FEBRUARY

10

THURSDAY

6PM CALL

Market today: ***Fluctuation***

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With short-term profit-taking pressure from the previous session, the market witnessed rather obstacles today. The market's fluctuation also rallied compared to earlier sessions. In the end, VN-Index earned 1.41 points (+0.09%) and closed at 1,506.79 points. Liquidity plummeted with 628.9 million shares matched on HOSE.

The VN30 group experienced a worse performance and closed in the red, down by 0.23%. In the group, there were 11 gainers and 16 decliners. VIC continued to be a dragger when lost by 2%, VHM (-1.7%), VPB (-1.1%) ... However, there were also some outstanding tickers such as POW (+4.2%), SAB (+2.1%), MSN (+1.9%) ...

The whole market saw a balance of the number of gainers and losers, showing the substantial divergence. Oil and Gas group recovered and was a highlight in today session, followed by Utilities such as Electricity, Water... Real estate was no longer as dominant as in the previous session and had a strong divergence.

Foreign investors turned out to be net sellers on HOSE with the value of VND 739.7 bn, notably, VIC (-453.3), HPG (-145.9), NVL (-85.2), KBC (-66.5), DXG (-62.6) ... The net buying side had FUEVFVND (+229), VGC (+54.4), VCB (+54.1), HDB (+31.9), VNM (+21.4) ...

"Fluctuation"

The market constantly suffered from short-term profit-taking pressure, so the intraday movements had a correction. However, the market still is supported by cash flow, as shown by the reversal at the end of the session when the VN-Index approached 1,495 points and the VN30-Index reached 1,536 points. The selling pressure to take profit is not too great, as shown by the reduced liquidity compared to the previous session. With the fast-supporting movement of cash flow, it is expected that the market will return to a gradual surge soon. Besides, divergence was still substantial, and there were quite a few stocks with positive movements despite the market's correction. Therefore, investors can expect an uptrend of the market and consider opportunities in stocks with reasonable valuations and solid accumulation backgrounds.

Analyst Pin-board

PVD – 4Q2021 result update

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index faced challenges and struggled, but the overall cash flow still supports the market. It is expected that the VN-Index will gradually gain in the near future. As a result, investors can expect the gain of the market and can seek for opportunities in stocks with good valuation and foundation.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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