RONGVIET SECURITIES

NOVEMBER

19

FRIDAY

"Trading value hits new record"

6PM CALL

Market today: Trading value hits new record

(Bao Nguyen – bao.nq@vdsc.com.vn)

A memorable trading day for investors when the stock market hits a new record, with more than VND 56 trillion – a surprising number in market transactions. However, along with the historical highest trading level, the stock market dropped simultaneously. HOSE plummeted -17.48 points (-1.19%) and closed at 1452.35. The HNX was the most plunging exchange -14.76 points (-3.15%) and finished at 453.97. Upcom slightly decreased -0.28 points (-0.25%) and closed at 113.24.

The VN30 Index was strong shaking but at the end of the hour only decreased -3.37 points (-0.22%) and closed at 1500.05. In which, the spotlights of this index were HDB (+6.9%), ACB (+2.9%), VPB (+2.3%)… There were some draggers including GAS (-6.9%), GVR (-5.4%), BVH (-4.8%).

But with the market's losing day, HOSE still had upstream stocks such as TNI (+7.0%), CMS (+6.9%), DAG (+6.7%). On HNX, there were also many stocks attracting cash flow that contained CCR (+9.9%), IPA (+9.9%), DVG (+9.8%).

Foreign investors still maintained a net selling momentum and today's selling value was VND -779.27 bn. HOSE was still in focus when sold at VND -804.91 bn. They sold a lot at HPG (-283.2), VPB (-179.1), VNM (-106.8)… HNX's net selling value was only VND -5.95 bn and concentrated on CEO (-12.4), HUT (-4.7), PVS (-2.3)… On Upcom, foreign investors were net buyers with VND +31, 59 bn and they bought a lot of QNS (+33.5), NTC (+9.7), VGT (+2.44)...

At the end of the rough trading day, the cash flow was still massive in the market but the stocks were aggressively profit-taking. With insufficient stability, investors need to consider new disbursement and consider signs that their stocks have weak cash flow factors. They should gradually reduce the proportion to ensure profit.

Analyst Pin-board

Energy transition: soaring metal prices are an issue

(Bernard Lapointe – bernard.lapointe@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

PHR – Resilient long-term outlook and better-than-expected 9M2021 result

(Tam Pham – tam.ptt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to face resistance around the zone of 1,483 points and corrected. With a little recovery at the end of the day, the index is likely to make a minor recovery to test the balance between supply and demand. However, the risk is still high due to the divergence. If this continues, the market is more likely to be corrected again. As a result, investors should avoid making new investments and should restructure the portfolio to minimize the risk as well as to wait for further signals from the market. The divergence takes place among speculative stocks, so investors should be careful with these names.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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