RONGVIET SECURITIES

AUGUST

13

MONDAY

6PM CALL

Market today: Banking stocks lead the market

(Khai Tran – khai.tq@vdsc.com.vn)

Contrary to the global stock market, both HOSE and HNX had a positive trading day. The indices rose sharply with high liquidity. Gainers outweighed decliners.

Banking stocks led the market: CTG (+ 6.2%), STB (+ 4.9%), MBB (+ 4.7%), ACB (+ 2.1%). Other large caps also surged such as PLX (+ 4.1%), MSN (+ 2.1%), and GAS (+ 4.4%). As a result, the VN-30 rose 1.2%.

Some mid and small caps have performed well, namely DXG (+ 4%), ANV (+ 6.7%), HSG (+ 6.8%), and SHS (+ 3.4%)

After 10 consecutive net-selling sessions, foreigners turned to net bought VND 33.5 billion on HOSE. Top net buying stocks were VJC, SSI, and BID.

The uptrend maintained with the lead of banking stocks. After surpassing the strong resistance levels, the VN-Index is accelerating towards the 1,000 points.

In the Vietnam M&A forum last week, Rong Viet was honorably awarded as the M&A Consulting Company in advisory category for 2017 – 2018. The award was voted by the professional council of the M&A Forum 2018.

This is the recognition for the efforts of the Investment Banking department in consulting financial solutions for corporate clients in the past years.

Every achievement of Rong Viet has big support and trust from our customers. Therefore, we look forward to share this pride with deep gratitude for your companionship throughout the development of the company. This is the value we always treasure.

"Banking stocks lead the market"

Analyst Pin-board

Vietnam's Shopping Mall Industry Overview

(Duong Lai – duong.ld@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FPT - Steady Core Operations but Underestimated Financials	August 02nd, 2018	Buy – 1 year	50,900
FRT - Aggressive plan needs to be proven	July 26th, 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20th, 2018	Buy – 1 year	42,000
NLG - Unlock huge clean land bank	June 21st, 2018	Buy – 1 year	40,200
CTD - “Safety First”	June 04th, 2018	Accumulate – 1 year	160,100

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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