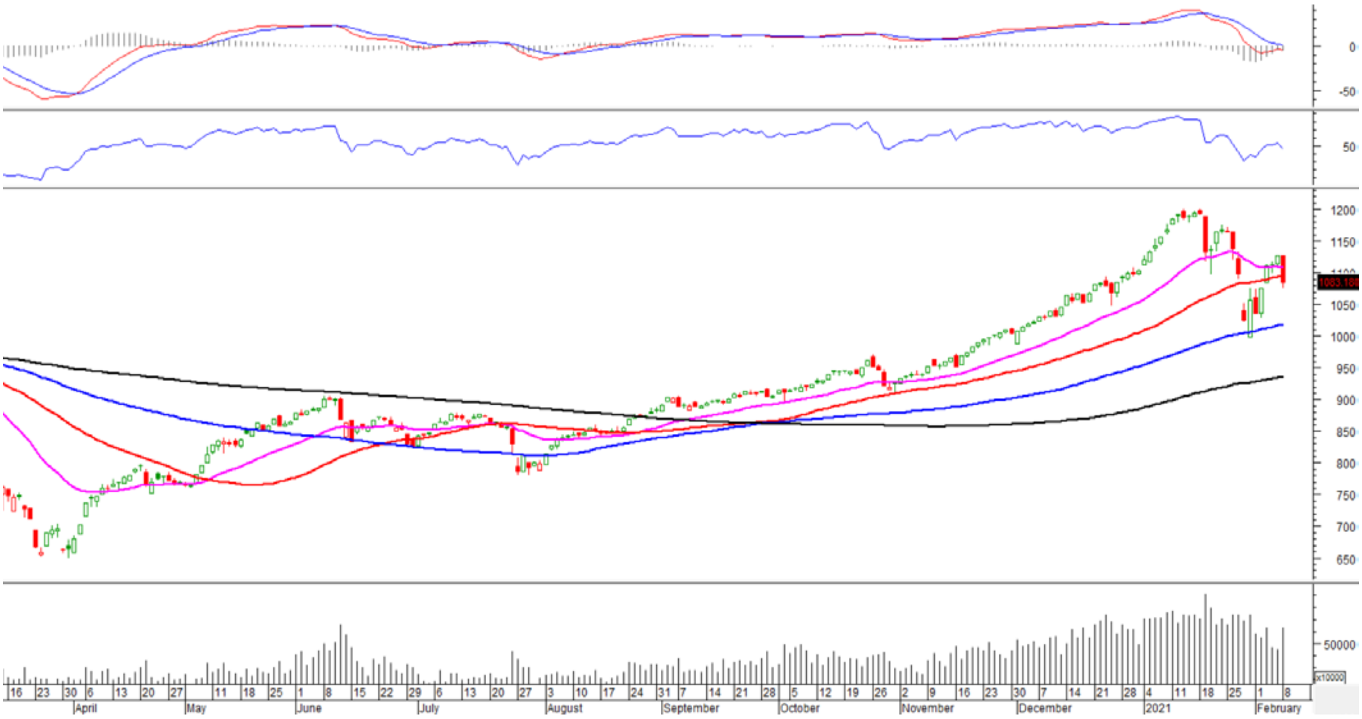
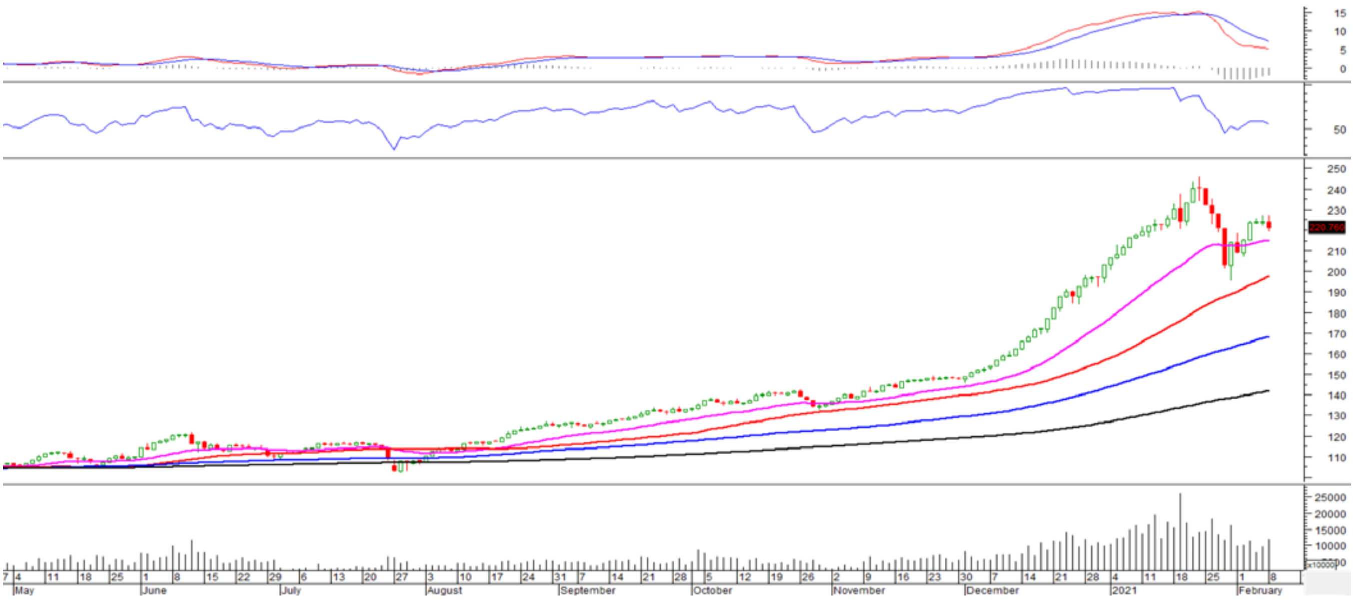
If you are interested in this content, please see the ***attached file*** *or click* link *to view more detail.*

Technical Analyst Recommendations

The recovery of the market has stopped and the selling pressure has increased. Although the market movement was not good, the support from the cash inflow remained. The market will test the balance between supply and demand in the next few session, and it movement will depend on the strength of the cash flow. As a result, investors should pay close attention to the market and should not make any new investment nor utilize leverage in this period.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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