RONGVIET SECURITIES

OCTOBER

01

THURSDAY

6PM CALL

Market today: Positive with the supportive news

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Enjoying the news that the State Bank continued to lower the interest rates, market rebounded from the beginning. The uptrend remained stable until the end and market ended at high price. VN-Index surged 8.88 points (+ 0.98%) to close at 914.09. HNX-Index also earned 0.56 points (+ 0.42%) to close at 133.5. Liquidity recovered slightly from the previous session. Gainers outweighed losers on all three exchanges.

VN30-Index also witnessed a positive session with a gain of 1.05%. Up to 25 gainers and only 4 losers. SBT hit the ceiling price, followed by SSI (+5%), REE (+4%), HDB (+2.9%), HPG (+2.3%). On the other side, STB dropped slightly by 0.4% after many sessions contributing to the gain of VN30-Index, the remaining losers were TCH (-0.5%), ROS (-0.5%) and NVL (-0.3%).

Midcaps and pennies reacted sensitively to the news of State Bank, this group continued to have an active session with many good gainers. Namely, DPG (+7%), ASM (+7%), HAP (+7%), SCR (+7%), VCI (+6.9%) are notable stocks. The decliners' weight in this group was quite low, most of them just corrected slightly. TLD, however, continued to drop to the floor price after a very strong gain.

Foreign investors were net sellers for the sixth consecutive session on HOSE, worth VND 270.6 bn. The top selling stocks were HPG (78.1), VNM (46.7), VJC (36.3), VND (17.7), DBC (16.2). On the net buying side, GEX (9.5), DPM (7.3), SSI (7.3), VHM (6.2), MSN (5.5) were net bought the most.

"Positive with the supportive news"

VN-Index rebounded and closed to the resistance level of 914-917. Despite the positive session, market still could not surpass the challenge area of 914-917. In the meantime, foreign investors still net sold on the market, especially ETF E1VFVN30 and FUEVFVND recorded a selling value after the continuous disbursement period. These signals cannot conclude that the market will stop increase and correct. However, it also shows a cautious signal after a gaining phase and hit the resistance level. Therefore, investors could keep portfolio stably but need to observe the market's movements before the level of 920.

