RONG VIET SECURITIES

NOVEMBER

01

MONDAY

“An adverse month-opening session”

6PM CALL

Market today: An adverse month-opening session

(Bao Nguyen – bao.nq@vdsc.com.vn)

In the first session of November 2021, the stock market was unable to maintain the gaining. HOSE dropped -5.3 points (-0.37%) and closed the day at 1438.97. HNX went up strongly +3.42 points (+0.83%), to 415.54. Upcom also increased slightly +0.57 points (+0.54%), ending at 105.95.

VN30 lost the most with -15.6 points (-1.02%) and closed near the session low at 1516.75. Stocks that weighed on VN30 group were KDH (-3.9%), MSN (-3.6%), TPB (-3.2%), PDR (-3.0%)… A few stocks managed to rise like POW (+3.6%), CTG (+2.2%), SSI (+2.2%), SAB (+0.9%)…

Although losing in the first trading day of month, HOSE still witnessed a clear divergence. Many stocks still surged such as BCE (+7.0%), TTB (+7.0%), VIX (+7.0%), NBB (+7.0%)… On HNX, some strong gainers contributed to the gain of HNX-Index like L14 (+10.0%), API (+10.0%), NRC (+9.9%), PPS (+9.8%).

Foreign investors turned to net sell strongly, worth VND 1311.73 billion. HOSE was still net sold the most with a value of VND 1266.93 billion, focusing on HPG (225.2), NLG (163.8), SSI (155.7), MSN (123.8). HNX saw a slight net selling value of VND 23.49 billion, mainly in VCS (6.3), THD (5.6), IVS (2.1).

Although falling in the first session of the new month, cash flow is clearly diverging, causing many industry groups to go up. Given the current cash flow potential, we recommend investors to pick stocks with positive trends as well as having attractive stories.

Analyst Pin-board

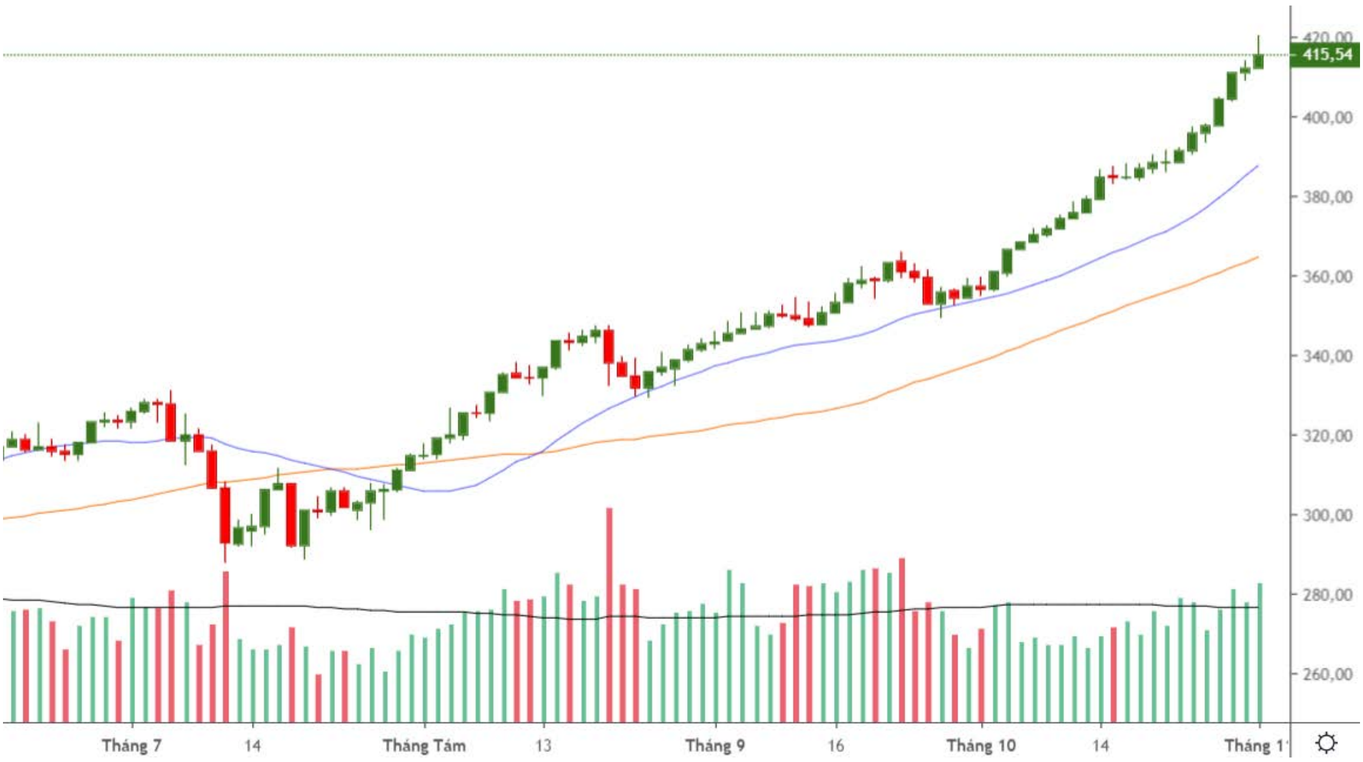
ACB – Building the buffer

(Thanh Nguyen – thanh.nn@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index corrected after meeting the resistance zone of 1,450 points when short-term profit taking activities grew strong. However, this correction is only short term. It is expected that the VN-Index will get support from the zone of 1,423 - 1,428 points. As a result, investors should slow down and watch the market and should take profits from stocks that have gained far and showed signs of weakening.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Vu Tran
Senior Manager
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

Toan Dao
Manager
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance
- Securities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Loan Nguyen
Analyst
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Thu Anh Tran
Analyst
anh.tt@vdsc.com.vn
+ 84 28 6288 2006 (2221)
- Sea Port
- Logistics

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Trang Tran
Assistant
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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