RONGVIET SECURITIES

JULY

02

FRIDAY

6PM CALL

## *Market today: Market remained the uptrend*

*(Bao Nguyen – bao.nq@vdsc.com.vn)*

Entering the weekend, market is continuing to rise upward. HOSE gained slightly +3.19 points (+0.23%) and closed at 1420.27. HNX also witnessed an increase of +2.29 points (+0.7%) and closed at 328.01. Upcom gently gained +0.2 points (+0.22%) and closed at 90.64.

In which, VN30 index had the strongest gain of +9.45 points (+0.61%) and closed at 1554.59. There were some leading stocks including MWG (+3.8%), FPT (+3.4%), GAS (+2.5%), VPB (+2.4%)… While, several tickers dragged the index were REE (-1.6%), SBT (-1.6%), VCB (-1.3%), HPG (-0.9%).

In terms of the positive market, many names gained strongly on HOSE such as VCI (+7.0%), ACC (+6.8%), VOS (+6.9%), ITD (+6.8 %) … Stocks that support HNX's growth were (+WSS), PSI (+9.7%), MVB (+9.5%), BCC (+9.3%)… On Upcom, there were some outstanding stocks today such as LMH (+14.8%), QNC (+14.9%), SJG (+14.4%).

Foreign investors returned to a net buying of more than VND +1924 bn in the market. Notably, the net buying value of VND +1935.06 bn on HOSE thanks to NVL (+18557.2 bn), STB (+104.3 bn), MSN (+83.8 bn), HPG ( +70 bn) … Inversely, HNX saw a slight net selling from foreign investor with a value of VND -28.3 bn, mostly VND (-21.1 bn), PAN (-4.8 bn), PVS (-1.3 bn)… Upcom experienced a net buying value of +17.4 bn, especially ACV (+16.7 bn), VTP (+5.9 bn), MCH (+4.9 bn)...

*The market's growth chain remained positive and many stocks with optimistic Q2 business results forecasted impressive gains. Investors should closely observe the Q2 earnings forecasts of securities companies to have investment plans as well as adjust their portfolios in line with the general movements of the current market.*

***"Market remained the uptrend"***

## *Analyst Pin-board*

### REE – Consolidate VSH in 2Q2021

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*If you are interested in this content, please see the* ***attached file*** *or click link to view more detail.*

## Technical Analyst Recommendations

The VN-Index continued to rally but it is facing challenges around the 1,420 points zone. The cash flow still supports the market, so the VN-Index can reach the 1,430 - 1,450 points zone. As a results, investors should watch the market and look for opportunities to take profits at a good price range.


## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| KDH - Promising prospects for the mid and long-term | June 25th,2021 | BUY – 1 year | 43,400 |
| DRC - Results were driven by the radial tire segment | June 21st,2021 | ACCUMULATE – 1 year | 32,800 |
| VNM - Input price hike to pressure profit margin | June 18th,2021 | ACCUMULATE – 1 year | 100,000 |
| SMC - New factories to create growth potential and enhance sustainability | June 8th,2021 | BUY – 1 year | 47,100 |
| DPM - The commodity price wave brings a windfall opportunity | June 7th,2021 | BUY – 1 year | 25,400 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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