Analyst Pin-board

TCM 9M2020 – Recovering more quickly than the sector

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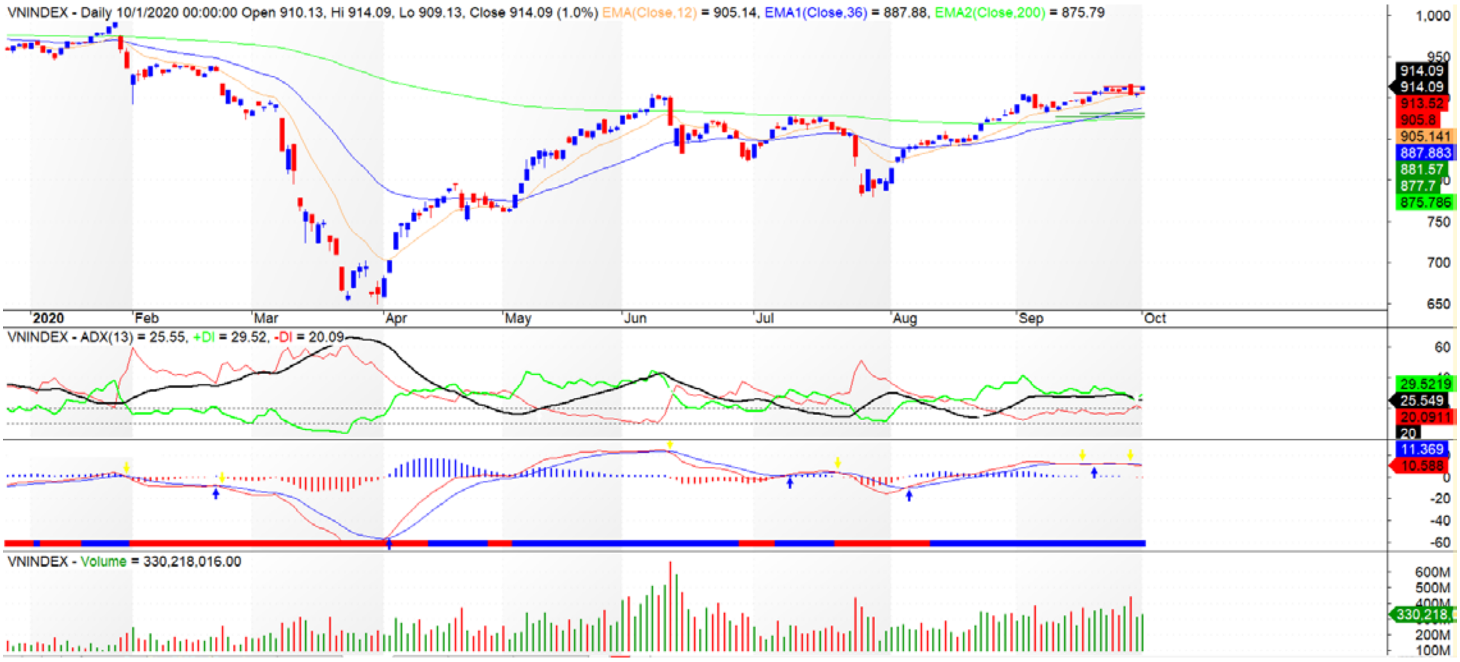
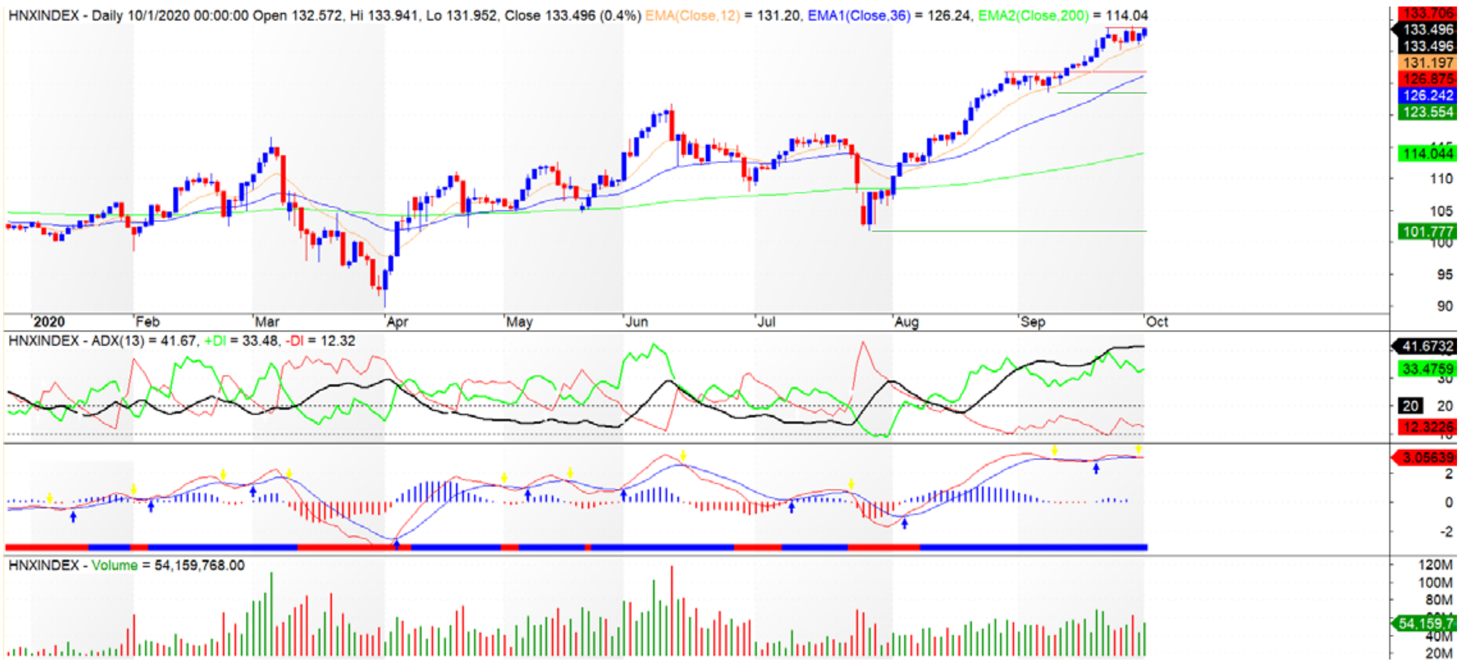
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

All major indicators are showing positive signals. Although the risk level is still noticeable, it has been reduced after this session. In the current market condition, it is advised that investors hold on to stocks that are having a positive trend or look for stocks that are showing good technical signals in order to maximize return in the near future.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/09/2020	0% - 0.20%	0% - 0.20%	9,803	9,670	1.38%
ENF	03/09/2020	0% - 3%	0%	20,491	20,349	0.70%
MBBF	09/07/2020	0%- 0.5%	0%-1%	11,462	11,134	2.94%
MBVF	27/08/2020	1%	0%-1%	15,440	15,192	1.63%
VF1	10/09/2020	0.25% - 0.75%	0% - 2.5%	39,799	39,765	0.09%
VF4	10/09/2020	0.25% - 0.75%	0% - 2.5%	16,428	16,425	0.02%
VFB	03/09/2020	0.25% - 0.75%	0% - 2.5%	20,303	20,277	0.13%

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